

Request for Proposal (RFP):

Food Service Management Company (FSMC) Fixed Price per Meal Contract in the School Nutrition Programs

RFP issued by: Glenbard Township HS District 87
596 Crescent Blvd
Glen Ellyn, IL 60137

Seth Chapman
Assistant Superintendent for Finance and Operations
(630)469-9100 Ext 5122
Seth_chapman@glenbard.org

RFP Release Date: 1/20/2023

RFP Submission:
Completed proposals must be submitted no later than:
3/7/2023 by 10:00 AM CST.

Completed proposals must be submitted:

Proposals shall be in a sealed envelope properly marked with the title of the proposal, date and time of opening, and delivered to:

Dr. Seth Chapman
Assistant Superintendent for Finance and Operations, CSBO
Glenbard Township HS District 87
596 Crescent Blvd
Glen Ellyn, IL 60137

on or before 10:00 am on Thursday, March 7, 2023. All certifications contained herein must be signed and submitted with the proposal.

Read SOLICITATION carefully!

This institution is an equal opportunity provider.

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Definitions

For purposes of this RFP, the following definitions, which are consistent with the federal Child Nutrition Programs' regulations, apply:

2 CFR part 200 means the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards published by OMB. The part reference covers applicable: Acronyms and Definitions (subpart A), General Provisions (subpart B), Post Federal Award Requirements (subpart D), Cost Principles (subpart E), and Audit Requirements (subpart F). (NOTE: Pre-Federal Award Requirements and Contents of Federal Awards (subpart C) does not apply to the National School Lunch Program).

Afterschool care program means a program providing organized childcare services to enrolled school-age children afterschool hours for the purpose of care and supervision of children. Those programs shall be distinct from any extracurricular programs organized primarily for scholastic, cultural or athletic purposes.

Applicable credits shall have the meaning established in 2 CFR §200.406, applicable credits.

Awarded contract is the agreement between the SFA and Selected FSMC that submitted a winning proposal in response to the SFA's RFP. The awarded contract is used by the Selected FSMC to provide the SFA with the services outlined in the RFP.

Contractor means a commercial enterprise, public or nonprofit private organization, or individual that enters into a contract with a School Food Authority (SFA).

Commodity School Program/ Food Distribution Program means the Program under which participating schools operate a nonprofit lunch program in accordance with this part and receive donated food assistance in lieu of general cash assistance. Schools participating in the Commodity School Program shall also receive special cash and donated food assistance in accordance with [§ 210.4\(c\)](#).

Fixed meal price contract means a firm-fixed-price per meal that provides for payment of a fixed meal price that is not subject to any adjustment on the basis of a FSMC's cost experience in performing the contract.

Fixed meal price means an agreed upon amount that is fixed at the start of the contract.

Food Service Management Company (FSMC) means a commercial enterprise or a nonprofit organization which is or may be contracted with by the school food authority to manage any aspect of the school food service.

National School Lunch Program means the Program under which participating schools operate a nonprofit lunch program in accordance with this part. General and special cash assistance and donated food assistance are made available to schools in accordance with this part.

Nonprofit school food service account means the restricted account in which all of the revenue from all food service operations conducted by the SFA principally for the benefit of school children is retained and used only for the operation or improvement of the nonprofit school food service. This account shall include, as appropriate, non-Federal funds used to support paid lunches as provided in [§ 210.14\(e\)](#), and proceeds from nonprogram foods as provided in [§ 210.14\(f\)](#).

Offeror is a commercial FSMC that submits a proposal in response to this RFP.

School Food Authority (SFA) means the governing body which is responsible for the administration of one or more schools; and has the legal authority to operate the Program therein or be otherwise approved by FNS to operate the Program.

Selected FSMC is an offeror that submitted the successful proposal to this RFP and is awarded a contract as a result of this RFP.

“RFP” or “Request for Proposal” means a type of solicitation document used for the formal procurement method of competitive proposals. The RFP identifies the goods and services^{5 8} FSMC Guidance for SFAs – May 2016 needed and all significant evaluation factors. The RFP is publicized and is used to solicit proposals from a number of sources. Negotiations are conducted with more than one of the sources submitting proposals, and either a fixed-price or cost-reimbursable type contract is awarded, as appropriate. Competitive proposals may be used if conditions are not appropriate for the use of competitive sealed proposals.

Schedule of Events

Event Type	Event Date	Event Time
RFP Release Date (Public Notice)	1/20/23	
Deadline for Pre-Proposal Conference questions	N/A	
*Pre-Proposal Conference and Site Visit	1/31/23	8:15 am CST
FSMC Board Presentations	N/A	
Deadline for submission of Final Questions <i>No questions will be accepted after this date/time.</i>	2/17/23	10:00 am CST
Answers to Questions Provided**	2/24/23	10:00 am CST
Deadline for Submission of Proposal	3/7/23	10:00 am CST
Proposals Opening	3/7/23	10:00am CST
Proposals Evaluation Completed by	3/15/23	
Approval of Winning Proposal (Board Meeting)	4/24/23	
Notice of Intent to Award Sent to Selected FSMC	4/25/23	
Contract Signing	5/2/23	
Anticipated Start Date of Selected FSMC	6/19/23	

* Reference instruction in the Pre- Proposal Conference and Site Visit of the RFP for additional instructions and requirements.

** Throughout the solicitation process, **all addenda/amendments, including all questions and answers, must be submitted to ISBE for review** and the SFA must receive notice the document(s) is/are in compliance prior to distributing addenda/amendments to all prospective proposers that received the original solicitation. Addenda/amendments must not be issued within a minimum of seven (7) working days of the time and date set for the solicitation opening

The SFA will use its best efforts to adhere to the Schedule of Events. However, the SFA reserves the right to amend the schedule, as it deems necessary, and will post a notice of said amendment.

SECTION 1:	INSTRUCTIONS TO PROPOSERS
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- 1.1 Hereinafter, school food authority (SFA) shall refer to Glenbard Township HS District 87.
- 1.2 Hereinafter, The Food Service Management Company (FSMC) submitting a proposal will be referred to as the ***“Offeror”***, and the ***“awarded contract”*** will be between the winning Offeror (herein referred to as the ***“Selected FSMC”***)
- 1.3 **Description**
This RFP seeks "Proposals" from FSMCs willing to operate the SFA's food service program at all facilities operated by the SFA. The FSMC will provide onsite management and operational support for the SFA food program. Services include but are not limited to consulting, purchasing, receiving, storing, preparation, setting up cafeteria lines, counter service, cleanup, sanitation, training, hiring and supervising personnel, and presenting food in a way to create optimum student participation. The program will include the use of USDA Foods provided through the Illinois State Board of Education (ISBE) Food Distribution Program.
- Catering activities, if applicable, are outside of the fee structure on the awarded contract.
- 1.4 **Pre-proposal meeting and facility tour**
A meeting with interested FSMCs to review specifications, to clarify any questions, and for a walk-through of the facilities with school officials will be on January 31, 2023 at 8:15 am CST at the following location, 596 Crescent Blvd Glen Ellyn, IL .
- a. **Pre-proposal meeting and facility tour:** all FSMCs that intend to respond to this RFP are highly encouraged to attend. Pre-Proposal Conference and Site Visit will occur during normal operating hours in order to provide Offerors optimal information needed to make a competitive proposal. Photography, of any type, will not be permitted.
 - b. **Questions for Pre-Proposal Conference and Site Visit:** Submit, in writing, questions regarding the RFP by 10:00 AM CST on 2/17/23 to Seth Chapman via seth_chapman@glenbard.org. SFA will acknowledge receipt of questions no later than 10:00 AM CST on 2/17/2023.
 - Questions from the floor at the Pre-Proposal Conference and Site Visit must also be presented in writing. These questions may or may not be answered at the Pre-Proposal Conference and Site Visit.
 - All questions will be answered in writing by 10:00 AM CST on 2/24/23 and sent to all individuals that signed in at the Pre-Proposal Conference and Site Visit.
 - c. **FSMC Presentations:** FSMC presentations will not be scheduled at this time. Finalists will have presentation opportunities of menu items at one of their current operational programs.
 - d. **Written communication:** Written communication will override any verbal communication between any FSMC and SFA.
- 1.5 **Proposal Submission**
- a. Submission of proposal deadline: 10:00 am CST on March 7, 2023.

No consideration will be made for Proposal(s) received after this date and time listed above. The SFA reserves the right to retain all Proposals for a period of at least sixty (60) days and to reject any and all Proposal(s) or parts of a Proposal and to waive any informalities and/or irregularities contained with a Proposal.

- b. Proposals are to be submitted: on the forms provided with these specifications. Proposals shall be in a sealed envelope properly marked with the title of the proposal, date and time of opening, and delivered to:

Dr. Seth Chapman
Assistant Superintendent for Finance and Operations, CSBO
Glenbard Township HS District 87
596 Crescent Blvd
Glen Ellyn, IL 60137

on or before 10:00 am on Thursday, March 7, 2023. All certifications contained herein must be signed and submitted with the proposal.

Submission Instructions: Deliver a complete proposal package in a sealed envelope labeled as follows:

- RFP ID number and/or title
- Original or Copy (as applicable)
- Envelope number (i.e., 1 of 3)
- Date
- Offeror's Name and Address

Submit one (1) original and three (3) copies of the complete Proposal package.

During the Proposal evaluation process, the scoring committee may need to clarify items in an Offeror's Proposal. As a result, Offeror's Proposal must include contact information for the person who will be representing the Offeror through the process. Offeror should at a minimum provide proposal contract person's name, title, address, phone number, and email. Furthermore, Offeror may need to provide proof of authority of the person signing and submitting the Proposal. This will need to be available upon request from SFA. The Offeror is responsible for delivering the complete Proposal package in a sealed envelope along with the requisite copies to the correct location before the Proposal deadline.

- c. **Late Proposals:** Proposals submitted after the date and time specified will not be considered and will be returned, unopened to the appropriate Proposer. Post marks or dating of documents will be given no consideration in the case of late proposals.
- d. **Public Opening:** Public opening will be at 10:00 AM CST on 3/7/23 and will take place at Glenbard Township HS District 87, 596 Crescent Blvd, Glen Ellyn, IL 60137.

1.6 **Written Inquiries**

All communication should be directed to:

Seth Chapman, Assistant Superintendent for Finance and Operations
Glenbard Township HS District 87
596 Crescent Blvd Glen Ellyn, IL 60137

Email is the preferred form of communication to seth_chapman@glenbard.org. (Note: School's email systems may have very restrictive security systems. If a response has not been received within two (2) business days, contact Seth Chapman at (630-469-9100 Ext 5122). Any inquiries, disputes, or requests concerning interpretation, additional clarification, or additional information pertaining to the RFP must be made in writing and received by 2/17/2023.

Routine procedural questions will be answered as promptly as practicable; examples of routine procedural could include clarification of the address for proposal submission, key dates and timelines, etc. Substantive questions will be compiled and both questions and answers provided to all Offerors prior to the RFP due date. Examples of substantive could include clarification of discrepancies or errors. A written response no later than 2/24/23 will be issued; a written addendum is the only official method whereby interpretation, clarification, and additional information can be given. Once issued, all addenda shall become part of this RFP and must be acknowledged on the submitted proposal. All addenda will be issued electronically to each Offeror known by the SFA who has requested a copy of the RFP.

If the SFA issues any changes to this RFP, acknowledgement of receipt of such changes must be made to the SFA in writing, signed by an individual authorized to legally bind the proposer, and included in the proposer's package. If changes to the RFP are not acknowledged, the SFA retains the right to reject the proposal as non-responsive. No addenda will be issued within seven working days of the time and date set for the proposal due date. Should the SFA determine that clarification of the specifications/instructions is necessary within seven working days of the time and date set for the proposal due date, the time and date set for the proposal due date will be delayed to allow the issuing an addendum.

Before submitting a Proposal, it shall be the responsibility of each Offeror to contact Seth Chapman at seth_chapman@glenbard.org prior to the Proposal due date to determine whether additional addenda were issued.

- 1.7 The subject matter of this RFP is subject to legislative changes either by the federal or state government. If any such changes occur prior to contract award, then all proposers will have the opportunity to modify their proposals to reflect such changes. If any such changes occur after a contract award has been made, then the SFA (i) reserves the right to negotiate modifications to the Contract reflecting such legislative changes; and (ii) shall have no obligation to provide unsuccessful proposers with the opportunity to modify their proposals to reflect such legislative changes.

1.8 **Discussions/Negotiations**

By requesting of a copy of the RFP and subsequent submission of a Proposal, the Offeror agrees that during the period following issuance of the Proposal and prior to notification of intent and/or award of the awarded contract, Offeror will not discuss this procurement with any party except the designated contact person identified in this RFP. The SFA reserves the right to reject any and all Proposals and to cancel this RFP when there are sound documented reasons to do so. The SFA shall not be held

responsible for any expenses incurred in the preparation or subsequent presentation of the Offeror's response to this RFP.

The SFA reserves the right, at any time after opening and prior to award, to request from any Offeror clarification, address technical questions, make site visits, review past performance, or seek or provide other information regarding Offeror's Proposal. This process may be used for such purposes as providing an opportunity for Offeror to clarify the Proposal in order to assure mutual understanding and/or aid in determinations of responsiveness or responsibility of Offeror. The SFA will not consider information received if the information materially alters the content of the Proposal or alters the type of goods and services Offeror is proposing to the SFA. An individual authorized to legally bind Offeror shall sign responses to any request for clarification.

The SFA reserves the right to contact provided references and other references to assist in Proposal evaluation, to verify information contained in the Proposal, and to discuss Offeror's qualifications including capabilities and performance under other contracts.

Issuance of this RFP in no way constitutes a commitment by the SFA to award any contract or agreement. This RFP is designed to provide Offeror with the information necessary to prepare a competitive Proposal. It is not intended to be comprehensive, and each Offeror is responsible for determining all factors necessary for submission of a comprehensive Proposal. An RFP may be rejected for various reasons, including but not limited to any one of the following reasons:

- Offeror fails to deliver the Proposal by the due date and time.
- Offeror fails to respond to the SFA's request for information, documents, or references within the time specified.
- Offeror's response limits the rights of the SFA.
- Offeror's response materially changes a product or service requirement.
- Offeror fails to include information necessary to substantiate that it will be able to meet a product or service requirement. A response of "will comply" or merely repeating the requirement is not sufficient. Responses must indicate present capability; representations that future developments will satisfy the requirement are not sufficient.
- Offeror provides misleading or inaccurate responses.
- Offeror initiates unauthorized contact regarding the RFP with the SFA or employees/agents of the SFA.
- Offeror presents the information requested by this RFP in a format inconsistent with the instructions of the RFP.
- Offeror fails to include any signature, certification, authorization, stipulation, disclosure, guarantee or other item requested in this RFP.

1.9 Fair and Open Competition

This RFP is intended to promote fair and open competition. If the language, specifications, terms, and conditions or any combination thereof restricts or limits the requirements in this RFP to a single source, it must be the responsibility of the interested Offeror to notify the contact person identified in this RFP, in writing, so as to be received within five (5) business days after the date the RFP is issued by the SFA. The RFP may or may not be changed, but a review of such notification will be made prior to the award of Contract(s).

1.10 Overly Responsive Proposal

To ensure maximum open and free competition Offeror's Proposal must not be overly responsive. If Offeror's Proposal is deemed to be overly responsive, the Proposal may not be considered for evaluation

for the Awarded Contract. When responding to this RFP, Offeror must confine its proposal to the requirements of this RFP.

Examples of overly responsive Proposals:

- Respondent offers a guarantee which was not requested in the original RFP,
- Respondent offers incentives over and beyond those required by the RFP document (such as scholarships or “free” equipment) to entice a SFA to select its Proposal for the Awarded Contract, or
- Respondent offers to provide discounts or supplement funding for Point of Sale (POS) equipment when POS equipment was not sought in the original RFP document. If such items were not required in the RFP document, then the offer would be considered overly responsive.

The Awarded Contract will be made to the highest-scoring, responsible Offeror that is both capable of providing the products and services described in this RFP and submits a responsive Proposal that can meet all specifications of the entire RFP. Goods, products, or services offered in a Proposal above and beyond what is requested in this RFP shall not be factored into the scoring evaluation. The Award Contract decision will be based on the criteria outlined in this RFP and not on any additional factors the respondent has chosen to add.

1.11 **Method of Award**

Proposals that are timely submitted and are not subject to disqualification will be reviewed in accordance with the evaluation criteria set forth in this RFP. The SFA scoring committee will review the Proposals using the evaluation criteria found in this RFP. In addition, the scoring committee will conduct a pre-award audit and check references.

The SFA will review each Proposal independent of other Proposals. As part of the evaluation process, the SFA may request samples of meals or other products and services.

The SFA will make a good faith effort to give preference to Proposals that:

- Procure food that promotes the health and well-being of students, in compliance with United States Department of Agriculture nutrition standards for school meals and promote the production of minimally processed foods.
- Give a preference to Illinois or regional suppliers that source local food products;
- Utilize producers that adopt hormone and pest management practices recommended by the United States Department of Agriculture;
- Give a preference to food suppliers that value animal welfare; and
- Increase opportunities for businesses owned and operated by minorities, women, or persons with disabilities.
- SFA may request samples of meals or other products and services.

1.12 **RFP Estimations**

Quantities reflected in this RFP are estimates based on the SFA’s combined projected claims for the 2022-2023 School Year and projected increases or decreases based on the new federal guidelines and anticipated student participation in the SFA’s food service. These quantities are the best estimate of anticipated needs available at the time of publication of this RFP, but the accuracy of this estimate may be affected by numerous factors including but not limited to, budgetary adjustments, meal pricing,

availability of federal funds or other subsidies, changing market forces, or unintentional errors or omissions. Actual needs may be greater or less than the estimated quantities provided.

SECTION 2:

TERMS AND CONDITIONS

2.1 **Awarding the Contract**

To be considered, Offeror must submit a complete response to this RFP ***using the forms provided.*** Proposals determined to be overly responsive may be returned to Offeror and not considered for the Awarded Contract. Offerors should limit Proposal responses to what is required and requested in this RFP. No other documents submitted with the Proposal will affect the contract provisions contain herein, and there may be no modification to the contract language.

Award shall be made, in the SFA's discretion, to the qualified and responsible Offeror who submits a timely and responsive Proposal to this RFP. A responsible Offeror shall have financial, technical, and other resources which indicate an ability to provide products and perform the services required by this RFP.

Offeror and/or their authorized representatives are expected to fully read this RFP and be fully acquainted with all the terms and conditions, requirements, and specifications before submitting a Proposal; failure to do so will be at the Offeror's own risk. Failure or omission of Offeror to be familiar with existing conditions shall in no way relieve the company of obligation with respect to this RFP. The SFA is not liable for any cost incurred by the Offeror prior to the signing of the awarded contract by all parties. Paying the Selected FSMC from the Child Nutrition Program (CNP) funds is prohibited until the Awarded Contract is signed.

If additional information is required, contact (Seth Chapman) at (seth_chapman@glenbard.org).

2.2 **Awarded Contract**

This Awarded Contract is effective for a one-year period beginning June 19, 2023 and ending on June 18, 2024 (the "Term"), with up to four (4) one- (1)-year renewals with mutual agreement between the SFA and the Selected FSMC.

The Awarded Contract between the SFA and the Selected FSMC shall be a combination of the specification, terms and conditions of the RFP; Selected FSMC Proposal, attachments to the Proposal and any written clarifications or changes made by SFA and in accordance with the provisions herein; see section *Exception and Deviations* for additional details.

Exceptions should be explicitly noted in Offeror's Proposal. Lack of exceptions listed on an Offeror's Proposal will be considered as acceptance of all of the specifications including terms and conditions and other requirements as presented in this RFP.

Any exceptions noted in Proposal will be evaluated after the due date and Proposal opening. No exceptions, addendums, amendments, or other changes will be allowed thereafter unless required by federal, state, or local regulations or needed to allow for program performance under the Awarded Contract. The only planned amendments will be the amendment to renew the Awarded Contract. This amendment will be presented to the contractor by the SFA at the time of renewal. Renewal of Awarded Contract does not constitute an offer by SFA for additional amendments of terms and conditions over and beyond the fees listed in the renewal amendment.

Any proposed terms and conditions listed in Offeror's Proposal may be considered by SFA. However, such proposed terms and conditions may render Proposal non-responsive and ineligible for evaluation of the Awarded Contract. Furthermore, any accepted proposed terms and conditions related to costs will be added to the overall costs proposed in Offeror's Proposal. This is the only way to fairly evaluate

and compare exceptions to SFA's terms and conditions by an Offeror and another Offeror which accepted SFA's terms and conditions without exceptions.

In the event of an amendment to the Awarded Contract, both parties must mutually accept and sign the amendment, which will then be review by ISBE before becoming effective. SFA must be the originator of the amendment. ***Amendment(s) presented by Selected FSMC will be denied.*** Awarded Contract, addendums, or amendments is limited to assuring compliance with federal and state procurement requirements

2.3 **Termination**

SFA or Selected FSMC may terminate the whole or any part of the Awarded Contract, by written notice from the other party, in any one of the following circumstances:

- a. **Termination without cause:** Either the SFA or FSMC can terminate the Awarded Contract *without cause* with a one hundred eighty- (180) day written notification mailed certified or personally delivered to the other party.
- b. **Termination with cause:** Either party may terminate the Awarded Contract for cause upon sixty (60) days written notice mailed or personally delivered to the other party (Reference 7 CFR 210.16(d)) except for those conditions covered in subsection "v".

Conditions for cause are as follows:

- If Selected FSMC fails to perform any duties or obligations within the time specified herein or any written extension thereof granted by SFA.
- If Selected FSMC fails to make progress as to endanger performance of the Awarded Contract in accordance with its terms.
- If either party fails to comply with any of the material terms and conditions of the Awarded Contract. Such termination shall become effective if notified party does not cure such failure within a period of ten (10) days after written notice of default.
- If either party is declared insolvent or bankrupt.
- Notwithstanding the provisions listed above, the SFA may immediately terminate the Awarded Contract with written notice to Selected FSMC for breach/neglect as determined by the SFA when considering such items as:
 1. failure to maintain and enforce required standards of sanitation,
 2. failure to maintain proper insurance coverage as outlined by the Awarded Contract,
 3. failure to provide required periodic information/statements, or
 4. failure to maintain quality of service at a level satisfactory to the SFA.

Upon termination, SFA may procure, upon such terms as it shall deem appropriate, services similar to those terminated. Selected FSMC shall continue performance of the Awarded Contract to the extent not terminated.

Notwithstanding any provision to the contrary in this Contract, obligations of the SFA will cease immediately without penalty of further payment being required if sufficient funds for this Agreement are not appropriated by the Illinois General Assembly or a federal funding source, or such funds are otherwise not made available to the SFA for payments in accordance with this Contract.

Notwithstanding the notice period above, the SFA may immediately terminate the Contract, in whole or in part, upon notice to the FSMC if the SFA determines that the actions, or failure to act, of the FSMC, its agents, employees or subcontractors have caused, or reasonably could cause jeopardy to health, safety, or property; or if the SFA determines that the FSMC lacks the financial resources to perform under the Contract.

Neither the FSMC nor SFA shall be responsible for any losses resulting if the fulfillment of the terms of the Contract is delayed or prevented by wars, acts of public enemies, strikes, fires, floods, acts of God, or any other acts which could not have been prevented by the exercise of due diligence ("Act of God") provided that the delayed party: (i) gives the other party prompt notice of such cause and (ii) uses its reasonable commercial efforts to promptly correct such failure or delay in performance. The SFA may cancel the Contract without penalty if the FSMC's performance does not resume within 30 days of the FSMC's interruption of services due to an Act of God.

2.4 **Nonperformance by Awarded FSMC**

If the FSMC fails to perform to the SFA's satisfaction any material requirement of this Contract or is in violation of a material provision of this Contract, the SFA shall provide written notice to the FSMC requesting that the breach of noncompliance be remedied within thirty- (30) days. If the breach or noncompliance is not remedied by the specified period of time, the SFA may either: (a) immediately terminate the Contract without additional written notice or, (b) enforce the terms and conditions of the Contract, and in either event seek any available legal or equitable remedies and damages. The SFA may finish the services by whatever method the SFA may deem expedient. Any damages incurred by the SFA as a result of any Contractor default shall be borne by the Contractor at its sole cost and expense, shall not be payable as part of the Contract amount, and shall be reimbursed to the SFA by the Contractor upon demand.

2.5 **Exceptions and Deviations**

The terms and conditions contained in this RFP will be included in the resulting Awarded Contract. SFA does not intend to make changes to those terms and conditions, unless necessary to clarify the scope of work and/or technical requirements. Failure to accept the terms and conditions may result in Offeror's Proposal being deemed to be nonresponsive. Nonetheless, if an Offeror must take exception(s) to a specific term or condition, the Offeror shall provide the requested information for each exception in the following format and attaching it to the Offeror's Proposal and labeling is as "*Offeror's Exceptions and Deviations*".

All exceptions must be approved by the SFA and reviewed and approved by ISBE prior to acceptance by the SFA. All exception(s) must be included with Offeror's Proposal.

No exceptions or deviations will be considered after the due date of the Proposals unless allowable as described in the RFP. This includes amendments and addendums typically requested by FSMCs after the awarding of the contract which includes additional fee structures, clarifications, and FSMC's terms and conditions. Only exceptions listed in Offeror's Proposal will be considered for inclusion in the Awarded Contract

Format for submitting exceptions and deviations:

Offeror's Exceptions and Deviations: Name of FSMC

No.	Section, Subsection, Exhibit, or other	Exception Taken	Reason for Exception	Proposed Language	Impact on Proposal Cost and/or Risk

Name of Offeror <i>First & Last</i>	Title of Offeror
Authorized Signature ➤	Date Signed <i>Mo./Day/Yr.</i>

2.5 **Renewal of Awarded Contract- Fixed Price Per Meal Rate(s)**

The only rates and fees that may be adjusted in subsequent Contract Terms are the fixed rates and fixed fees contained herein. Before any fixed rate or fee adjustments can be implemented as part of a Contract renewal agreement, the FSMC shall document to the SFA, through a written financial analysis, the need for such adjustments. Adjustment of all individual per meal fixed rates and applicable fees in subsequent Contract Terms must not exceed **the Consumer Price Index for Urban Consumers—Food Away from Home annual rate for December of the current school year, not to exceed 3 %**. Percentage increases cannot be applied to any previous Contract Term's total estimated or actual Contract cost. The calculation method regarding the determination of a la carte meal equivalents is outlined in the *Fees* section of this Contract.

Renewal of this Contract is contingent upon the fulfillment of all Contract provisions relating to USDA Foods (see section 7.2).

SECTION 3:

GENERAL CONDITIONS

3.1 **ISBE Legal Disclaimer**

The ISBE does not review or judge the fairness, advisability, or efficiency of fiscal implications of the contract. ISBE is not a party to any contractual relationship between the SFA and Selected FSMC. ISBE is not obligated, liable or responsible for any action or inaction taken by the SFA or Selected FSMC based on this template contract and subsequent changes and/or amendments to this RFP or subsequent Awarded Contract.

3.2 Should a Proposer find discrepancies and should there be doubt as to their true omissions the specification or instructions, or should there be doubt as to their true meaning, the Proposer shall at once notify the undersigned. The undersigned will in turn clarify such specifications and notify each and every person who has received specification documents as to the true interpretation thereof. The Board of Education shall not be held responsible for oral instructions to contractors.

3.3 The SFA has sole discretion to award a contract through the RFP process for goods, services, or management in the operation of the school's food service pursuant to 105 ILCS 5/10-20.21. The SFA is using a good faith effort to give preference to proposers that procure food that promotes the health and well-being of students, in compliance with the United States Department of Agriculture nutrition standards for school meals. Proposers should promote the production of minimally processed foods.

3.4 Submission of a proposal by a FSMC will be construed as an indication the FSMC is fully informed of and can offer the services satisfactorily in compliance with the specifications and conditions contained herein.

3.5 Once the proposal is opened, no proposal modification allowed without written approval addressed as follows:

Dr. Seth Chapman
Assistant Superintendent for Finance & Operations, CSBO
Glenbard Township High School District 87
596 Crescent Blvd.
Glen Ellyn, IL 60137

3.6 Proposals must be received without collusion neither with any other proposer nor with any competitor. No attempt has been or will be made to induce any other person, partnership or corporation to submit or not to submit a proposal.

3.7 Any serious protest to the Request for Proposal will follow the following steps within five (5) calendar days of the proposal opening: 1) Include the name, address, and telephone and facsimile numbers for the protester; 2) Be endorsed by the protester or its representative; 3) Clearly entitle your protest as *Protest to RFP - Food Service Management*; 4) Set forth a detailed statement of the legal and factual grounds of protest including copies of relevant documents; 5) Specifically request a ruling by the SFA within ten (10) calendar days from the proposal opening; and 6) Deliver protest packet to Seth Chapman at 596 Crescent Boulevard, Glen Ellyn, IL 60137. The Assistant Superintendent for Finance & Operations, CSBO, will provide a formal response to the FSMC within 15 calendar days. A FSMC not satisfied with that response may appeal the decision to the Superintendent or Designee, provided such appeal is received with 15 calendar days after the response from the Assistant Superintendent for Finance & Operations, CSBO. If the appeal is not filed within that period, no other SFA redress will be required. All protests will be disclosed to the Illinois State Board of Education Nutrition Programs Division.

- 3.8 A Proposal Bond or Cashier's Check based on 5% of the total estimated amount of the bid must be included with the bidder's proposal.
- 3.9 The successful proposer will be required to submit a Performance Bond based on 20% of the total estimated amount of the proposal submitted. The cost of the bond must be included in the proposer's proposal.
- 3.10 The SFA reserves the right to investigate each proposer's ability to fulfill the terms of the contract and inspect the proposer's facilities and any other food service operations under its' management prior to any award of contract.
- 3.11 All solicitations shall remain valid and subject to acceptance for a period of ninety (90) days after the solicitation opening date. Award of the Contract shall be made to the responsive, responsible proposer as determined by the SFA that best meets the SFA's food service requirements as determined by the SFA in its sole discretion and, based on the criteria and specifications outlined in the RFP and further set forth in the Contract.
- 3.12 The meal rates and fees solicitation must be calculated based on the included sample menu(s) and on the projected annual units provided on the *Proposed Fixed Rates* form, both attached herein. Rates must be provided per unit. All other estimated line-item totals shall be computed by multiplying the projected annual units by the rate proposed per unit. Estimated totals **must** be carried out to the second decimal place and must not be rounded. In any case of errors in the extension of the estimated total(s), the actual unit rates shall govern.
- 3.13 All prospective proposers must completely inspect the facilities and equipment prior to the solicitation due date and prior to submitting a proposal, if pre-solicitation meeting/ facility tour is scheduled as per above. Failure to do so will not relieve the successful proposer from the necessity of furnishing and installing any material and equipment, performing any labor, or making any structural changes, without additional cost to the SFA, that may be required to carry out the intent of the resulting Contract.
- 3.14 No proposal will be accepted from, or contract awarded to, any person, firm, or corporation that is in arrears or is in default to the SFA upon any debt or contract, or is a defaulter, as surety or otherwise, upon any obligation to said SFA, or has failed to perform faithfully any previous contract with the SFA.
- 3.15 All completed solicitations and supporting documentation submitted shall be the property of the SFA.
- 3.16 Until a Contract is awarded, no proposer, prospective or otherwise, shall be provided access to any supporting solicitation documents received by the SFA.

SECTION 4:**SCOPE OF SERVICES**

- 4.1 The Selected FSMC shall operate in conformance with the SFA's Permanent Agreement/Policy Statement with ISBE for the selected program(s) listed below. Selected FSMC shall provide services sufficient to operate these program(s) in accordance with CNP and as required by this RFP and subsequent Awarded Contract.

The programs listed below shall be the same as those listed in the attachment sections of this RFP, which is part of the Awarded Contract.

Additional program(s) may be considered in the future. The SFA will conduct a cost analysis and submit the request to ISBE, prior to implementation, to rule out the possibility of material changes to the Awarded Contract. If a material change is ruled out, the SFA will issue an addendum with proposed fixed meal price(s) for the new program for the Selected FSMC to either accept or reject. The Selected FSMC may negotiate a higher fixed meal price(s), but any accepted fixed meal price(s) by the SFA must be below the range used in the cost analysis to negate the possibility of a material change to the Awarded Contract. The final signed amendment will be submitted to ISBE.

- ☒ National School Lunch Program (NSLP)
- ☒ School Breakfast Program (SBP)
- ☐ After School Snack Program (ASSP)
- ☐ Special Milk Program (SMP)
- ☒ A la Carte Sales
- ☐ Fresh Fruit and Vegetable Program (FFVP)
- ☐ Child and Adult Care Food Program (CACFP)
 - ☐ CACFP- after school supper program
 - ☐ CACFP- a.m./p.m. snack program
- ☐ Summer Food Service Program (SFSP)
 - ☐ SFSP - Breakfast
 - ☐ SFSP – Lunch

- 4.2 The food service provided shall be operated and maintained as a benefit to the SFA's students, faculty, and staff.
- 4.3 The food service shall be managed to promote maximum participation in the Child Nutrition Programs.
- 4.4 The Selected FSMC shall have the exclusive right to manage the Child Nutrition Programs at the sites specified in the schools/sites listed in the attachment sections of this RFP, which is part of the Awarded Contract.
- 4.5 The SFA may at any time during the Term of the Contract add or remove meal periods for programs covered by the Contract throughout the Contract Term and any Renewal Terms, unless the addition or removal of meal programs creates a material or substantive Contract change.

- 4.6 The SFA reserves the right to add or delete owned and operated schools covered by the Contract throughout the Contract Term and any Renewal Terms, unless the additional or removal of schools creates a material or substantive Contract change.
- 4.7 The SFA reserves the right to maintain, add, and/or remove present food and beverage vending machines in its facilities.
- 4.8 The Selected FSMC shall be an independent contractor and not an employee of the SFA. The employees of the FSMC shall be considered solely employees of the FSMC and shall not be considered employees or agents of the SFA in any fashion. The FSMC shall provide management staff as deemed necessary. The proposer shall include a detailed staffing plan and benefit package as part of the proposal.
- 4.9 The Selected FSMC shall conduct the food service to ensure compliance with the rules and regulations of the Illinois State Board of Education and the United States Department of Agriculture (USDA) regarding Child Nutrition Programs.
- 4.10 The SFA shall be legally and financially responsible for the conduct of the food service and shall supervise the food service to ensure compliance with the rules and regulations of the Illinois State Board of Education and the United States Department of Agriculture regarding Child Nutrition Programs.

SECTION 5: SCHOOL FOOD AUTHORITY RESPONSIBILITIES

- 5.1 The SFA shall ensure the food service is in conformance with its *Permanent Agreement* and the *Policy Statement for all reimbursable meals*.
- 5.2 The SFA shall retain control of the CNP nonprofit food service account and overall financial responsibility for the CNP.
- 5.3 The SFA shall retain control of the quality, extent, and general nature of its food service.
- 5.4 The SFA shall establish all selling prices, including price adjustments, for all reimbursable and non-reimbursable meals/milk and non-program foods sales (including A la Carte, vending, adult meals, contract meals, and catering) prices. (Exception: Non-pricing programs need not establish a selling price for reimbursable meals/milk.)
- 5.5 **Monitoring**
The SFA shall monitor the food service operation of the Selected FSMC through periodic on-site SFA school building visits to ensure that the food service is in conformance with USDA program regulations. (Reference 7 CFR 210.16) Further, if there is more than one school site, there is an additional requirement that the SFA conduct an on-site review of the counting and claiming system no later than February 1 of each year as required by 7 CFR 210.8.
- The records necessary for the SFA to complete the required monitoring activities must be maintained by the Selected FSMC under this contract and must be made available to the Auditor General, USDA, the state agency, and the SFA upon request for the purpose of auditing, examination, and review.
- 5.6 The SFA shall approve the menus and recipes for meals and other food to be served or sold to students to ensure compliance with the rules and regulations of the Illinois State Board of Education and the United States Department of Agriculture.
- 5.7 The SFA shall inform the Selected FSMC of any adjustments to menus and monitor implementation of adjustments.
- 5.8 The SFA shall approve all a la carte items and the prices charged for those items in advance of sale by the Selected FSMC.
- 5.9 The SFA shall retain signatory authority on the Illinois State Board of Education *Annual School Application for Participation in Child Nutrition, Illinois Free Breakfast and Lunch, and Food Distribution Programs*; the *Policy Statement for all reimbursable meals*; the *Permanent Agreement*; and the *Child Nutrition Program Monthly Claim for Reimbursement*.
- 5.10 The SFA shall establish internal controls which ensure the accuracy of meal counts prior to the submission of each *Monthly Claim for Reimbursement* including:
- On-Site Reviews of the meal counting and claiming system,
 - Reviews of meal count data for each site, and
 - Edit checks of meal count data against the product of the eligibility data times an attendance factor.

- 5.11 The SFA shall ensure USDA Foods received for use by the SFA and made available to the Selected FSMC are utilized within the specified Term (or any Renewal Terms) of the Contract in the SFA's food service operation for the preparation and service of meals and for other allowable uses in accordance with the Code of Federal Regulations, 7 C.F.R. Part 250.
- 5.12 The SFA shall maintain and post, in a publicly visible location, all reports on the most recent food safety inspection, and provide a copy of the food safety inspection reports to a member of the public upon request.
- 5.13 The SFA shall ensure all state and local regulations are met by the Selected FSMC preparing or serving meals at SFA facilities.
- 5.14 The SFA shall establish and the Selected FSMC shall participate in the formation, establishment, and periodic meetings of the SFA advisory board composed of students, teachers, and parents to assist in menu planning. (Reference 7 CFR 210.16(a)(8)).
- 5.15 **Substitutions and Meal Modifications**
The SFA shall be responsible for receiving medical statements regarding students' disabilities and/or special dietary needs and shall ensure the Selected FSMC complies with all special dietary accommodation requirements. Substitutions and modifications are made on a case-by-case basis and must be supported by a statement of the need for substitutes that includes the recommended alternate foods, unless otherwise exempted by the Food and Nutrition Service, USDA. In the case of a student with disabilities, the statement must be signed by a State Licensed Healthcare Professional. For students without disabilities, the substitution must be consistent with the meal pattern requirements for the meal to be reimbursable.
- 5.16 **Free and Reduced-Price Meals Policy**
a. The SFA shall be responsible for the establishment and maintenance of the free and reduced-price meals eligibility roster.
b. The SFA shall be responsible for the development and distribution of the parent letter, Application for Free and Reduced Price Meals, Direct Certification and determination of eligibility for free or reduced-price meals. The Selected FSMC may act as an agent for the SFA related to these responsibilities.
c. The SFA shall be responsible for conducting any hearings related to determinations regarding eligibility for free or reduced-price meals.
d. The SFA shall be responsible for verifying Applications for Free and Reduced Price Meals as required by USDA regulations.
- 5.17 The SFA shall be responsible for resolution of program reviews and audit findings.
- 5.18 **Professional Standards for School Nutrition Programs Personnel**
The SFA employed Food Service Director must ensure that all personnel, including the Selected FSMC employees, providing services for the school meal programs have met the required USDA Professional Standards for State and Local School Nutrition Programs Personnel final rule. Therefore, the SFA must require the Selected FSMC to provide annual documentation showing the training hours and topics completed by all employees that meet this requirement.

SECTION 6:**SELECTED FSMC RESPONSIBILITIES**

- 6.1 The Selected FSMC shall always provide its services (including but not limited to ordering and delivery of all groceries, produce, bread, milk, paper supplies, etc., to all SA sites) hereunder in accordance with generally accepted standards of care and best practices in the industry.
- 6.2 The Selected FSMC shall provide the specified types of service in the schools/sites listed in the attachment sections of this RFP, which is part of the Awarded Contract.
- 6.3 The Selected FSMC shall serve meals on such days and at such times as requested by the SFA.
- 6.4 The Selected FSMC shall serve free, reduced-price, and paid meals and/or free milk to those children participating in the programs as designated by the SFA.
- 6.5 The Selected FSMC shall implement an *accurate point of service* count using the counting system submitted by the SFA in its application to participate in the CNP and reviewed by ISBE in the annual contract between the SFA and ISBE for the programs listed within, as required under USDA regulations. Such a counting system must eliminate the potential for the overt identification of free and reduced-price eligible students under USDA Regulation 7 CFR 245.8.
- 6.6 In order for the Selected FSMC to offer a la carte sales food service, the Selected FSMC must offer free, reduced price, and full price reimbursable meals to all eligible children.
- 6.7 The Selected FSMC shall sell on the premises only those foods and beverages authorized by the SFA and only at the times and places designated by the SFA.
- 6.8 The Selected FSMC shall implement the collection procedures as specified by the SFA and approved by the Illinois State Board of Education.
- 6.9 The FSMC shall implement the *Offer versus Serve* provision at the food service sites specified by the SFA on Exhibit A-1.
- 6.10 The Selected FSMC shall adhere to the 21-day cycle menu(s) and portion sizes specified by the SFA on Exhibit B-1 and B-2 for the first 21 days of meal service. Thereafter, changes in the menu(s) may be made with prior approval of the SFA who shall ensure all foods and beverages are of equivalent or better quality and variety as the foods and beverages required for the first 21 days of meal service. The meals must meet the USDA Meal Pattern as designated herein by the SFA for each Term of the Contract, if applicable. Meals must adhere to all calorie ranges and meet the nutrition standards for the Child Nutrition Programs for the age/grade groups of school children as listed in Section 19. Any changes made by the Selected FSMC after the first initial menu cycle for the NSLP, SBP, ASSP, SFSP, and/or CACFP may be made only with the approval of the SFA. The SFA shall approve the menus no later than two weeks prior to service. (Reference 7 CFR 210.16(b)(1)).
- 6.11 The Selected FSMC shall be responsible for providing meals and menus appropriate for the age of the students served and acceptable to students evidenced by a minimum of plate waste and participation levels in the Child Nutrition Programs, as applicable.

6.12 **Infant Meals**

When applicable, the Selected FSMC shall provide Infant Meals compliant with applicable meals pattern components and other nutritional requirements as described in USDA memorandum, SP 01-2018, titled "Update Infant and Preschool Meal Patterns in the National School Lunch Program and School Breakfast Program; Questions and Answers" dated October 19, 2017. In summary, for reimbursable Infant Meals serviced on or after October 1, 2017, the updated Child and Adult Care Food Program (CACFP) meal pattern will replace the meal pattern options for SFAs serving infants and/or children aged 1-5 years old and not yet in kindergarten. The CACFP meal pattern applies to meals served to infants, childcare, preschool, and pre-kindergarten students participating in the NSLP and SBP.

6.13 The SFA shall establish and the Selected FSMC shall participate in the formation, establishment, and periodic meetings of the SFA advisory board composed of students, teachers, and parents to assist in menu planning. (Reference 7 CFR 210.16(a)(8)).

6.14 The Selected FSMC shall promote efforts to increase participation in the CNPs.

6.15 The Selected FSMC shall adhere to and assist in the implementation, enforcement, and evaluation of all nutrition-related requirements in the SFA's Local Wellness Policy. The Selected FSMC shall remain informed of increasing industry standards and assist the SFA in modifying its Local Wellness Policy to reflect the highest current nutrition-related standards. Refer to Attachment section of the RFP.

6.16 The Selected FSMC shall cooperate with the SFA in promoting nutrition education and coordinating the SFA's food service with classroom instruction.

6.17 The Selected FSMC shall use SFA facilities for preparation of food to be served.

6.18 **Substitutions and Meal Modifications**

The Selected FSMC is required to make modifications or substitutions to food components of the meal pattern for students with disabilities in accordance with 7 C.F.R. § 15b when the disability restricts their diet and is permitted to make substitutions for students without disabilities when they are unable to eat regular meals because of cultural, religious, or ethical preferences. Refer to the requirements outlined in Section 5.

6.19 The Selected FSMC shall deposit daily all monies in the SFA's nonprofit food service account, following acceptable internal control procedures in accordance with SFA internal financial practices.

6.20 The Selected FSMC shall comply with all local and state food safety and sanitation requirements.

6.21 It will be the joint responsibility of the SFA and the Selected FSMC to protect the anonymity of all children receiving free or reduced-price meals, and methods for ensuring anonymity shall be jointly agreed upon; provided that nothing in this paragraph shall be construed to relieve the Selected FSMC of its independent obligation to protect the anonymity of all children receiving free or reduced-price meals and to provide the required quality and extent of goods and services hereunder.

6.22 The Selected FSMC shall provide additional food services such as banquets, parties, and refreshments for meetings as requested by the SFA. USDA Foods shall not be used for these special functions unless the SFA's students will be primary beneficiaries

6.23 At the SFA's discretion, the SFA must conduct performance reviews of the Selected FSMC's performance under the Contract. Any services performed under the Contract shall be subject to a performance

review. The Selected FSMC shall cooperate with the SFA in these reviews, which may require the Selected FSMC to provide records of its performance. Performance reviews may be used by the SFA to determine, including without limitation, whether to enter into future contractual relationships with the Selected FSMC, including subsequent Contract Renewal Terms, as applicable. Performance reviews may include, but are not limited to:

- Completion and performance of contractual services rendered
- Adherence to the meal pattern and food specification requirements, including quality, variety, menu adherence, full commodity usage and utilization
- Performance on SFA On-Site Reviews and status of required corrective action, if any
- Performance on State and/or Federal reviews and status of required corrective action, if any
- Participation trends, including program participation compared to a la carte sales
- Responsiveness of local staff and management to the SFA's needs, including the Advisory Board and Local Wellness Committee, as applicable
- Responsiveness of regional management to the SFA and local staff/management
- Oversight of daily operations

6.24 The Selected FSMC shall administer training, conduct new hire orientation, manage compliance and sanitation licensure processes, promote continuous learning environment and ensure delivery of professional development for food service staff. Training shall include, but not limited to, Civil Rights, professional standards regulations, POS system, how to operate kitchen equipment, food safety and sanitation.

6.25 **Professional Standards for School Nutrition Programs Personnel**

In accordance with Professional Standards for State and Local School Nutrition Programs Personnel as Required by the Healthy, Hunger-Free Kids Act of 2010. The Selected FSMC must follow regulations as described in this section of the RFP which govern the professional standards of its employees and/or employees of the SFA working under the terms and conditions of the Awarded Contract. For these employees, FNS proposed minimum educational requirements for new school nutrition program directors only, based on an LEA size/student enrollment (LEAs with 2,499 students or less, LEAs with 2,500-9,999 students, LEAs with 10,000-24,999 students, and LEAs with 25,000 or more students).

Selected FSMC must provide documentation to show compliance with annual training standards. This documentation shall include at a minimum training hours and topics completed by FSMC staff.

Selected FSMC must provide evidence that the FSMC staff has the knowledge and skill to supply safe and nutritious meals that meet meal requirements.

6.26 Food Supplier Data. Food supplier data shall be submitted to the SFA at the time of the bid, to the best of the FSMC's ability, and updated annually thereafter during the term of the contract. The FSMC shall submit the updated food supplier data. The data required under this Section shall include the name and address of each supplier, distributor, processor, and producer involved in the provision of the products that the bidder is to supply.

SECTION 7:**FOOD DISTRIBUTION PROGRAM**

- 7.1 Any USDA Foods and/or Department of Defense (“DOD”) received for use by the SFA and made available to the Selected FSMC shall be utilized within the specified Term of the Contract in the SFA’s food service operation for the preparation and service of meals and for other allowable uses in accordance with the Code of Federal Regulations, 7 C.F.R. Part 250.
- 7.2 The Selected FSMC shall accept and use USDA Foods in as large a quantity as may be efficiently utilized in the National School Breakfast and Lunch Programs subject to approval of the SFA. The SFA and the Selected FSMC must order USDA Foods within the appropriate designated ISBE Food Distribution Systems in quantities sufficient to receive and credit the SFA for USDA Foods maximizing the SFA’s annual USDA Foods entitlement amount. The Selected FSMC should have provided a minimum credit total of 85% of the SFA’s annual USDA Foods entitlement amount three (3) months prior to the annual contract end date with the expectation of 100% USDA Foods entitlement credit by the end of the annual contract term. If the SFA has not received a minimum credit total of 85% three (3) months prior to the annual contract end date the Selected FSMC must submit a corrective action plan on how the Selected FSMC will reach the expected 100% USDA Foods entitlement credit to the SFA by the end of the annual contract term. This corrective action plan will be submitted to ISBE for review and determination of compliance. If determined not in compliance a mandatory new formal solicitation may be required.
- 7.3 The Selected FSMC shall manage all USDA Foods to ensure the USDA Foods are utilized in the SFA’s food service.
- 7.4 The Selected FSMC shall utilize all USDA ground beef, ground pork, and processed end products received in the SFA’s food service. Commercially purchased foods shall not be substituted for these foods.
- 7.5 The Selected FSMC shall utilize all other USDA Foods or substitute commercially purchased foods of the same generic identity, of U.S. origin, and of equal or better quality than the USDA Foods as determined by the SFA, in the SFA’s food service.
- 7.6 The Selected FSMC shall credit the SFA’s monthly bill/invoice the current market value, as issued by the Illinois State Board of Education, of all USDA Foods received during each Contract Term. The Selected FSMC must credit the SFA for all USDA Foods received for use in the SFA’s food service each Contract Term whether the USDA Foods have been used or not. Such credit shall be issued in full prior to the expiration of each Contract Term. The Selected FSMC may not hold deliveries to prevent receipt during the Contract Term. USDA Foods requested and allocated for the Contract Term must be receipted in full prior to the expiration of each Contract Term.
- 7.7 Credit issued by the Selected FSMC to the SFA for USDA Foods received during each Contract Term and used in the SFA’s food service shall be recorded on the monthly bill/invoice as a separate line-item entry and shall be clearly identified and labeled. Attached to the invoice shall be a detailed list identifying each received USDA Foods item used in the SFA’s food service and each USDA Foods item credit issued for unused USDA Foods, along with the current market value as issued by the Illinois State Board of Education.
- 7.8 The current market value of USDA Foods is based on the prices issued by the Illinois State Board of Education in compliance with 7 C.F.R. § 250.58(e).

- 7.9 The SFA shall ensure the method and timing of crediting does not cause its cash resources to exceed limits established in 7 C.F.R. § 210.9(b)(2).
- 7.10 At the end of each Contract Term and upon expiration or termination of the Contract, a reconciliation shall be conducted by the SFA to ensure and verify correct and proper credit has been received for the full value of all USDA Foods received by the Selected FSMC during each Contract Term for use in the SFA's food service.
- 7.11 The SFA shall verify receipt of USDA Foods shipments through its electronic records or by contacting the Illinois State Board of Education or processor as applicable.
- 7.12 The SFA reserves the right to conduct USDA Foods credit audits throughout each Contract Term to ensure compliance with federal regulations in accordance with 7 C.F.R. Part 210 and Part 250.
- 7.13 The Selected FSMC may store and inventory USDA Foods together with commercial foods purchased for use in the SFA's food service. The Selected FSMC must meet all storage and inventory management requirements outlined in 7 C.F.R. Part 250. USDA ground beef, ground pork, and processed end products shall be stored in a manner that ensures usage in the SFA's food service.
- 7.14 The Selected FSMC must accept liability for any negligence on their part that results in any loss, damage, out of condition, or improper use of USDA Foods not yet credited to the SFA and shall credit the SFA either monthly or through a fiscal year-end reconciliation.
- 7.15 The SFA and the Selected FSMC shall consult and agree on end products to be produced from USDA Foods during each Contract Term. If the SFA and FSMC cannot agree on end products, the Selected FSMC shall utilize the USDA Foods in the form furnished by the USDA.
- 7.16 The SFA shall have processing contracts in place when a commercial facility processes or repackages USDA Foods. The Selected FSMC shall pay all related processing fees and costs. The SFA shall not be responsible for any costs associated with processing USDA Foods. The National Processing Agreement and the State Processing Agreement must be used as the basis for the processing agreement as determined by the Illinois State Board of Education. The terms and conditions of the processing contract must comply with 7 C.F.R. Part 250. In accordance with 7 CFR 250.51(a), the Selected FSMC must credit the SFA for the full value of all USDA Foods received for use in the SFA's meal service in a school year or fiscal year (including both entitlement and bonus foods). This includes crediting for the value of USDA Foods contained in processed end products (per 7.19 below). Such credit shall be issued in full prior to the expiration of each Contract Term USDA Foods diverted for the Contract Term must be credited in full prior to the expiration of each Contract Term whether the processed end products have been used or not. Unused diverted pounds credited to the SFA by the FSMC will be removed from the SFA's processor account(s) and placed in the State of Illinois' processor account(s).
- 7.17 The Selected FSMC shall not enter into subcontracts for further processing of USDA Foods.
- 7.18 The FSMC shall be responsible for all delivery and freight/handling costs associated with USDA Foods. The FSMC shall be responsible for all storage and warehousing costs associated with USDA Foods. Estimated annual delivery, freight/handling costs will be \$5.90 per case ordered for school year 2023-2024. Estimated USDA foods entitlement value for school year 2023-2024 is not available but is (\$136,675.07) for school year 2022-2023.

- 7.19 If the SFA is responsible for all storage and warehouse costs associated with USDA Foods as designated in 7.18 above, then the SFA shall provide reimbursement to the Selected FSMC for USDA Foods that are lost, damaged, or become out-of-condition due to the SFA's own negligence and for which the Selected FSMC has already credited the SFA.
- 7.20 ***In the event the Illinois State Board of Education pays the delivery fees of the USDA foods, this monthly cost savings must be returned to the SFA as a line-item credit on the applicable monthly invoice.***
- 7.21 If the Selected FSMC acts as an intermediary between a processor and the SFA, the Selected FSMC shall credit the SFA for the value of USDA Foods contained in the processed end products at the USDA Foods processing agreement value unless the processor is providing such credit directly to the SFA. Such credit shall be issued to the SFA on the monthly bill/invoice as a separate line-item entry and shall be clearly identified and labeled.
- 7.22 The Selected FSMC shall have records maintained and available to substantiate the receipt, use, storage, and inventory of USDA Foods. The Selected FSMC must submit to the SFA monthly inventory reports showing all transactions for processed and/or non-processed USDA Foods.
- 7.23 The SFA, Illinois State Board of Education, Comptroller General, and U.S. Department of Agriculture, or their duly authorized representatives, may perform on-site reviews of the Selected FSMC's food service operation, including the review of records, to ensure compliance with the requirements of the Contract and federal regulations (7 C.F.R. Part 210 and Part 250).
- 7.24 The Selected FSMC must return all unused USDA ground beef products, ground pork products, and processed end products to the SFA upon termination, expiration, or non-renewal of the Contract.
- 7.25 At the discretion of the SFA, the Selected FSMC may be required to return other unused USDA Foods to the SFA upon termination, expiration, or non-renewal of the Contract.
- 7.26 The SFA shall retain title to all USDA Foods provided to the Selected FSMC for use in the SFA's food service.
- 7.27 The proposed rate per meal must be calculated as if no USDA Foods were available.

SECTION 8:**PURCHASES/ BUY AMERICAN**

- 8.1 If the Selected FSMC is procuring goods or services which are being charged to the SFA under the Awarded Contract (e.g., equipment), the Selected FSMC is acting as an agent for the SFA and must follow the same procurement rules under which the SFA must operate and that the Selected FSMC may not serve as a vendor. Any rebates, discounts, or commissions associated in any manner with purchases must be returned to the nonprofit school food service account. Only net costs may be charged to the SFA.
- 8.2 Any purchase of food must meet the specification listed in Exhibit C *Minimum Food Specifications*.

8.3 **Written Procurement Procedures**

The Selected FSMC must follow written procurement procedures established by the SFA when making purchases on behalf of the SFA. These written procedures must be compliant with federal, state, and local government procurement rules and regulations. Written procurement procedures will need to be kept on file at the SFA. These written procurement procedures will need to be made available during the SFA's procurement review along with all procurement records.

When making purchases on behalf of the SFA, the Selected FSMC may substitute its own procurement procedures. In this event, the Selected FSMC must provide a copy of its procurement procedures to the SFA for approval by the SFA and procurement record requirements. Selected FSMC procurement procedures when used must be compliant with SFA's procurement procedures as well as be compliant with federal, state, and local government procurement rules and regulations.

- 8.4 The Selected FSMC shall retain title of all purchased food and nonfood items.

8.5 **Buy American Provision**

The Selected FSMC shall comply with the *Buy American Provision* for contracts that involve the purchase of applicable goods and services sold through Child Nutrition Programs the SFA participates, USDA Regulation 7 CFR Part 250. The Buy American provision requirements as stated in section 104(d) of the William F. Goodling Child Nutrition Reauthorization Act of 1998 (Public Law 105-336) added a provision, Section 12(n) to the National School Lunch Act (NSLA) (42 USC 1760(n)), requiring SFAs to purchase, to the maximum extent practicable, domestic commodities or products.

This Buy American provision supports the mission of the Child Nutrition Programs, which is to serve children nutritious meals and support American agriculture. The Buy American provision applies to SFAs located in the 48 contiguous United States and is one of the procurement standards these SFAs must comply with when purchasing commercial food products served in the school meals programs.

Section 12(n) of the NSLA defines:

"domestic commodity or product" as an agricultural commodity that is produced in the U.S. and a food product that is processed in the U.S. substantially using agricultural commodities produced in the U.S. Report language accompanying the legislation noted that

"substantially" means over 51% from American products." Therefore, over 51% of the final processed product (by weight or volume) must consist of agricultural commodities that were grown domestically.

Thus, for foods that are unprocessed, agricultural commodities must be domestic, and for foods that are processed, they must be processed domestically using domestic agricultural food

components that are comprised of over 51% domestically grown items, by weight or volume as determined by the SFA.

For the purpose of the Awarded Contract the requirement means that applicable goods and services procured on behalf of or by SFAs for use in the Child Nutrition Programs using nonprofit food service account funds, the product's food component is considered the agricultural commodity. FNS defines food component as one of the food groups, which comprises reimbursable meals.

The food components are meats/meat alternates, grains, vegetables, fruits, and fluid milk. Please refer to 7 CFR 210.2 for full definitions. Any product processed by a winning vendor must contain over 51% of the product's food component, by weight or volume, from U.S. origin. This definition of domestic product serves both the needs of schools and American agriculture. Products from Guam, American Samoa, Virgin Islands, Puerto Rico, and the Northern Mariana Islands are considered domestic products under this provision as these products are from the territories of the U.S.

The Offeror by signing the Offeror's Proposal is certifying meals sold through the SFA's nutrition program are prepared and processed in the U.S. and contains over 51% of its agricultural food component, by weight or volume, from the U.S.

If requested by the SFA, state, or federal government, the Selected FSMC will supply evidence supporting compliance with the Buy American provision. Additional clarification regarding the Buy American Provision can be found in *USDA Memo Compliance with and Enforcement of the Buy American Provision in the National School Lunch Program SP 38-2017* dated 06/30/17.

In the event a domestic product is not available, the Selected FSMC must;

- Requests consideration from SFA (written documentation require) on the use of domestic alternative foods before approving an exception.
- Document the use of a non-domestic food exception when competition reveals the cost of domestic is significantly higher than non-domestic food.
- Document the use of a non-domestic alternative food due to the domestic food not produced or manufactured in sufficient and reasonable available quantities of a satisfactory quality.

- 8.6 The Selected FSMC shall purchase, to the maximum extent practicable, domestic commodities or products which are either an agricultural commodity produced in the United States, or a food product processed in the United States substantially using agricultural commodities produced in the United States (U.S.).
- 8.7 The Selected FSMC shall not substitute commercially purchased foods for USDA ground beef, ground pork, and processed end products received.
- 8.8 The Selected FSMC may substitute commercially purchased foods for all other USDA Foods received. All commercially purchased food substitutes must be of the same generic identity as the USDA Foods received, of U.S. origin, and of equal or better quality than the USDA Foods as determined by the SFA.
- 8.9 The SFA shall ensure commercially purchased foods used in place of USDA Foods received are of the same generic identity as the USDA Foods received, of U.S. origin, and of equal or better quality than the USDA Foods as determined by the SFA.
- 8.10 The Selected FSMC shall certify the percentage of U.S. content in the products supplied to the SFA.

- 8.11 The Selected FSMC shall provide Nutrition Facts labels and any other documentation requested by the SFA to ensure compliance with U.S. content requirements.
- 8.12 For the duration of the Contract and all subsequent renewal Terms, as applicable, the Selected FSMC shall purchase foods and beverages that are equivalent or better in quality and variety as those items required in the 21-day cycle menu, per the requirements outlined above and the food specifications contained herein.

SECTION 9: USE OF FACILITIES, INVENTORY, EQUIPMENT AND STORAGE

9.1 The Selected FSMC shall maintain adequate storage procedures, inventory, and control of USDA Foods in conformance with the SFA's agreement with the ISBE.

9.2 Facilities

- a. The SFA shall make available without any cost or charge to the Selected FSMC, the areas and premises agreeable to both parties in which the Selected FSMC shall render its services.
- b. The Selected FSMC shall not use the SFA's facilities to produce food, meals, or services for other organizations or otherwise use the facilities of the SFA for any reason other than those specifically provided for in the Contract without the express written consent of the SFA.
- c. The Selected FSMC shall provide the SFA with one set of keys for all food service areas secured with locks.
- d. The SFA shall return facilities and equipment to the Selected FSMC in the same condition as received when the SFA uses the facilities for extra-curricular activities.
- e. The SFA shall provide sanitary toilet facilities for the Selected FSMC employees.
- f. The Selected FSMC is responsible and liable for any physical, personal, property damages caused by any subcontractors or staff used by the FSMC for the purposes of this Contract
- g. The SFA reserves the right, at its sole discretion, to use its facilities to sell or dispense any food or beverage before or after regularly scheduled lunch or breakfast periods provided such use does not interfere with the operation of the Child Nutrition Programs.
- h. The SFA shall have access, with or without notice to the Selected FSMC, to all SFA facilities used by the Selected FSMC for inspection and audit purposes.

9.3 Inventory

- a. Prior to the start of initial operations, the Selected FSMC and the SFA will take a beginning inventory of all usable food, supplies, and USDA Foods on the premises. The Selected FSMC will utilize such inventory at a value determined by invoice. On termination of the contract, the Selected FSMC and the SFA will take a similar inventory. If the value of the ending inventory is greater than the beginning inventory, the difference shall be added to the Selected FSMC's Cost of Business and if lesser, the difference shall be subtracted from the Selected FSMC's Cost of Business. It is understood that all usable food, supplies, and USDA Foods on the SFA's premises are the property of the SFA and not on loan from the Selected FSMC. The Selected FSMC shall **never** remove any usable food, supplies, or USDA Foods from SFA premises, regardless of ownership, without authorization from SFA. Any missing usable food, supplies, or USDA Foods will be deducted from the Selected FSMC invoice. Any remaining balance will be billed to the Selected FSMC. Supplies include but are not limited to the following: manuals of any kind, menus, small wares, equipment, and office supplies of any kind, furniture, and records of any kind.
- b. In section II, "Designation of Program Expenses to be completed by SFA", Section 12 of this RFP, if SFA designates itself under column II (SFA) as the responsible party for described item; "Equipment—Expendable" (e.g., trays, tableware, glassware, utensils, silverware, kitchen utensils,

and other operating items necessary for the food service operation), the SFA will replace expendable equipment and replace, repair, and maintain nonexpendable equipment except when damages result from the use of less than reasonable care by the employees of the Selected FSMC. Otherwise, if the Selected FSMC is designated in column I (Selected FSMC) with this responsibility, then the Selected FSMC shall maintain this inventory at the inventory level as specified by the SFA.

- c. The Selected FSMC shall maintain the inventory of silverware, tableware, kitchen utensils, and other operating items necessary for the food service operation and at the inventory level as specified by the SFA.

9.4 **Equipment**

- a. The SFA shall furnish and install any equipment and make any structural changes needed to comply with federal, state, and local laws, ordinances, rules, and regulations.
- b. The Selected FSMC and SFA shall inventory the equipment and supplies owned by the SFA at the beginning of the school year and the end of the school year, including but not limited to flatware, trays, tableware, glassware, and kitchen utensils. The Selected FSMC will be responsible for correcting any discrepancies and any equipment repairs that are not the result of normal wear and tear within 30 days of the end-of-the-school-year inventory.
- c. The SFA shall repair and service equipment except when damages result from the use of less-than-reasonable care by the FSMC employees or agents as determined by the SFA. When damage results from less-than-reasonable care on the part of any FSMC employees or agents, it will be the FSMCs responsibility to repair and service the damaged equipment, incurring all applicable fees and costs, within a reasonable timeframe to ensure no disruption in service.
- d. The Selected FSMC shall provide, at no cost to the SFA, complete maintenance, repair, and replacement services for all FSMC-owned property and equipment.
- e. The Selected FSMC shall maintain the inventory of expendable equipment necessary for the food service and at the inventory level as specified by the SFA.
- f. The Selected FSMC and/or its employees or agents shall not remove equipment or property of the SFA from the SFA's premises including, but not limited to, food preparation and/or serving equipment without the permission of the SFA.
- g. The SFA must give prior approval and have final authority for the purchase of equipment used for the storage, preparation, serving, and/or delivery of school meals.
- h. The Selected FSMC shall provide written notification to the SFA of any equipment belonging to the Selected FSMC within ten days of its placement on SFA premises.
- i. The Selected FSMC shall retain title to all FSMC-owned property and equipment when placed in service.
- j. The SFA shall not be legally responsible for loss or damage to equipment and/or vehicles owned by the Selected FSMC and located on SFA premises.
- k. The Selected FSMC shall surrender all SFA owned equipment and furnishings in good repair and condition to the SFA upon termination of the Contract, reasonable wear and tear excepted. An inventory file must be presented to the SFA with proof of purchase that the items were in fact

purchased by the Selected FSMC. If the Selected FSMC cannot provide an inventory and receipt of purchase, the items will stay as property of the SFA.

- l. The SFA shall be legally responsible for any losses of USDA Foods which may arise due to equipment malfunction or loss of electrical power not within the control of the Selected FSMC.
- m. Upon expiration or termination of the Contract, it shall be the Selected FSMC's responsibility to remove all Selected FSMC-owned property and equipment within a timely manner and without damage to SFA facilities.
- n. The SFA shall retain title to all SFA-owned property and equipment when placed in service. If the property and/or equipment is amortized through the Selected FSMC and the Contract expires or is terminated, the SFA can return the property to the Selected FSMC for full release of the unpaid balance or continue to make payments in accordance with amortization schedules.

9.5 **Acquisition of Equipment, Marketing Materials or Supplies for the Food Service Program**

- a. The following provisions will apply to Selected FSMC acquisition of marketing materials, or other supplies for the food service program:
 - The Selected FSMC will not purchase equipment. The FSMC Will be responsible for marketing materials or other supplies for the food service program. All equipment owned by the current contractor is listed in Exhibit F. The FSMC awarded the Contract shall be responsible for providing and installing, as applicable, all equipment as designated in Exhibit F, if necessary, for the provision of the contractual services required by the Contract.
 - The Selected FSMC shall be subject to the same procurement requirements to which the SFA is subject in any procurement action. The Selected FSMC may not serve as a vendor or supplier when procuring on behalf of the SFA's food service. The SFA shall reimburse the Selected FSMC its actual costs, net of all discounts, rebates and other applicable credits accruing to or received by the Selected FSMC or any assignee under the contract when the equipment, marketing materials, or other supplies were purchased, which shall be charged to the SFA as an operating expense of the food service program. Any such purchases shall be free of Selected FSMC logos; only manufacture logos are acceptable. Ownership of the equipment, marketing materials, or other supplies will vest in the SFA upon full and final payment to the Selected FSMC. Upon such payment, the Selected FSMC shall deliver a bill of sale evidencing transfer of title to the equipment to the SFA. Purchases made by the Selected FSMC that are part of and/or included in the fixed meal price, administration fee, or management fee are excluded from this subsection of the RFP and as a result, such purchases may contain FSMC logos.
 - If the Awarded Contract expires or is terminated prior to the complete repayment of the equipment, the SFA shall, on the expiration date, or within five days after receipt by either party of any notice of termination under the awarded contract, reimburse the Selected FSMC the unpaid portion of the equipment.
- b. The SFA and the Selected FSMC shall work together to ensure a financially sound operation.
- c. **Assumptions:** Financial terms of the Awarded Contract are based upon existing conditions and the following assumptions. If there is a material change in conditions, including, without limitations, changes to the following assumptions, the Awarded Contract (1) may be terminated at the end of the current term or (2) continue under the same terms as written, whichever is mutually agreed upon.

- The SFA's policies, practices, and service requirements shall remain materially consistent throughout the contract term and any subsequent contract renewals.
 - Legislation, regulations, and reimbursement rates that create changes in the school lunch program shall remain materially consistent throughout the year.
 - Usable USDA Foods, of adequate quality and variety required for the menu cycle, valued at an amount as set forth by USDA per meal pattern for the Awarded Contract year, will continue to be available.
 - The government reimbursement rates in effect shall remain materially consistent throughout the year.
 - Meal components and quantities required by the National School Lunch Act (NSLA) or the NSLP remain consistent with prior years.
 - Service hours, service requirements, and type or number of facilities selling food and/or beverages on SFA's premises shall remain materially consistent throughout the year.
 - The state or federal minimum wage rate and taxes in effect shall remain materially consistent throughout the year.
 - The projected number of full feeding days is 176.
- d. The term materially consistent shall mean that a change does not (1) materially increase Selected FSMC's cost of providing management service or (2) materially decrease the net revenue derived from the food service operations.

SECTION 10: FOOD SAFETY AND SANITATION

- 10.1 The SFA shall comply with food safety inspection requirements as prescribed by USDA for its facilities and shall ensure that all state and local regulations are being met by the Selected FSMC preparing or serving meals at any SFA facility.
- 10.2 The Selected FSMC shall maintain state and/or local health certifications for any facility outside the SFA in which it proposes to prepare meals and shall maintain this health certification for the duration of the Awarded Contract as required under USDA Regulations 7 CFR 210.16(c) and shall comply with food safety inspection requirements as prescribed by USDA for its facilities and shall ensure that all state and local regulations are being met in its facilities.
- 10.3 **The Food Handling Regulation Enforcement Act:** The Selected FSMC must adhere to The Food Handling Regulation Enforcement Act (410 ILCS 625) which requires all food service area employees or food handlers that work with open/unpackaged foods, food service equipment or utensils, or any food contact surfaces to receive an approved food handler training.
- 10.4 The Selected FSMC shall place garbage and trash in containers as specified by the SFA and place them in designated areas.
- 10.5 The SFA shall remove all garbage and trash from the designated areas.
- 10.6 The Selected FSMC shall clean the kitchen areas for each site listed in Exhibit A School/Site Data Listing including, but not limited to, sinks, refrigerators, freezers, stoves, ovens, warming units, counters, tables, chairs, flatware, and utensils.
- 10.7 The Selected FSMC shall operate and care for all equipment and food service areas in a clean, safe, and healthy condition in accordance with standards acceptable to the SFA and comply with all applicable laws, ordinances, regulations, and rules of federal, state, and local authorities.
- 10.8 The SFA shall clean grease traps, walls, floors, light fixtures, window coverings, and ducts and hoods above the filter line.
- 10.9 The SFA shall provide pest control services as needed.
- 10.10 The SFA shall clean the dining/cafeteria area, including tables, chairs, and floors after the meal service.
- 10.11 The SFA, the Illinois State Board of Education, and the U.S. Department of Agriculture reserve the right to inspect the Selected FSMC's preparation and storage facilities and transporting vehicles prior to award of Contract and without notice at any time during each Contract Term, including the right to be present during preparation and delivery of meals.
- 10.12 The Selected FSMC must provide meals when requested for periodic inspection by the local or state health department or an independent agency to determine the bacterial levels in the meals served.

SECTION 11:**EMPLOYEES**

- 11.1 The Selected FSMC shall provide staff to manage the SFA's food service operations and supervise all employees. The FSMC shall provide a list of all names of staff assigned to provide services under the Contract.
- 11.2 The Selected FSMC shall be responsible for supervising and training personnel, including SFA-employed staff. Supervision activities include employee and labor relations, personnel development, and hiring and termination of Selected FSMC management staff, except the site manager. The Selected FSMC shall also be responsible for the hiring and termination of non-management staff who are employees of the Selected FSMC.
- 11.3 The Selected FSMC shall comply with all wage and hours of employment regulations and requirements of federal, state and local law.
- 11.4 The Selected FSMC must comply with the State of Illinois Minimum Wage Law – 820 ILCS 105/1-15 and pursuant to Public Act 101-0001 during the Term of the Contract or any Renewal Term.

The Selected FSMC must: (i) pay its employees no less than the hourly minimum wage as determined by the State of Illinois ("**Minimum Wage**") for work performed under the Contract; and (ii) require any subcontractors, sublicensees, or subtenants, to pay their employees no less than the Minimum Wage for work performed under the Contract.

The Minimum Wage must be paid to 1) All employees regularly performing work on property owned or controlled by the SFA or at an SFA job site and 2) All employees whose regular work entails performing a service for the SFA under the Contract.

The term 'employee' as used herein does not include persons subject to subsection 4(a)(2), subsection 4(a)(3), subsection 4(d), subsection 4(e), or Section 6 of the Illinois Minimum Wage Law, 820 ILCS 105/1 et seq., in force as of the date of the Contract or as amended. Nevertheless, the Minimum Wage is required to be paid to those workers described in subsections 4(a)(2)(A) and 4(a)(2)(B) of the Illinois Minimum Wage Law.

- 11.5 The Selected FSMC shall pay all FSMC employees in accordance with the Fair Labor Standards Act and any other applicable statutes.
- 11.6 The Selected FSMC and SFA recognize that one of the most important elements of a successful food service program is the staff employed to administer the food service program. The FSMC shall be responsible for the employment of all staff necessary for the safe, timely, and efficient distribution of meals to students and members of the SFA staff. There shall be no "joint employment" of an individual between the SFA and FSMC by virtue of these documents, unless explicitly provided so.
- 11.7 The Selected FSMC shall instruct its employees to abide by the policies, rules, and regulations, with respect to use of SFA premises, as established by the SFA and furnished in writing to the Selected FSMC. Violation of such rules and policies shall subject the employee to removal from servicing this agreement, per the request of the SFA.
- 11.8 The Selected FSMC shall provide the SFA with a list of its personnel policies and employee handbook.

- 11.9 The FSMC shall not send to any school building or school property any employee or agent who would be prohibited from being employed by the SFA due to a conviction of a crime listed in 105 ILCS 5/10-21.9 or who is listed in the Illinois Sex Offender Registry or the Illinois Murderer and Violent Offender Against Youth Registry. The FSMC shall make every employee who will be sent to any school building or school property available to the SFA for submitting to a fingerprint-based criminal history records check pursuant to 105 ILCS 5/10-21.9. The check shall occur before any employee or agent is sent to any school building or school property. The FSMC will reimburse the SFA for the costs of the checks. The SFA must provide a copy of the report to the individual employee, but is not authorized to release it to the FSMC. Furthermore, the Selected FSMC is not permitted to employ on the premises of the SFA any employee who has been convicted of an offense as described in 105 ILCS 5/21–23a.
- 11.10 For each FSMC employee, the Selected FSMC shall perform periodic checks of the Statewide Sex Offender Database, as authorized by the Sex Offender Community Notification Law (730 ILCS § 152/101 *et seq.*), and the Statewide Child Murderer and Violent Offender Against Youth Database, as authorized by the Child Murderer and Violent Offender Against Youth Community Notification Law (730 ILCS § 154/75–105). All results must be provided to the SFA.
- 11.11 The SFA shall include a current schedule of employees, positions, assigned locations, hours of work, wages and benefits (as applicable) on Exhibit G which must be used for proposal calculation purposes at a minimum initial Contract Term cost to the Selected FSMC of \$636,985 (Exhibit G).
- 11.12 **Illinois Fixed Minimum Wage Billback:**
Supplemental billing related to the Illinois Mandated Fixed Minimum wage **will not** be allowable during any applicable Renewal Term. The Selected FSMC will take full responsibility of all applicable Minimum Wage Laws and submit a proposal accordingly.
- 11.13 The Selected FSMC shall maintain the same minimum level of employee positions, hours, wages, and benefits as stipulated on Exhibit G throughout the entire Contract Term, as applicable, unless a reduction in the required levels is authorized by the SFA. The Selected FSMC shall provide the SFA with written notice of any increases in employee positions, hours, wages, and benefits.
- 11.14 In the event a reduction in employee positions, hours, wages, and/or benefits occurs, and such reduction is authorized by the SFA, the Selected FSMC shall credit the SFA’s monthly bill/invoice for the exact dollar amount related to the cost of the labor reduction as indicated on Exhibit G for the remainder of the Contract Term and all subsequent Contract Terms, as applicable, including the value of any subsequent and future increases in employee wages and benefits. Such credits shall be termed a Labor Reduction Fee.
- 11.15 The Selected FSMC must ensure that the employees’ hours listed are not used for catering or special functions.
- 11.16 The Selected FSMC shall ensure that all individuals performing services on the Selected FSMC’s behalf in or for schools shall be free from communicable diseases, including tuberculosis, and administered a tuberculosis screening test if they have a documented positive tuberculosis screening test result or otherwise meet the requirements for tuberculosis screening as set forth in the Illinois Department of Public Health’s rules (77 Ill. Adm. Code 696.140), prior to performing any such services in or for schools, and shall ensure that all such individuals comply with all requirements established by the Illinois Department of Public Health, any controlling State mandate (including Executive Orders) or any local rule of the SFA.

- 11.17 Upon written request of the SFA, the Selected FSMC will remove any Selected FSMC employee for any reason or who violates health requirements or conducts himself/herself in a manner which is detrimental to the physical, mental, or moral well-being of students or staff, or otherwise violates SFA policies, procedures, and practices.
- 11.18 In the event of the removal or suspension of any employee, the Selected FSMC shall immediately restructure its staff without disruption in service.
- 11.19 All food service personnel assigned to each school shall be instructed on the use of all emergency valves, switches, and fire and safety devices in the kitchen and cafeteria areas.
- 11.20 The use of student workers or students enrolled in vocational classes in the food service shall be mutually agreed upon.
- 11.21 The Selected FSMC shall provide daily, on-site supervisory personnel dedicated solely to the SFA, for the overall food service. The SFA retains final approval authority for the Selected FSMC's local management position(s).
- 11.22 The Selected FSMC shall conduct civil rights training for all food service employees, including front-line staff, on an annual basis. Civil rights training must include:
- Collection and use of data,
 - Effective public notification systems,
 - Complaint procedures,
 - Compliance review techniques,
 - Resolution of noncompliance,
 - Requirements for reasonable accommodation of persons with disabilities,
 - Requirements for language assistance,
 - Conflict resolution, and
 - Customer service.
- 11.23 **Professional Standards for School Nutrition Programs Personnel:** Personnel providing services for the school meal programs must have the required USDA Professional Standards for State and Local School Nutrition Programs Personnel annual training. Therefore, the Selected FSMC is required to provide documentation showing the training hours and topics completed by all food service-related personnel.

The proposed standards for SFA employees are summarized in the following:

Summary of Required Minimum Continuing education/ Training Standards for ALL LEA/SFA Sizes

New and Current Directors	<p>Annually, at least 12 hours (10 hours for SY 2015-16) of continuing education/ training. Includes topics such as:</p> <ul style="list-style-type: none"> • Administrative practices (including training in application, certification, verification, meal counting, and meal claiming procedures). • Any specific topics required by FNS, as needed, to address Program integrity or other critical issues. <p>This required continuing education/training is in addition to the food safety training required in the first year of employment.</p>
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New and Current Managers	<p>Annually, at least 10 hours (8 hours for SY 2015-16) of continuing education/training.</p> <p>Includes topics such as:</p> <ul style="list-style-type: none"> • Administrative practices (including training in application, certification, verification, meal counting, and meal claiming procedures). • The identification of reimbursable meals at the point of service. • Nutrition, health and safety standards. • Any specific topics required by FNS, as needed, to address Program integrity or other critical issues.
New and Current Staff (other than the director and managers) that work an average of at least 20 hours per week	<p>Annually, at least six hours (4 hours for SY 2015-16) of continuing education/training.</p> <p>Includes topics such as:</p> <ul style="list-style-type: none"> • Free and reduced price eligibility. • Application, certification, and verification procedures. • The identification of reimbursable meals at the point of service. • Nutrition, health and safety standards. • Any specific topics required by FNS, as needed, to address Program integrity or other critical issues.
New and Current Part-Time Staff (working less than 20 hours per week)	<p>Each year, at least 4 hours of annual continuing education/training (regardless of number of part-time hours).</p>

Summary of School Nutrition Program Director Professional Standards by LEA/SFA Size

SECTION 12:	DESIGNATION OF PROGRAM EXPENSE
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12.1 The Selected FSMC guarantees to the SFA that the solicitation meal rates and fees for each reimbursable school meal and a la carte equivalent shall include the expenses designated under Column I. The Selected FSMC shall be responsible for negotiating/paying all employees' fringe benefits, employee expenses, and accrued vacation and sick pay for staff on their payroll.

12.2 The SFA shall pay those expenses designated under Column II.

Description	Column I (Selected FSMC)	Column II (SFA)
Labor		
On site Managers and/or Supervisors	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Full time Workers	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Part time Workers	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Employee Benefits		
Life Insurance	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Medical/Dental Insurance	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Retirement Plans	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Social Security	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Vacation	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Sick Leave	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Holiday Pay	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Tuition Reimbursement	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Labor Relations	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Unemployment Compensation	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Workers Compensation	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Processing and Payment of Payroll	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Food		
Commercial Foods	<input checked="" type="checkbox"/>	<input type="checkbox"/>
USDA Foods		
Deliver Charges	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Freight/ Handling Costs	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Storage/Warehouse	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Other Expenses		
Accounting		
Bank Charges	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Data Processing	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Recordkeeping	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Processing and Payment of Invoices	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Equipment— Nonexpendable over \$5,000, or lower local threshold per unit and expected to last over one year		
Original Purchase	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Description	Column I (Selected FSMC)	Column II (SFA)
Routine Maintenance	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Major Repairs	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Replacement	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Equipment—Expendable (e.g., trays, tableware, glassware, utensils)		
Original Purchase	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Replacement	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Cleaning/Janitorial Supplies	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Insurance		
Liability Insurance	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Insurance on Supplies/Inventory	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Laundry and Linen	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Employee Uniforms	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Office Materials	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Paper/Disposable Supplies	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Pest Control	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Postage	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Printing	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Product Testing	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Promotional/Marketing Materials	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Taxes and License	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Telephone		
Local	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Long Distance	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Medium of Exchange for Point of Service Counts	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Training	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Transportation of Meals	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Trash Removal		
From Kitchen	<input type="checkbox"/>	<input checked="" type="checkbox"/>
From School Premises	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Travel		
Required	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Requested	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Utilities	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Vehicles	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SECTION 13:**INVOICING AND PAYMENT TERMS**

- 13.1 All proposals must be calculated based on the menu(s) in Exhibit B and on the projected annual units provided on the *Proposed Fixed Meal Rates* form, both attached herein. All proposals shall be submitted using the *Proposed Fixed Meal Rates* form. All rates must be written in ink or typed in the blank space(s) provided and the estimated totals must be carried out to the second decimal place and must not be rounded.
- 13.2 **Fixed Meal Price(s):** The Offeror's proposed fixed meal price(s) shall include but is not limited to administration of all services identified in the RFP and Offeror's administrative costs and profit allocable to the Awarded Contract.
- 13.3 The proposed rate(s) must be calculated net of applicable discounts, rebates, and credits received by the FSMC and must not include the use of USDA Foods or any alternate pricing structure.
- 13.4 The Selected FSMC shall comply with the rules, regulations, policies, and instructions of the State of Illinois, ISBE and USDA and any additions or amendments thereto, including USDA regulations 7 CFR Parts 210, 215 (SMP), 220, 225 (SFSP), 226 (CACFP), 245, 250, and 2 CFR 200, if applicable.
- 13.5 The Selected FSMC shall invoice SFA at the end of each month. No advanced payments are allowed to be paid to the Selected FSMC.
- 13.6 The SFA shall pay the Selected FSMC the fixed meal rate(s) and fixed management fee(s) within the time period required by the Illinois Local Government Prompt Payment Act.
- 13.7 No payment will be made to the Selected FSMC for meals that are spoiled or unwholesome at the time of delivery, do not meet detailed specifications as developed by the SFA for each food component in the meal pattern, or do not otherwise meet the requirements of this RFP.
- 13.8 Only fixed meal price(s) described in this RFP and resulting Awarded Contract will be paid.
- 13.9 All fixed meal price(s) invoiced to SFA shall contain sufficient details to ensure contract fixed meal price(s) are being adhered too. This level of invoicing detail is important to support transparency in the payments to Select FSMC by the SFA and requests made by internal SFA staff, state, and federal auditors including possible open records requests. The Selected FSMC cannot claim any reimbursable costs invoiced to SFA are proprietary.
- 13.10 SFA reserves the right to request additional details for any item on an invoice which groups more than one item together for payment.
- 13.11 Upon termination of the Awarded Contract, all outstanding amounts shall immediately become due and payable in the time period required by the Illinois Local Government Prompt Payment Act.
- 13.12 **A la Carte Equivalency Factor**
- a. For the purposes of this Contract, a la carte shall be inclusive of all foods and beverages sold to students that do not constitute a component of a reimbursable meal plus all foods and beverages sold to adults during any and all meal services provided within the scope of this Contract.
 - b. The Selected FSMC and SFA shall determine a la carte meal equivalents by the following calculation method: Dividing all a la carte revenue by the a la carte equivalency factor. This factor is determined by taking the sum of the Federal and State free lunch reimbursement rates plus the value of USDA

entitlement and bonus donated foods, Planned Assistance Level (PAL), established in July 2022. The a la carte equivalency factor to be utilized for the initial 2023–2024 Contract Term is 4.88.

- c. In Contract renewal Terms, the a la carte equivalency factor will be changed annually to reflect the change in the sum of the reimbursement rates and PAL as stated above. The rates used will be those established in July of the preceding fiscal year and be published annually by the Illinois State Board of Education Nutrition Department.

- 13.13 The Selected FSMC shall credit the SFA's monthly bill/invoice the current market value of all USDA Foods as designated herein. Credit issued by the Selected FSMC to the SFA for USDA Foods received during each Contract Term and used in the SFA's food service shall be recorded on the monthly bill/invoice as a separate line-item entry and shall be clearly identified and labeled. Attached to the invoice shall be a detailed list identifying each received USDA Foods item used in the SFA's food service and each USDA Foods item credit issued for unused USDA Foods, along with the current market value as issued by the Illinois State Board of Education. Prior to the expiration of each Contract Term, the SFA shall be credited in full for all USDA Foods received.
- 13.14 The SFA shall ensure the method and timing of crediting does not cause its cash resources to exceed the limits established in 7 C.F.R. § 210.9(b)(2).
- 13.15 The Selected FSMC must submit all invoices pertaining to the SFA nonprofit food service within 30 days of the last day of each month or the final day of the program.
- 13.16 The Selected FSMC shall submit separate billing for special functions conducted outside of the nonprofit school food service account.
- 13.17 The fixed meal rate for meals must be calculated as if no USDA Foods were available.

SECTION 14:**REVENUE**

- 14.1 The SFA shall receive all revenue from the food service, including but not limited to all state and federal reimbursements, Child nutrition Program grants, sales from student meals, adult meals, and a la carte.
- 14.2 The food service revenue shall be used only for the SFA's nonprofit food service.
- 14.3 The food service revenue shall flow through the SFA's chart of accounts.
- 14.4 The Selected FSMC will annually provide SFA with information on food costs and revenues for reimbursable meals and for non-program foods to determine compliance with program requirements for revenue from non-program foods.
- 14.5 All goods, services, or monies received as the result of any equipment or USDA Foods rebate shall be credited to the SFA's nonprofit food service account.
- 14.6 If reimbursement is denied as a direct result of the failure of the Selected FSMC to comply with the provisions of this Contract, the Selected FSMC shall assume responsibility for the amount denied.

SECTION 15:	LICENSES, CERTIFICATIONS, AND TAXES
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- 15.1 Throughout the Term of the Contract and each renewal Term, the FSMC shall obtain and maintain all applicable licenses, permits, and health certifications required by federal, state, and local law.
- 15.2 The Selected FSMC shall have state or local health certification for any facility outside the SFA in which it proposes to prepare meals, if applicable, and must maintain this health certification for each Contract Term.
- 15.3 The Selected FSMC shall be responsible for paying all applicable taxes and fees, including (but not limited to) excise tax, state and local income tax, payroll and withholding taxes, for Selected FSMC employees; the Selected FSMC shall hold the SFA harmless for all claims arising from payment of such taxes and fees
- 15.4 The SFA is a tax-exempt organization. Federal excise tax does not apply to the SFA and State of Illinois Sales Tax does not apply. The amounts to be paid to FSMC are inclusive of all other taxes that may be levied, including without limitation sales, use, nonresident, value-added, excise, and similar taxes levied or imposed upon the work. FSMC shall be responsible for any taxes levied or imposed upon FSMC's income or business privileges.
- 15.5 The Selected FSMC and all affiliates shall collect and remit Illinois Use Tax on all sales of tangible personal property in the State of Illinois in accordance with Section 10-20.21(b) of the School Code (105 ILCS 5/10-20.21 [b]) and the Illinois Use Tax Act (35 ILCS 105/1 *et seq.*). The Selected FSMC certifies that it is not barred from submitting a proposal or entering into this Contract under Section 10-20.21(b) of the School Code and that the SFA may declare this Contract void if this certification is false.
- 15.6 The Selected FSMC shall comply with all SFA building rules and regulations.

SECTION 16:**RECORDKEEPING**

- 16.1 The Selected FSMC shall maintain such records (supported by invoices, receipts, or other evidence) as the SFA will need to meet monthly and annual reporting responsibilities and shall submit monthly operating statements in a format approved by the SFA no later than the tenth calendar day succeeding the month in which services were rendered. Participation records, including claim information by eligibility category, shall be submitted no later than the fifth working day succeeding the month in which services were rendered. The SFA shall perform edit checks on the participation records provided by the Selected FSMC prior to the preparation and submission of the claim for reimbursement.
- 16.2 Selected FSMC will submit meal count records in a timely manner to facilitate claims submission by SFA no later than the tenth calendar day succeeding the month in which services were rendered. SFA will perform edit checks on the meal count records provided by Selected FSMC prior to the preparation and submission of the claim for reimbursement. Selected FSMC shall provide SFA with a year-end statement.
- 16.3 The Selected FSMC shall provide the SFA with a year-end statement.
- 16.4 The FSMC shall have records maintained and available to demonstrate compliance with the requirements relating to USDA Foods. Such records shall include the following:
- The receipt, use, storage, and inventory of USDA Foods;
 - Monthly inventory reports showing all transactions for processed and non-processed USDA Foods; and
 - Documentation of credits issued to the SFA for USDA Foods received.
- 16.5 All books and records of the Selected FSMC pertaining to the Awarded Contract shall be made available, upon demand, in an easily accessible manner for a period of three years after the final claim for reimbursement for the fiscal year to which they pertain. The books and records shall be made available for audit, examination, excerpts, and transcriptions by the SFA, state or federal representatives, or auditors. SFA shall pay the cost of such audits, except when such audit finds uncredited revenue, or improperly charged costs. Under such circumstances, Selected FSMC shall promptly reimburse SFA for revenue not credited, or costs improperly charged and for the cost of such audit. If audit findings regarding the Selected FSMC's records have not been resolved within the three-year record retention period, the records must be retained beyond the three-year period for as long as required for the resolution of the issues raised by the audit. Reference 7 CFR 210.9(b)(17), and the following record retention and access requirements found in 2 CFR Part 200: Record Retention and Access, 2 CFR §200.333 Retention requirements for records, 2 CFR §200.334, Requests for transfer of records, 2 CFR §200.335 Methods for collection, transmission and storage of information, 2 CFR §200.336 Access to records, and 2 CFR §200.337 Restrictions on public access to records.
- 16.6 Upon expiration or termination of the Contract, the Selected FSMC will surrender to SFA all records pertaining to the operation of the food service, including food and non-food inventory records, menus, production records, product invoices, claim documentation and financial reports to the SFA within 30 days of the Contract expiration or termination.
- 16.7 The SFA shall retain all records relating to the initial Contract and all subsequent Contract renewal Terms for a period of three years either from the date the final Contract renewal Term has expired, receipt of final payment under the Contract is recorded, or after the SFA submits the final *Monthly Claim for Reimbursement* for the final fiscal year of the Contract, whichever occurs last.

- 16.8 All records must be available for the period of time specified above for the purpose of making audits, examinations, excerpts, and transcriptions by representatives of the SFA, the Illinois State Board of Education, the United States Department of Agriculture, and the Auditor General, and other governmental entities with monitoring authority at any reasonable time and place. If audit findings have not been resolved, the records shall be retained beyond the specified period as long as required for the resolution of the issues raised by the audit.
- 16.9 The Selected FSMC shall not remove federally required records from SFA premises.
- 16.10 As an independent contractor of the SFA, records in the possession of the FSMC related to this Agreement may be subject to the Illinois Freedom of Information Act ("FOIA"), 5 ILCS 140/5-1 et seq.; 5 ILCS 140/7(2). The FSMC, at the FSMC's cost, shall immediately provide the SFA with any such records requested by the SFA to timely respond to any FOIA request received by the SFA. The SFA will review all such records to determine whether FOIA exemptions apply before disclosing the records, such that information properly exempt as proprietary or prohibited from release by other laws or exempt for other reasons will not be released. If the FSMC refuses to provide a record that is the subject of a FOIA request to the SFA and the Attorney General or a court of competent jurisdiction subsequently requires the release of the record or penalizes the SFA in any way, the FSMC shall reimburse the SFA for all costs, including attorneys' fees, incurred by the SFA related to the FOIA request and records at issue

SECTION 17:**GENERAL CONTRACT TERMS**

- 17.1 No provision of this Contract shall be assigned or subcontracted without prior written consent of the SFA.
- 17.2 This solicitation/Contract, exhibits, and attachments constitute the entire agreement between the SFA and Selected FSMC and may not be changed, extended orally, or altered by course of conduct. No other contracts will be signed by the SFA.
- 17.3 This Contract shall be interpreted under and construed in accordance with the internal laws of the State of Illinois, without reference to the rules of conflicts of law thereof. All disputes related to this Contract, unless otherwise agreed to in writing by the parties, shall be brought in State courts located in DuPage County, Illinois, or federal courts located in the Northern District of Illinois.
- 17.4 Each party to this Contract represents and warrants to the other that: (a) it has the right, power and authority to enter into and perform its obligations under this Contract and (b) it has taken all requisite action (corporate, statutory or otherwise) to approve execution, delivery and performance of this Contract, and (c) this Contract constitutes a legal, valid and binding obligation upon itself in accordance with its terms.
- 17.5 Any silence, absence, or omission from the Contract specifications concerning any point shall be regarded as meaning that only the best commercial practices are to prevail, and all materials, workmanship, and services rendered shall be of a quality that would normally be specified by the SFA.
- 17.6 No course of dealing or failure of the SFA to enforce strictly any term, right, or condition of this Contract shall be construed as a waiver of such term, right, or condition. No express waiver of any term, right, or condition of this Contract shall operate as a waiver of any other term, right, or condition.
- 17.7 Payments on any claim shall not prevent the SFA from making claim for adjustment on any item found not to have been in accordance with the provisions of this Contract.
- 17.8 It is further agreed between the SFA and Selected FSMC that the exhibits, attachments, and clauses attached and designated are hereby in all respects made a part of this Contract.
- 17.9 **Assurance of Civil Rights Compliance**
- i. The Selected FSMC and local agency hereby agrees that it will comply with:
 - ii. Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d et seq.);
 - iii. Title IX of the Education Amendments of 1972 (20 U.S.C. 1681 et seq.);
 - iv. Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. 794);
 - v. Age Discrimination Act of 1975 (42 U.S.C. 6101 et seq.);
 - vi. Title II and Title III of the Americans with Disabilities Act (ADA) of 1990 as amended by the ADA Amendment Act of 2008 (42 U.S.C. 12131-12189);
 - vii. Executive Order 13166, "Improving Access to Services for Persons with Limited English Proficiency." (August 11, 2000);
 - viii. All provisions required by the implementing regulations of the Department of Agriculture (USDA) (7 CFR Part 15 et seq.);
 - ix. Department of Justice Enforcement Guidelines (28 CFR Parts 35, 42 and 50.3);
 - x. Food and Nutrition Service (FNS) directives and guidelines to the effect that, no person shall, on the grounds of race, color, national origin, sex, age, or disability, be excluded from participation in, be denied the benefits of, or otherwise be subject to discrimination under any program or

activity for which the Program applicant receives Federal financial assistance from USDA; and hereby gives assurance that it will immediately take measures necessary to effectuate this Agreement.

- xi. The USDA non-discrimination statement that in accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, religion, sex, gender identity (including gender expression), sexual orientation, disability, age, marital status, family/parental status, income derived from a public assistance program, political beliefs, or reprisal or retaliation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases apply to all programs).

This assurance is given in consideration of and for the purpose of obtaining any and all Federal financial assistance, grants, and loans of Federal funds, reimbursable expenditures, grant, or donation of Federal property and interest in property, the detail of Federal personnel, the sale and lease of, and the permission to use Federal property or interest in such property or the furnishing of services without consideration or at a nominal consideration, or at a consideration that is reduced for the purpose of assisting the recipient, or in recognition of the public interest to be served by such sale, lease, or furnishing of services to the recipient, or any improvements made with Federal financial assistance extended to the Program applicant by USDA. This includes any Federal agreement, arrangement, or other contract that has as one of its purposes the provision of cash assistance for the purchase of food, and cash assistance for purchase or rental of food service equipment or any other financial assistance extended in reliance on the representations and agreements made in this assurance.

By incorporating this assurance into this Agreement, the Selected FSMC and local agency agrees to compile data, maintain records, and submit records and reports as required, to permit effective enforcement of nondiscrimination laws and permit authorized USDA personnel during hours of program operation to review and copy such records, books, and accounts, access such facilities and interview such personnel as needed to ascertain compliance with the nondiscrimination laws. If there are any violations of this assurance, the Department of Agriculture, FNS, shall have the right to seek judicial enforcement of this assurance. This assurance is binding on the Selected FSMC and local agency, its successors, transferees and assignees as long as it receives assistance or retains possession of any assistance from USDA.

- 17.10 The Selected FSMC shall comply with the Copeland "Anti-Kickback" Act (18 U.S.C.874) as supplemented in Department of Labor regulations (29 CFR Part 3).
- 17.11 The Selected FSMC shall comply with the Davis-Bacon Act (40 U.S.C. 276a to 276a-7) as supplemented by Department of Labor regulations (29 CFR Part 5).
- 17.12 The Selected FSMC shall comply with 2 CFR §200.321 Contracting with small and minority businesses, women's business enterprises, and labor surplus area firms. Compliance with this regulation requires Selected FSMC and SFA to do the following with contracting:
 - a. The Selected FSMC and SFA must take all necessary affirmative steps to assure that minority businesses, women's business enterprises, and labor surplus area firms are used when possible.
 - b. Affirmative steps must include:
 - 1) Placing qualified small and minority businesses and women's business enterprises on solicitation lists;
 - 2) Assuring that small and minority businesses, and women's business enterprises are solicited whenever they are potential sources;
 - 3) Dividing total requirements, when economically feasible, into smaller tasks or quantities to permit maximum participation by small and minority businesses, and women's business enterprises;

- 4) Establishing delivery schedules, where the requirement permits, which encourage participation by small and minority businesses, and women's business enterprises;
 - 5) Using the services and assistance, as appropriate, of such organizations as the Small Business Administration and the Minority Business Development Agency of the Department of Commerce; and
 - 6) Requiring the prime contractor, if subcontracts are to be let, to take the affirmative steps listed in paragraphs (1) through (5) of this section.
- 17.13 If this Contract is in excess of \$100,000, the SFA and Selected FSMC shall comply with all applicable standards, orders, or regulations, including but not limited to:
- The Clean Air Act (42 U.S.C. § 7401 *et seq.*), the Clean Water Act (33 U.S.C. § 1311–1330, § 1368), Executive Order 11738, and Environmental Protection Agency regulations (40 C.F.R. § 1.1 *et seq.*);
 - *Certificate Regarding Lobbying* pursuant to 31 U.S.C. 1352 (Appendix A: 7 C.F.R. Part 3018); and
 - *Disclosure of Lobbying Activities* pursuant to 31 U.S.C. 1352 (Appendix A: 7 C.F.R. Part 3018).
- 17.14 The Selected FSMC certifies compliance with:
- Energy Policy and Conservation Act (Pub. L. 94–163, 89 Stat. 871);
 - The Department of Labor regulations (29 C.F.R. Part 5); and
 - Executive Order 11246, entitled *Equal Employment Opportunity*, as amended by Executive Order 11375 and Department of Labor Regulation (41 C.F.R. Chapter 60).
- 17.15 The Selected FSMC is subject to the provisions of the Stevens Amendment Section 2209d of Title 7 of the United States Code due to the use of federal funds for the food service program. All announcements and other materials publicizing this program must include statements as to the amount and proportion of federal funding involved.
- 17.16 The Illinois State Board of Education and the United States Department of Agriculture are not parties to this Contract and are not obligated, liable, or responsible for any action or inaction by the SFA or the Selected FSMC. The SFA has full responsibility for ensuring the terms of the Contract are fulfilled.
- 17.17 To the fullest extent permitted by law, the Selected FSMC agrees to indemnify, defend, and hold harmless the SFA and its respective agents, officers and employees from and against any and all claims, demands, suits, liabilities, injuries (personal or bodily), property damage, causes of action, losses, costs, expenses, damages, or penalties, including, without limitation, reasonable defense costs, and reasonable legal fees, arising or resulting from, or occasioned by or in connection with (i) any bodily injury or property damage resulting or arising from any act or omission to act (whether negligent, willful, wrongful, or otherwise) by the Selected FSMC, its subcontractors, anyone directly or indirectly employed by them or anyone for whose acts they may be liable; (ii) failure by the Selected FSMC or its subcontractors to comply with any Laws applicable to the performance of the Services; (iii) any breach of this Contract, including, without limitation, any representation or warranty provided by the Selected FSMC herein; (iv) any employment actions of any nature or kind including but not limited to, workers compensation, or labor action brought by the Selected FSMC's employees; or (v) any identity breach or infringement of any copyright, trademark, patent, or other intellectual property right.
- 17.18 In order for the SFA to respond timely and appropriately to the requirements of the Illinois Freedom of Information Act (FOIA) [5 ILCS 140], the Selected FSMC must review all documents required to be provided under this Contract and the exemptions for release under FOIA and, if exemptions are allowed, provide the SFA a redacted copy for release under FOIA, along with the original. The redacted


copy shall be marked as “REDACTED”, and the Selected FSMC shall reference the specific grounds under FOIA or other law or rule supporting the specific redaction request to exempt certain information. Notwithstanding the foregoing, the SFA may not necessarily be allowed to release *just* the redacted versions. Redactions based on personal privacy and preliminary drafts, by law, must be sent to the State of Illinois Public Access Counselor before a denial to a FOIA request can be made. The SFA will abide by the decisions of the Public Access Counselor.


- 17.19 Each Party, including its agents and subcontractors, to this Contract may have or gain access to confidential and proprietary data or information of the other Party including, without limitation, other technical information (including functional and technical specifications, designs, drawings, analysis, research, processes, computer programs, methods, ideas, “know how,” and the like), business information (sales and marketing research, materials, plans, accounting and financial information, personnel records, and the like), all student data and information, and other information designated as confidential expressly or by the circumstances in which it is provided (“Confidential Information”). No Confidential Information collected, maintained, or used in the course of performance of the Contract shall be disseminated by the FSMC except as authorized by law and with the written consent of the disclosing Party, either during the Term of the Contract or thereafter. To the extent permitted by law the recipient must return any and all Confidential Information used in the course of the performance of the Contract, in whatever form it is maintained, promptly upon termination of the Contract, or earlier at the request of the disclosing Party, or notify the disclosing Party in writing of its destruction, if destruction is permitted by the disclosing Party. Confidential Information does not include data or information lawfully in the recipient’s possession prior to its acquisition from the disclosing Party; received by the recipient from a third party who was free to disclose it; publicly known through no breach of confidentiality obligation by the recipient; or independently developed by the recipient without the use or benefit of the disclosing Party’s Confidential Information, provided that information that identifies students shall always be deemed as Confidential Information.
- 17.20 **Student Records.** The Contractor will comply with the relevant requirements of the Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. 1232g) and the Illinois School Student Records Act (ISSRA) (105 ILCS 10/1 et seq.) regarding the confidentiality of student “education records” as defined in FERPA and “school student records” as defined in ISSRA. Any use of information contained in student education records to be released must be approved by the SFA. To protect the confidentiality of student education records, the Contractor will limit access to student education records to those employees who reasonably need access to them in order to perform their responsibilities under this Contract. Any student records in the Contractor’s possession shall be returned to the SFA when no longer needed for the purposes for which they were provided, or at the SFA’s written request, they shall be permanently destroyed, and the Contractor shall provide written confirmation to the SFA upon the destruction of student records.
- 17.21 **Nondiscrimination:** The selected FSMC agrees to the following requirements as outlined in the following USDA Nondiscrimination Statement.

In accordance with federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, this institution is prohibited from discriminating on the basis of race, color, national origin, sex (including gender identity and sexual orientation), disability, age, or reprisal or retaliation for prior civil rights activity.

Program information may be made available in languages other than English. Persons with disabilities who require alternative means of communication to obtain program information (e.g., Braille, large

print, audiotape, American Sign Language), should contact the responsible state or local agency that administers the program or USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service at (800) 877-8339.

To file a program discrimination complaint, a Complainant should complete a Form AD-3027, USDA Program Discrimination Complaint Form which can be obtained online at: <https://www.usda.gov/sites/default/files/documents/USDA-OASCR%20P-Complaint-Form-0508-0002-508-11-28-17Fax2Mail.pdf> , from any USDA office, by calling (866) 632-9992, or by writing a letter addressed to USDA. The letter must contain the complainant's name, address, telephone number, and a written description of the alleged discriminatory action in sufficient detail to inform the Assistant Secretary for Civil Rights (ASCR) about the nature and date of an alleged civil rights violation. The completed AD-3027 form or letter must be submitted to USDA by:

1. **mail:**
U.S. Department of Agriculture
Office of the Assistant Secretary for Civil Rights
1400 Independence Avenue, SW
Washington, D.C. 20250-9410; or
 2. **fax:**
(833) 256-1665 or (202) 690-7442; or
 3. **email:**
program.intake@usda.gov
- [Spanish Translations](#)  of the new Nondiscrimination Statement for SNAP, SNAP-Ed, FDPIR, and all other FNS nutrition assistance programs (e.g., CACFP, CSFP, FDD, NSLP, SFSP, WIC) are being updated. Please check the U.S. Department of Agriculture website for updates: <https://www.fns.usda.gov/cr/fns-nondiscrimination-statement>. Questions can be sent to sm.fn.crd-web@usda.gov.

This institution is an equal opportunity provider.

SECTION 18:**INSURANCE****18.1 Insurance Requirements**

The Contractor shall provide the Owner a certificate verifying that the insurance listed below is in full force and effect. The Board of Education, Glenbard Township H.S. District 87, Glen Ellyn, Illinois, its members, officers and employees shall be named as an additional insured on the following mentioned insurance policies. The Contractor shall provide Workers' Compensation Insurance (statutory limits). Third Party Bond in the amount of at least \$2,500 per employee.

All proposers to be considered will be required to meet the following specific requirements regarding Comprehensive General Liability and property damage insurance, insuring against all liability of Contractor related to this Contract.

Bodily injury at \$1,000,000 per occurrence and \$3,000,000 in aggregate.

Sexual abuse and molestation insurance with a combined single limit of One Million dollars (\$1,000,000).

Workers' Compensation Insurance covering all costs, statutory benefits, and liabilities under State Workers' Compensation and similar laws for Contractor's respective employees with Employers Liability of limits of \$1,000,000 Each Accident; \$1,000,000 Disease – Each Employee; \$1,000,000 – Policy Limit;

Automotive Liability Insurance with a combined single limit of \$1,000,000.

Property damage at \$1,000,000 per occurrence.

Umbrella Policy - \$8,000,000 to cover personal injury or property damage liability exceeding the primary policies listed above.

All insurers shall be licensed by the State of Illinois and rated A-VII or better by A.M. Best or comparable rating service. The Commercial General Liability, Sexual Abuse and Molestation, Automobile Liability, and Umbrella or Excess Liability insurance policies shall name Glenbard Township High. School. District 87, its Board, Board members, employees, agents, and successors as an additional insured on a primary noncontributory basis with a waiver of subrogation in favor of the School District. The Contractor shall provide the School District with certificates of insurance and/or copies of policies reasonably acceptable to the School District evidencing the existence of the coverage described above, including form and deductibles, during the duration of this Agreement. The failure to provide acceptable insurance shall be deemed a breach of this Agreement entitling the School District to terminate this Agreement immediately. All policies of insurance shall provide by endorsement that no coverage may be canceled, terminated, or reduced by the insuring company without the insuring company having first given at least 30 days prior written notice to the School District.

SECTION 19: MEAL PATTERN AND NUTRITIONAL STANDARDS

Nutrition Standards in the National School Lunch and School Breakfast Programs—July 2022

	Breakfast Meal Pattern			Lunch Meal Pattern		
	Grades K-5	Grades 6-8	Grades 9-12	Grades K-5	Grades 6-8	Grades 9-12
Meal Pattern	Amount of Food ^a Per Week (Minimum Per Day)					
Fruits (cups) ^{b,c}	5 (1)	5 (1)	5 (1)	2½ (½)	2½ (½)	5 (1)
Vegetables (cups) ^{b,c}	0	0	0	3¼ (¾)	3¼ (¾)	5 (1)
Dark green ^d	0	0	0	½	½	½
Red/Orange ^d	0	0	0	¾	¾	1¼
Beans/Peas (Legumes) ^d	0	0	0	½	½	½
Starchy ^d	0	0	0	½	½	½
Other ^{d,e}	0	0	0	½	½	¾
Additional Veg to Reach Total ^f	0	0	0	1	1	1½
Grains (oz eq) ^g	7-10 (1)	8-10 (1)	9-10 (1)	8-9 (1)	8-10 (1)	10-12 (2)
Meats/Meat Alternates (oz eq)	0 ^h	0 ^h	0 ^h	8-10 (1)	9-10 (1)	10-12 (2)
Fluid milk (cups)	5 (1)	5 (1)	5 (1)	5 (1)	5 (1)	5 (1)
Other Specifications: Daily Amount Based on the Average for a 5-Day Week						
Min-max calories (kcal) ^{i,j}	350-500	400-550	450-600	550-650	600-700	750-850
Saturated fat (% of total calories)	< 10	< 10	< 10	< 10	< 10	< 10
Sodium (mg) ^k	≤ 540	≤ 600	≤ 640	≤ 1,230	≤ 1,360	≤ 1,420
Trans fat	Nutrition label or manufacturer specifications must indicate zero grams of trans fat per serving.					

- Food items included in each food group and subgroup and amount equivalents. Minimum creditable serving of fruit and vegetables is ½ cup. Minimum creditable serving of grain and meat/meat alternate is 0.25 oz eq.
- One-quarter cup of dried fruit counts as ½ cup of fruit; 1 cup of leafy greens counts as ½ cup of vegetables. No more than half of the fruit or vegetable offerings may be in the form of juice. All juice must be 100% full-strength.
- At breakfast, vegetables may be offered in place of all or part of the required fruits without including the vegetable subgroups in any particular order. Beginning July 1, 2023 the first two cups per week of any such substitution must be from the dark green, red/orange, beans/peas (legumes), or “other vegetables” subgroup.
- Larger amounts of these vegetables may be served.
- This category consists of “Other vegetables” as defined in §210.10(c)(2)(iii)(E). For the purposes of the NSLP, the “Other vegetables” requirement may be met with any additional amounts from the dark green, red/orange, and beans/peas (legumes) vegetable subgroups as defined in §210.10(c)(2)(iii).
- Any vegetable subgroup may be offered to meet the total weekly vegetable requirement.
- Beginning July 1, 2022 (SY 2022-2023), at least 80 percent of grains offered weekly must meet the whole grain-rich criteria specified in FNS guidance, and the remaining grain items offered must be enriched.
- There is no separate meat/meat alternate component in the SBP. Meat/meat alternates may credit toward the required weekly total grains only after meeting the daily grains requirement.
- The average daily amount of calories for a 5-day school week must be within the range (at least the minimum and no more than the maximum values).
- Discretionary sources of calories (solid fats and added sugars) may be added to the meal pattern if within the specifications for calories, saturated fat, trans fat, and sodium. Foods of minimal nutritional value and fluid milk with fat content greater than 1 percent milk fat are not allowed.
- Sodium Target 1 will be in effect for the SBP and NSLP beginning July 1, 2022 (SY 2022-2023). Sodium Target 1 will remain in effect for the SBP through SY 2023-2024. Sodium Interim Target 1A will take effect for the NSLP beginning July 1, 2023 (SY 2023-2024).

Vegetable Subgroups

Listed below are samples of commonly eaten vegetables found in each of the required vegetable subgroups. The list is not all-inclusive.

<p>Dark Green Vegetables</p> <ul style="list-style-type: none"> ▪ bok choy ▪ broccoli ▪ collard greens ▪ dark green leafy lettuce ▪ kale ▪ mesclun ▪ mustard greens ▪ romaine lettuce ▪ spinach ▪ turnip greens ▪ watercress 	<p>Beans and Peas*</p> <ul style="list-style-type: none"> ▪ black beans ▪ black-eyed peas (mature, dry) ▪ garbanzo beans (chickpeas) ▪ kidney beans ▪ lentils ▪ navy beans ▪ pinto beans ▪ soy beans ▪ split peas ▪ white beans
<p>Starchy Vegetables</p> <ul style="list-style-type: none"> ▪ cassava ▪ corn ▪ fresh cowpeas, field peas, or black-eyed peas (not dry) ▪ green bananas ▪ green peas ▪ green lima beans ▪ plantains ▪ potatoes ▪ taro ▪ water chestnuts 	<p>Other Vegetables</p> <ul style="list-style-type: none"> ▪ artichokes ▪ asparagus ▪ avocado ▪ bean sprouts ▪ beets ▪ Brussels sprouts ▪ cabbage ▪ cauliflower ▪ celery ▪ cucumbers ▪ eggplant ▪ green beans
<p>Red & Orange Vegetables</p> <ul style="list-style-type: none"> ▪ acorn squash ▪ butternut squash ▪ carrots ▪ hubbard squash ▪ pumpkin ▪ red peppers ▪ sweet potatoes ▪ tomatoes ▪ tomato juice 	<p>Other Vegetables (continued)</p> <ul style="list-style-type: none"> ▪ green peppers ▪ iceberg (head) lettuce ▪ mushrooms ▪ okra ▪ onions ▪ parsnips ▪ turnips ▪ wax beans ▪ zucchini

*For more information on Beans and Peas, refer to <http://www.choosemyplate.gov/food-groups/vegetables-beans-peas.html>

EXHIBIT A: GRAIN REQUIREMENT FOR CHILD NUTRITION PROGRAMS^{1,2}

Color Key: Footnote 5 = Blue, Footnote 3 or 4 = Red

Some of the following foods, or their accompaniments, may contain more sugar, salt, and/or fat than others. This should be a consideration when deciding how often to serve them.

GROUP A	Ounce Equivalent (Oz Eq) for Group A	Minimum Serving Size for Group A
<ul style="list-style-type: none"> Breading-Type Coating Bread Sticks (<i>hard</i>) Chow Mein Noodles Savory Crackers (<i>saltines and snack crackers</i>) Croutons Pretzels, (<i>hard</i>) Stuffing, (<i>dry</i>) Note: weights apply to bread in stuffing. 	1 oz eq = 22 gm or 0.8 oz ¼ oz eq = 17 gm or 0.6 oz ½ oz eq = 11 gm or 0.4 oz ¾ oz eq = 6 gm or 0.2 oz	1 serving = 20 gm or 0.7 oz ¼ serving = 15 gm or 0.5 oz ½ serving = 10 gm or 0.4 oz ¾ serving = 5 gm or 0.2 oz
GROUP B	Oz Eq for Group B	Minimum Serving Size for Group B
<ul style="list-style-type: none"> Bagels Batter type Coating Biscuits Breads – all (i.e. <i>white, wheat, whole wheat, French, Italian</i>) Buns (<i>hamburger and hot dog</i>) Sweet Crackers⁵ (<i>graham crackers – all shapes, animal crackers</i>) Egg Roll Skins English Muffins Pita Bread Pizza Crust Pretzels (<i>soft</i>) Rolls Tortillas Tortilla Chips Taco Shells 	1 oz eq = 28 gm or 1.0 oz ¼ oz eq = 21 gm or 0.75 oz ½ oz eq = 14 gm or 0.5 oz ¾ oz eq = 7 gm or 0.25 oz	1 serving = 25 gm or 0.9 oz ¼ serving = 19 gm or 0.7 oz ½ serving = 13 gm or 0.5 oz ¾ serving = 6 gm or 0.2 oz
GROUP C	Oz Eq for Group C	Minimum Serving Size for Group C
<ul style="list-style-type: none"> Cookies³ (<i>plain – includes vanilla wafers</i>) Cornbread Corn Muffins Croissants Pancakes Pie Crust (<i>dessert pies³, cobbler³, fruit turnover⁴, and meat/meat alternate pies</i>) Waffles 	1 oz eq = 34 gm or 1.2 oz ¼ oz eq = 26 gm or 0.9 oz ½ oz eq = 17 gm or 0.6 oz ¾ oz eq = 9 gm or 0.3 oz	1 serving = 31 gm or 1.1 oz ¼ serving = 23 gm or 0.8 oz ½ serving = 16 gm or 0.6 oz ¾ serving = 8 gm or 0.3 oz
GROUP D	Oz Eq for Group D	Minimum Serving Size for Group D
<ul style="list-style-type: none"> Doughnuts⁴ (<i>cake and yeast raised, unfrosted</i>) Cereal bars, breakfast bars, granola bars⁴ (<i>plain</i>) Muffins (<i>all, except corn</i>) Quick Breads Sweet Roll, Sticky Buns, Cinnamon Rolls, Danish Pastries, Caramel Rolls⁴ (<i>unfrosted</i>) Toaster Pastry⁴ (<i>unfrosted</i>) 	1 oz eq = 55 gm or 2.0 oz ¼ oz eq = 42 gm or 1.5 oz ½ oz eq = 28 gm or 1.0 oz ¾ oz eq = 14 gm or 0.5 oz	1 serving = 50 gm or 1.8 oz ¼ serving = 38 gm or 1.3 oz ½ serving = 25 gm or 0.9 oz ¾ serving = 13 gm or 0.5 oz

GROUP E	Oz Eq for Group E	Minimum Serving Size for Group E
<ul style="list-style-type: none"> Cereal bars, breakfast bars, granola bars⁴ (with nuts, dried fruit, and/or chocolate pieces) Cookies³ (with nuts, raisins, chocolate pieces and/or fruit purees) Doughnuts⁴ (cake and yeast raised, frosted or glazed) French Toast Sweet Roll, Sticky Buns, Cinnamon Rolls, Danish Pastries, Caramel Rolls⁴ (frosted) Toaster Pastry⁴ (frosted) 	1 oz eq = 69 gm or 2.4 oz ¼ oz eq = 52 gm or 1.8 oz ½ oz eq = 35 gm or 1.2 oz ¾ oz eq = 18 gm or 0.6 oz	1 serving = 63 gm or 2.2 oz ¼ serving = 47 gm or 1.7 oz ½ serving = 31 gm or 1.1 oz ¾ serving = 16 gm or 0.6 oz
GROUP F	Oz Eq for Group F	Minimum Serving Size for Group F
<ul style="list-style-type: none"> Cake³ (plain, unfrosted) Coffee Cake⁴ 	1 oz eq = 82 gm or 2.9 oz ¼ oz eq = 62 gm or 2.2 oz ½ oz eq = 41 gm or 1.5 oz ¾ oz eq = 21 gm or 0.7 oz	1 serving = 75 gm or 2.7 oz ¼ serving = 56 gm or 2 oz ½ serving = 38 gm or 1.3 oz ¾ serving = 19 gm or 0.7 oz
GROUP G	Oz Eq for Group G	Minimum Serving Size for Group G
<ul style="list-style-type: none"> Brownies³ (plain) Cake³ (all varieties, frosted) 	1 oz eq = 125 gm or 4.4 oz ¼ oz eq = 94 gm or 3.3 oz ½ oz eq = 63 gm or 2.2 oz ¾ oz eq = 32 gm or 1.1 oz	1 serving = 115 gm or 4 oz ¼ serving = 86 gm or 3 oz ½ serving = 58 gm or 2 oz ¾ serving = 29 gm or 1 oz
GROUP H	Oz Eq for Group H	Minimum Serving Size for Group H
<ul style="list-style-type: none"> Cereal Grains (barley, quinoa, etc.) Breakfast Cereals (cooked)^{6,7} Bulgur or cracked wheat Corn Grits Macaroni (all shapes) Noodles (all varieties) Pasta (all shapes) Ravioli (noodle only) Rice 	1 oz eq = ½ cup cooked or 1 ounce (28 gm) dry ¼ oz eq = 12 gm or 0.4 oz ½ oz eq = 24 gm or 0.8 oz ¾ oz eq = 18 gm or 0.6 oz	1 serving = ½ c cooked or 25 gm or 0.9 oz dry ¼ serving = ⅙ c cooked or 19 gm or 0.7 oz dry ½ serving = ⅓ c cooked or 13 gm or 0.5 oz dry ¾ serving = 2 T cooked or 6 gm or 0.2 oz dry
GROUP I	Oz Eq for Group I	Minimum Serving Size for Group I
<ul style="list-style-type: none"> Ready to eat breakfast cereal (cold, dry)^{6,7} 	1 oz eq = 1 cup or 1 ounce for flakes and rounds 1 oz eq = 1.25 cups or 1 ounce for puffed cereal 1 oz eq = ¼ cup or 1 ounce for granola	1 serving = ¾ c or 1 oz, whichever is less ½ serving = ⅓ c or 0.5 oz, whichever is less

¹In the NSLP and SBP (grades K-12), at least eighty percent of the weekly grains offered must meet the whole grain-rich criteria and the remaining grain items offered must be made from whole-grain flour, whole-grain meal, corn masa, masa harina, hominy, enriched flour, enriched meal, bran, germ, or be an enriched product, such as enriched bread, or a fortified cereal. Please note: State agencies have the discretion to set stricter requirements than the minimum nutrition standards for school meals. For additional guidance, please contact your State agency. For all other Child Nutrition Programs, grains must be made from whole-grain flour, whole-grain meal, corn masa, masa harina, hominy, enriched flour, enriched meal, bran, germ, or be an enriched product, such as enriched bread, or a fortified cereal. Under the CACFP child and adult meal patterns, and in the NSLP/SBP preschool meals, at least one grains serving per day must meet whole grain-rich criteria.

²For the NSLP and SBP (grades K-12), grain quantities are determined using ounce equivalents (oz eq). All other Child Nutrition Programs determine grain quantities using grains/breads servings. Beginning Oct. 1, 2021, grain quantities in the CACFP and NSLP/SBP infant and preschool meals will be determined using oz eq. Some of the following grains may contain more sugar, salt, and/or fat than others. This should be a consideration when deciding how often to serve them.

³Allowed in NSLP (up to 2.0 oz eq grain-based dessert per week in grades K-12) as specified in §210.10 and at snack service in SFSP. Considered a grain-based dessert and cannot count towards the grain component in CACFP or NSLP/SBP preschool meals as specified in §§226.20(a)(4) and 210.10.

⁴Allowable in NSLP (up to 2.0 oz eq grain-based dessert per week for grades K-12) as specified in §210.10. May count towards the grain component in SBP (grades K-12) and at snack and breakfast meals in SFSP. Considered a grain-based dessert and cannot count towards the grain component in the CACFP and NSLP/SBP preschool meals as specified in §§226.20(a)(4) and 210.10.

⁵Allowed in NSLP (up to 2.0 oz eq grain-based dessert per week in grades K-12) as specified in §210.10. May count towards the grain component in SBP (grades K-12), CACFP, NSLP/SBP preschool meals, and SFSP.

⁶Refer to program regulations for the appropriate serving size for supplements served to children aged 1 through 5 in the NSLP; breakfast served in the SBP, and meals served to children ages 1 through 5 in the CACFP. Breakfast cereals are traditionally served as a breakfast menu item but may be served in meals other than breakfast.

⁷In the NSLP and SBP, cereals must list a whole grain as the first ingredient and be fortified, or if the cereal is 100 percent whole grain, fortification is not required. For CACFP and SFSP, cereals must be whole-grain, enriched, or fortified; cereals served in CACFP and NSLP/SBP preschool meals must contain no more than 6 grams of sugar per dry ounce.

SECTION 20:**EVALUATION CRITERIA**

Summary of evaluation criteria: the criteria listed will be used to evaluate the proposals, and their weights (scores), must be carefully prepared and included in the RFP. These criteria must be followed and documented in evaluating the proposals. Negotiations will then be conducted with those who exceed a pre-determined "cut-off" score.

<u>Criteria</u>	<u>Weight</u>
1. Cost/Financial Proposal	35 Points
2. Promotion of health and well-being of students/Menu Variety (Promotes the health and well-being of students in compliance with United States Department of Agriculture nutrition standards for school meals and promote the production of minimally processed foods)	15 Points
3. Local food products (Gives a preference to Illinois or regional suppliers that source local food products)	5 Points
4. Hormone and pest practices (Utilizes producers that adopt hormone and pest management practices recommended by the United States Department of Agriculture)	5 Points
5. Animal welfare	5 Points
6. Contracting with Small and Minority Businesses, Women's Business Enterprises, and Labor Surplus Area Firms	5 Points
7. Site Visit / Taste Testing	20 Points
8. References / Secondary (9-12) Experience	10 Points
TOTAL POINTS: 100/100 points	

The maximum possible points are listed next to each criterion. Evaluation and scoring of Proposals will be based on the assignment of points by the scoring committee and totaled for a final score which will be used for awarding the contract. Only responsive Proposals will be considered for evaluation. For a Proposal to be considered responsive, the Offeror will need to read the entire RFP and provide documentation and information required by all sections of the RFP including attachments. The scoring committee will evaluate all qualifying proposals. The scoring committee will evaluate documentation and information requested throughout the RFP and recommend contract award using this documentation and information including the following evaluation criteria as described below:

1. Cost/Financial Proposal 35 Points

Minimum requirements for proposal evaluation:

- Qualified Meal Pricing / Completion of proposal

Documents required for evaluation of criteria

- Annual reports of financial statements certified by a licensed public accountant for the past two years
- Include a table of company organization and a plan for management, supervision and staffing proposed for the district, Schedule D is the minimum staffing standard expected
- Describe how you insure quality customer service

2. Promotion of health and well-being of students 15 Points

Minimum requirements for proposal evaluation:

- Quality of the Food Program - Menu Diversity including ethnic diversity
- Ability to meet dietary restrictions
- Provide a proposal to provide Halal items

Documents required for evaluation of criteria

- Describe your philosophy for menu selection, food quality and portion quantities
- Provide Examples of Dietary Alternatives
- Provide a list of a la carte items and proposed prices
- Evidence of student participation increases in current operational programs
- Provide a sample 21-day menu for breakfast and lunch (Exhibit B1 and B2 reflective of the minimum number of choices to be offered, portion sizes and must meet the Meal Pattern and Nutrition Guidelines in Section 19)

3. Local food products 5 Points

Minimum requirements for proposal evaluation:

- Encourage sourcing food supplies grown in Illinois or regionally without an impact to cost

Documents required for evaluation of criteria

- Provide a list of local vendors utilized with products purchased

4. Hormone and pest practices 5 Points

Minimum requirements for proposal evaluation:

- To source food supplies with limited hormone and pest practices for the health and well-being of the students and staff

Documents required for evaluation of criteria

- Provide examples of when you may have contracted with a supplier or have changed your supplier due to their hormone and pest practices

5. **Animal welfare**

5 Points

Minimum requirements for proposal evaluation:

- To consider animal welfare practices when securing food sources

Documents required for evaluation of criteria

- Provide examples of when you may have contracted with a supplier or have changed your supplier due to the philosophy of animal welfare

6. **Contracting with Small and Minority Businesses, Women's Business Enterprises, and Labor Surplus Area Firms**

5 Points

Minimum requirements for proposal evaluation:

- Encourage contracting with Small and Minority businesses, Women's Business Enterprises and Labor Surplus Area Firms when the opportunity exists without an impact to cost

Documents required for evaluation of criteria

- Provide examples of when you have utilized any of the above to secure goods or services

7. **Site Visit / Taste Testing**

20 Points

Minimum requirements for proposal evaluation:

- Ability to host a committee consisting of staff, students, and parents/community volunteers at a current operational program between 3/9-3/14/23 for food tasting that reflects items from sample menu provided under Evaluation #2

Documents required for evaluation of criteria

- Provide menus and a presentation of offerings
- Provide tasting of menu options for the committee

8. **References / Secondary (9-12) Experience**

10 Points

Minimum requirements for proposal evaluation:

- Must be of sufficient size and expertise to furnish the resources needed to manage a large food service operation.
- Must be presently operating a minimum of (5) successful school lunch programs.

Documents required for evaluation of criteria

- Provide References for the current programs operated by the company.
- Provide qualifications that substantiate the ability to accommodate multiple buildings with enrollment over 3000 students

SECTION 21:**Proposed Fixed Meal Rates**

The SFA shall insert the Projected Annual Units and the Offeror shall insert their rate per unit. The SFA will verify and complete the estimated total for each meal type and calculate the total estimated amount of proposal. The Offeror shall not plead misunderstanding or deception because of such estimate of quantities, or of the character, location, or other conditions pertaining to the solicitation and/or Contract.

PER MEAL PRICES MUST BE A FIXED PRICE PER MEAL RATE AND
CALCULATED AS IF NO USDA COMMODITIES WILL BE RECEIVED

	Projected Annual Units	Rate Per Unit	Estimated Total**
<u>School Nutrition Programs (SNP)</u>			
1. Reimbursable Breakfasts with Milk	1. <u>30,093</u>	1. _____	1. _____
2. Reimbursable Breakfasts without Milk	2. _____	2. _____	2. _____
3. Reimbursable Lunches with Milk*	3. <u>293,029</u>	3. _____	3. _____
4. Reimbursable Lunches without Milk*	4. _____	4. _____	4. _____
5. A la Carte Equivalents Fee*	5. <u>100,708</u>	5. _____	5. _____
6. Reimbursable After-School Snacks	6. _____	6. _____	6. _____
<u>Child and Adult Food Care Programs (CACFP)</u>			
7. Reimbursable Supper with Milk	7. _____	7. _____	7. _____
8. Reimbursable Supper without Milk	8. _____	8. _____	8. _____
9. Reimbursable AM/PM Snack	9. _____	9. _____	9. _____
<u>Summer Food Service Program (SFSP)</u>			
10. Reimbursable Breakfasts with Milk	10. _____	10. _____	10. _____
11. Reimbursable Breakfasts without Milk	11. _____	11. _____	11. _____
12. Reimbursable Lunches with Milk	12. _____	12. _____	12. _____
13. Reimbursable Lunches without Milk	13. _____	13. _____	13. _____
Total Estimated Amount of Proposal**			\$ _____

*Solicitation rates for SNP reimbursable Lunch and A la carte equivalency fee must be the same.

**All totals must be carried out to the second decimal place and must not be rounded.

SECTION 22:	Independent Price Determination Certificate
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Both the School Food Authority (SFA) and the Food Service Management Company (Offeror) shall execute this Independent Price Determination Certificate.

Name of Food Service Management Company

Name of School Food Authority

By submission of this offer, the Offeror certifies, and in the case of a joint offer, each party thereto certifies as to its own organization, that in connection with this procurement:

- a. The prices in this offer have been arrived at independently, without consultation, communication, or agreement for the purpose of restricting competition, as to any matter relating to such prices with any other Offeror or with any competitor.
- b. Unless otherwise required by law, the prices which have been quoted in this offer have not been knowingly disclosed to the Offeror and will not knowingly be disclosed by the Offeror prior to opening in the case of an advertised procurement or prior to award in the case of a negotiated procurement, directly or indirectly to any other Offeror for the purpose of restricting competition.
- c. No attempt has been made or will be made by the Offeror to induce any person or firm to submit or not submit an offer for the purpose of restricting competition.

Each person signing this offer on behalf of the Offeror certifies that:

- a. He or she is the person in the Offeror's organization responsible within the organization for the decision as to the prices being offered herein and has not participated, and will not participate, in any action contrary to sections a through c above; or
- b. He or she is not the person in other Offeror's organization responsible within the organization for the decision as to the prices being offered herein, but that he or she has been authorized in writing to act as agent for the persons responsible for such decision in certifying that such persons have not participated and will not participate in any action contrary to sections a through c above, and as their agent does hereby certify; and he or she has not participated, and will not participate, in any action contrary to the above.

TO THE BEST OF MY KNOWLEDGE, this Offeror, its affiliates, subsidiaries, officers, directors, and employees are not currently under investigation by any government agency and have not in the last three years been convicted of or found liable for any act prohibited by state or federal law in any jurisdiction, involving conspiracy or collusion with respect to bidding on any public contract, accepts as follows:

Signature of Food Service Management Company's Authorized Representative ➤	Title	Date Signed <i>Mo./Day/Yr.</i>
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IN ACCEPTING THIS OFFER, the SFA certifies that no representative of the SFA has taken any action that may have jeopardized the independence of the offer referred above.

Signature of School Food Authority ➤	Title	Date Signed <i>Mo./Day/Yr.</i>
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NOTE: Accepting an Offeror's offer does not constitute award of the contract.

SECTION 23:**Proposal Agreement****FSMC****Complete section below.**

THE UNDERSIGNED HEREBY OFFERS to provide the services of an FSMC as specified in this proposal for the period of 6-19-23 and ending 6-18-24. This agreement shall be in effect for the period specified, not to exceed one year, and may be renewed by mutual agreement for four additional one-year Contract Terms.

I understand that the SFA reserves the right to reject any or all proposals, and that this proposal may not be withdrawn during a period of sixty (60) days from the time of opening of the proposal.

FURTHERMORE, I CERTIFY that, consistent with 3.5 of this RFP, I have not exchanged any gratuities, favors, nor anything of monetary value with the SFA, and this proposal is made without prior understanding, agreement, or connection with any other Offeror submitting a proposal for the same type of service, and is in all respects fair and without collusion or fraud. I agree to abide to all term and conditions of this RFP and certify that I am authorized to sign the RFP for the Offeror.

FSMC Name

FSMC Street Address

City

State

Zip

Signature of Authorized Representative

Date Signed *Mo./Day/Yr.*Printed Name *First and Last*

Title

Email Address

Phone *Area Code/No.*FAX *Area Code/No.***SFA****Complete section below.****Awarding of the Contract**

SFA by signing below is awarding the contract for this RFP to the Offeror of this proposal, herein referred to as "Selected FSMC". This proposal, all sections of the proposal, all terms and conditions, addendums, including any additional addendums mutually agreed to by both the SFA and Offeror will be incorporated into this Awarded Contract.

The undersigned hereby accepts Offeror's services of an FSMC as specified in this proposal for the period of June 19, 2023 and ending June 18, 2024. This agreement shall be in effect for the period specified, not to exceed one year, and may be renewed by mutual agreement for four additional one-year Contract Terms.

FURTHERMORE, I CERTIFY that, consistent with 3.5 of this RFP, I have not received any gratuities, favors, nor anything of monetary value with the FSMC, and this proposal is made without prior understanding, agreement, or connection with any other Offeror submitting a proposal for the same type of service, and is in all respects fair and without collusion or fraud. I agree to abide to all term and conditions of this RFP and certify that I am authorized to sign the RFP for the SFA.

SFA Name

SFA Street Address

City

State

Zip

Signature of Authorized Representative

Date Signed *Mo./Day/Yr.*Printed Name *First and Last*

Title

Email Address

Phone *Area Code/No.*FAX *Area Code/No.*

Bid-Rigging Certification

_____, a duly
(Agent)

authorized agent of _____,
(Contractor)

do hereby certify that neither _____,
(Contractor)

nor any individual presently affiliated with _____
(Contractor)

_____, has been barred from bidding on a public contract as a
result of a violation of either Section 33E-3 (bid-rigging) or Section 33E-4 (bid rotating)
of the Illinois Criminal Code, contained in Chapter 38 of the Illinois Revised Statutes.

Authorized Agent

Contractor

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid, do hereby make the following statements that I certify on behalf of the bidder to be true and complete in every respect:

- 1) I have read and I understand the contents of this Certificate;
- 2) I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
- 3) Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
- 4) For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who;
 - has been requested to submit a bid in response to this invitation for bids;
 - could potentially submit a bid in response to this invitation for bids, based on their qualifications, abilities or experience;
- 5) The bidder discloses that [check one of the following, as applicable]:
 - ___(a) the bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with, any competitor;
 - ___(b) the bidder has entered into consultations, communications, agreements or arrangements with one or more competitors regarding this invitation for bids, and the supplier/bidder discloses, in the attached document(s), complete details thereof, including the names of the competitors and the nature of, and reasons for, such consultations, communications, agreements or arrangements;
- 6) Without limiting the generality of paragraphs (5)(a) or (5)(b) above, there has been no consultation, communication, agreement or arrangement by or on behalf of the bidder with any competitor regarding:
 - prices;
 - methods, factors or formulas used to calculate prices;
 - the intention or decision to submit, or not to submit, a bid; or
 - the submission of a bid which does not meet the specifications of the invitation for bids; except as specifically disclosed pursuant to paragraph (5)(b) above;
- 7) In addition, there has been no consultation, communication, agreement or arrangement with any competitor by or on behalf of the bidder regarding the quality, quantity, specifications or delivery particulars of the products or services to which this invitation for bids relates, except as specifically authorized by the procuring authority or as specifically disclosed pursuant to paragraph (5)(b) above;
- 8) The terms of the accompanying bid have not been, and will not be, knowingly disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening, or of the awarding of the contract, whichever comes first, unless otherwise required by law or as specifically disclosed pursuant to paragraph (5)(b) above; and,
- 9) I understand that the accompanying bid will be disqualified if this certification is found not to be true and complete in every respect.

Signature of Authorized Agent

Date

Printed Name

Title

ILLINOIS STATE BOARD OF EDUCATION

100 North First Street
Springfield, IL 62777-0001

**CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY, AND VOLUNTARY EXCLUSION LOWER
TIER COVERED TRANSACTIONS**

This certification is required by the regulations implementing Executive Orders 12549 and 12689, Debarment and Suspension, 2 CFR part 3485, including Subpart C Responsibilities of Participants Regarding Transactions (also see federal guidance at 2 CFR part 180). Copies of the regulations may be obtained by contacting the Illinois State Board of Education.

BEFORE COMPLETING CERTIFICATION, READ INSTRUCTIONS BELOW.

CERTIFICATION

The prospective lower tier participant certifies, by submission of this Certification, that:

- (1) Neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency;
- (2) It will provide immediate written notice to whom this Certification is submitted if at any time the prospective lower tier participant learns its certification was erroneous when submitted or has become erroneous by reason of changed circumstances;
- (3) It shall not knowingly enter any lower tier covered transaction with a person who is debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which this transaction originated;
- (4) It will include the clause titled *Certification Regarding Debarment, Suspension, Ineligibility, and Voluntary Exclusion—Lower Tier Covered Transactions*, without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions;
- (5) The certifications herein are a material representation of fact upon which reliance was placed when this transaction was entered into; and
- (6) Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this Certification.

Organization Name

PR/Award Number or Project Name

Name of Authorized Representative

Title

Original Signature of Authorized Representative

Date

Instructions for Certification

1. By signing and submitting this Certification, the prospective lower tier participant is providing the certifications set out herein.
2. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal government, the department or agency with which this transaction originated may pursue all available remedies, including suspension and/or debarment.
3. Except for transactions authorized under paragraph 3 above, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal government, the department or agency with which this transaction originated may pursue all available remedies, including suspension and/or debarment.
4. The terms *covered transaction*, *debarred*, *suspended*, *ineligible*, *lower tier covered transaction*, *participant*, *person*, *primary covered transaction*, *principal*, *proposal*, and *voluntarily excluded*, as used herein, have the meanings set out in the Definitions and Coverage sections of the rules implementing Executive Order 12549 and Executive Order 12689. You may contact the person to which this Certification is submitted for assistance in obtaining a copy of those regulations.
5. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its principals. Each participant may, but is not required to, check the "GSA Government-Wide System for Award Management Exclusions" (SAM Exclusions) at <http://www.sam.gov>.
6. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required herein. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.

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CERTIFICATE REGARDING LOBBYING

The undersigned certifies, to the best of his or her knowledge and belief, that:

- (1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit ISBE 85-37, "Disclosure of Lobbying Activities," in accordance with its instructions.
- (3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

Organization Name

PR/Award Number or Project Name

Name of Authorized Representative

Title

Original Signature of Authorized Representative

Date

ILLINOIS STATE BOARD OF EDUCATION
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DISCLOSURE OF LOBBYING ACTIVITIES

Directions: Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352. (See reverse for public burden disclosure.)

1. TYPE OF FEDERAL ACTION

☐ a. Contract ☐ b. Grant ☐ c. Cooperative agreement ☐ d. Loan ☐ e. Loan guarantee ☐ f. Loan insurance

2. STATUS OF FEDERAL ACTION

☐ a. Bid/offer/application ☐ b. Initial award ☐ c. Post-award

3. REPORT TYPE

☐ a. Initial filing ☐ b. Material change ☐ For material change only: _____ Year _____ Quarter _____ Date of last report

4. NAME AND ADDRESS OF REPORTING ENTITY

☐ Prime ☐ Subawardee, Tier _____, if known _____ Congressional District, if known

5. IF REPORTING ENTITY IN NO. 4 IS SUBAWARDEE, ENTER NAME AND ADDRESS OF PRIME

_____ Congressional District, if known

6. FEDERAL DEPARTMENT/AGENCY

7. FEDERAL PROGRAM NAME/DESCRIPTION

_____ CFDA Number, if applicable

8. FEDERAL ACTION NUMBER, if known

9. AWARD AMOUNT, if known

\$ _____

10a. NAME AND ADDRESS OF LOBBYING ENTITY
(If individual, last name, first name, MI)

b. INDIVIDUALS PERFORMING SERVICES
(Including address if different from No. 10a) (last name, first name, MI)

(Attach Continuation Sheet(s) ISBE 85-37A, if necessary)

11. AMOUNT OF PAYMENT (check all that apply)

\$ _____ ☐ Actual ☐ Planned

12. FORM OF PAYMENT (check all that apply)

☐ a. Cash ☐ b. In-kind; specify: nature _____ value _____

13. TYPE OF PAYMENT (check all that apply)

☐ a. Retainer ☐ b. One-time fee ☐ c. Commission
☐ d. Contingent fee ☐ e. Deferred ☐ f. Other, specify _____

14. Brief description of services performed or to be performed and date(s) of service, including officer(s), employee(s), or member(s) contacted, for payment indicated in item 11.

15. ☐ YES ☐ NO CONTINUATION SHEET(S), ISBE 85-37A ATTACHED

16. Information requested through this form is authorized by title 31 U.S.C. Section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be reported to the Congress semi-annually and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

ORIGINAL SIGNATURE

PRINT NAME OR TYPE

TITLE

TELEPHONE NUMBER

DATE

INSTRUCTIONS FOR COMPLETION OF ISBE 85-37, DISCLOSURE OF LOBBYING ACTIVITIES

This disclosure form shall be completed by the reporting entity, whether subawardee or prime Federal recipient, at the initiation or receipt of a covered Federal action, or a material change to a previous filing, pursuant to title 31 U.S.C. Section 1352. The filing of a form is required for each payment or agreement to make payment to any lobbying entity for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with a covered Federal action. Use the ISBE 85-37A Continuation Sheet for additional information if the space on the form is inadequate. Complete all items that apply for both the initial filing and material change report. Refer to the implementing guidance published by the Office of Management and Budget for additional information.

1. Identify the type of covered Federal action for which lobbying activity is and/or has been secured to influence the outcome of a covered Federal action.
2. Identify the status of the covered Federal action.
3. Identify the appropriate classification of this report. If this is a followup report caused by a material change to the information previously reported, enter the year and quarter in which the change occurred. Enter the date of the last previously submitted report by this reporting entity for this covered Federal action.
4. Enter the full name, address, city, state and zip code of the reporting entity. Include Congressional District, if known. Check the appropriate classification of the reporting entity that designates if it is, or expects to be, a prime or subaward recipient. Identify the tier of the subawardee, e.g., the first subawardee of the prime is the 1st tier. Subawards include but are not limited to subcontracts, subgrants and contract awards under grants.
5. If the organization filing the report in item 4 checks "Subawardee", then enter the full name, address, city, state and zip code of the prime Federal recipient. Include Congressional District, if known.
6. Enter the name of the Federal agency making the award or loan commitment. Include at least one organizational level below agency name, if known. For example, Department of Transportation, United States Coast Guard.
7. Enter the Federal program name or description for the covered Federal action (item 1). If known, enter the full Catalog of Federal Domestic Assistance (CFDA) number for grants, cooperative agreements, loans, and loan commitments.
8. Enter the most appropriate Federal identifying number available for the Federal action identified in item 1 (e.g., Request for Proposal (RFP) number; Invitation for Bid (IFB) number; grant announcement number; the contract, grant, or loan award number; the application/proposal control number assigned by the Federal agency). Include prefixes, e.g., "RFP-DE-90-001".
9. For a covered Federal action where there has been an award or loan commitment by the Federal agency, enter the Federal amount of the award/loan commitment for the prime entity identified in item 4 or 5.
10. (a) Enter the full name, address, city, state and zip code of the lobbying entity engaged by the reporting entity identified in item 4 to influence the covered Federal action.
(b) Enter the full names of the individual(s) performing services, and include full address if different from 10(a). Enter Last Name, First Name, and Middle Initial(MI).
11. Enter the amount of compensation paid or reasonably expected to be paid by the reporting entity (item 4) to the lobbying entity (item 10). Indicate whether the payment has been made (actual) or will be made (planned). Check all boxes that apply. If this is a material change report, enter the cumulative amount of payment made or planned to be made.
12. Check the appropriate box(es). Check all boxes that apply. If payment is made through an in-kind contribution, specify the nature and value of the in-kind payment.
13. Check the appropriate box(es). Check all boxes that apply. If other, specify nature.
14. Provide a specific and detailed description of the services that the lobbyist has performed, or will be expected to perform, and the date(s) of any services rendered. Include all preparatory and related activity, not just time spent in actual contact with Federal officials. Identify the Federal official(s) or employee(s) contacted or the officer(s), employee(s), or Member(s) of Congress that were contacted.
15. Check whether or not an ISBE 85-37A Continuation Sheet(s) is attached.
16. The certifying official shall sign and date the form, print his/her name, title, and telephone number.

Public reporting burden for this collection of information is estimated to average 30 minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0348-0046), Washington, D.C. 20503.

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**CONTINUATION SHEET
DISCLOSURE OF LOBBYING ACTIVITIES**

REPORTING ENTITY

LIST OF REQUIRED RFP EXHIBITS

Exhibit and Title		SFA
A	A-1: School/Site Data Form	<input checked="" type="checkbox"/>
	A-2: School/Site Average Daily Participation (excel file)	<input checked="" type="checkbox"/>
	A-3: School/ Site Meal Service Information (excel file)	<input checked="" type="checkbox"/>
B	B-1: 21-Day Cycle Menu - Breakfast	<input checked="" type="checkbox"/>
	B-2: 21-Day Cycle Menu – Lunch	<input checked="" type="checkbox"/>
	B-3: Meal Choices and Additional Offerings	<input checked="" type="checkbox"/>
C	Minimum Food specifications	<input checked="" type="checkbox"/>
D	School Year 2021-2022 Sponsor Claims for Reimbursement (for each month)	<input checked="" type="checkbox"/>
E	School Year 2022-2023 Sponsor Claims for Reimbursement (for each month to date)	<input checked="" type="checkbox"/>
F	Equipment (Expendable and Nonexpendable) and Implementation Cost (excel file)	<input checked="" type="checkbox"/>
G	Current Operational Labor and Benefits (excel file)	<input checked="" type="checkbox"/>
H	H-1: Projected Operational In-School Revenue (excel file)	<input checked="" type="checkbox"/>
	H-2: Projected Operational Federal Reimbursement Revenue (excel file)	<input checked="" type="checkbox"/>
	H-3: Total Projected Operational Revenue (excel file)	<input checked="" type="checkbox"/>
I	School District/Operation Calendar	<input checked="" type="checkbox"/>
J	Local Wellness Policy	<input checked="" type="checkbox"/>

Exhibit A-1: School/Site Data Form

Exhibit A-1: School/Site Data Form

To be completed by the SFA

[illegible]

[1] SFA must declare if FSMC needs to provide vending and concessions at any given site.

Exhibit A-2: School/ Site Average Daily Participation

Exhibit A-2: School/Site Average Daily Participation

To be completed by the SFA

School/Site	Enrollment	Number of Approved Students			Projected Reimbursable BREAKFAST Meals Average Daily Number of Meals by Category			Total Site BREAKFAST ADP	Projected Reimbursable LUNCH Meals Average Daily Number of Meals by Category			Total Site LUNCH ADP	A la Carte Sales
		Free	Reduced Price	Paid	Free	Reduced Price	Paid		Free	Reduced Price	Paid		
Glenbard East	2250	866	90	1294	59	1	9	69	326	37	163	526	\$521.00
Glenbard West	2333	577	44	1712	24	2	6	32	201	15	111	327	\$304.00
Glenbard North	2169	737	78	1354	47	4	11	62	346	41	231	618	\$781.00
Glenbard South	1093	255	14	824	20	1	5	26	122	7	173	302	\$629.00
								0				0	
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								0				0	
Total	7845	2435	226	5184	150	8	31	189	995	100	678	1773	\$2,235.00

Exhibit A-3: School/ Site Meal Service Information

Exhibit A-1: School/Site Meal Service Information Form

To be completed by the SFA

[illegible]

[1] List grade groups that have access to meal service

[2] Enter yes or no for each location

[3] Indicate type of service: on-site preparation; prepackaged meals; satellite receiving school; Special Milk service only; other (describe)

Exhibit B-1: 21-Day Cycle Menu - Breakfast

7 CFR 210.16(b) requires that the RFP contain a 21-day cycle menu developed in accordance with the provisions in 7 CFR 210.10 for meal pattern requirements. When other Programs are also operated, the cycle menu must meet the meal pattern requirements for all Programs as found in the respective Program regulations for meal patterns, i.e., SBP, FFVP, SFSP, etc. The purpose of the SFA providing the 21-day cycle menu in the RFP is for evaluation of offers based on the estimated average cost per meal.

See below for the example of the minimum requirements (number of choices, serving size, and nutrition requirements) expected for the menus provided under Section 20 Evaluation Criteria #2.

Exhibit B-1: 21-DAY CYCLE MENU- BREAKFAST

For Grade Groups: Kindergarden - 12th Grade

	1 Serving Size	Item	2 Serving Size	Item	3 Serving Size	Item	4 Serving Size	Item	5 Serving Size	Item
G	1oz	Whole Grain Pancakes	1oz	WG Toast	1oz	WG English Muffin	1oz	WG Cereal Bar	1oz	WG Biscuit
G or M/MA	1oz	Turkey Sausage	1oz	Scrambled Eggs	1 1/2oz	Scrambled Egg Patty / LF Cheese Slice	1oz	FF Yogurt	1oz	Turkey Sausage
F or V	1/2c	100% Apple Juice	1/2c	100% Orange Juice	1/2c	100% Grape Juice	1/2c	100% Fruit Punch	1/2c	Fresh Apple
F or V	1/2c	Diced Pears	1/2c	Tator Tots	1/2c	Chilled Applesauce	1/2c	Banana	1/2c	100% Orange juice
Milk		FF Chocolate / 1% White		FF Chocolate / 1% White		FF Chocolate / 1% White		FF Chocolate / 1% White		FF Chocolate / 1% White
Condiment		Syrup				Jelly				Jelly
	6 Serving Size	Item	7 Serving Size	Item	8 Serving Size	Item	9 Serving Size	Item	10 Serving Size	Item
G	1oz	WG Cereal	1oz	WG Waffles	1oz	Oatmeal	1oz	WG Biscuit	1oz	WG Muffin
G or M/MA	1oz	String Cheese	1oz	WG Goldfish Grahams	1oz	WG Ganola Bar	1 1/2oz	Egg w/ LF Cheese	1oz	String Cheese
F or V	1/4c	Raisins	1/2c	Fresh Pear	1/2c	Cinnamon Apples	1/2c	Chilled Mixed Fruit	1/2c	Chilled Peaches
F or V	1/2c	100% Apple Juice	1/2c	100% Orange Juice	1/2c	100% Grape Juice	1/2c	100% Fruit Punch	1/2c	100% Apple Juice
Milk		FF Chocolate / 1% White		FF Chocolate / 1% White		FF Chocolate / 1% White		FF Chocolate / 1% White		FF Chocolate / 1% White
Condiment		Syrup						Jelly		
	11 Serving Size	Item	12 Serving Size	Item	13 Serving Size	Item	14 Serving Size	Item	15 Serving Size	Item
G	1oz	Whole Grain Pancakes	1oz	WG Toast	1oz	WG English Muffin	1oz	WG Cereal Bar	1oz	WG Biscuit
G or M/MA	1oz	Turkey Sausage	1oz	Scrambled Eggs	2oz	Scrambled Egg Patty / LF Cheese Slice	1oz	FF Yogurt	1oz	Turkey Sausage
F or V	1/2c	100% Apple Juice	1/2c	100% Orange Juice	1/2c	100% Grape Juice	1/2c	100% Fruit Punch	1/2c	Fresh Apple
F or V	1/2c	Diced Pears	1/2c	Tator Tots	1/2c	Chilled Applesauce	1/2c	Banana	1/2c	100% Orange juice
Milk		FF Chocolate / 1% White		FF Chocolate / 1% White		FF Chocolate / 1% White		FF Chocolate / 1% White		FF Chocolate / 1% White
Condiment		Syrup				Jelly				Jelly
	16 Serving Size	Item	17 Serving Size	Item	18 Serving Size	Item	19 Serving Size	Item	20 Serving Size	Item
G	1oz	WG Cereal	1oz	WG Waffles	1oz	Oatmeal	1oz	WG Biscuit	1oz	WG Muffin
G or M/MA	1oz	String Cheese	1oz	WG Goldfish Grahams	1oz	WG Ganola Bar	1 1/2oz	Egg w/ LF Cheese	1oz	String Cheese
F or V	1/4c	Raisins	1/2c	Fresh Pear	1/2c	Cinnamon Apples	1/2c	Chilled Mixed Fruit	1/2c	Chilled Peaches
F or V	1/2c	100% Apple Juice	1/2c	100% Orange Juice	1/2c	100% Grape Juice	1/2c	100% Fruit Punch	1/2c	100% Apple Juice
Milk		FF Chocolate / 1% White		FF Chocolate / 1% White		FF Chocolate / 1% White		FF Chocolate / 1% White		FF Chocolate / 1% White
Condiment		Syrup						Jelly		
	21 Serving Size	Item	The contractor must adhere to each 21-day cycle menu for the first 21 days of meal service. In most cases, the serving sizes provided on the 21-day cycle menu(s) are based on the required minimum serving sizes stated in the USDA Meal Pattern. If the serving sizes for the food items indicated on the menu(s) do not meet the required average daily calorie range and nutrient standards as stated in the USDA Meal Patterns, the contractor awarded the contract is required to adjust serving sizes and/or provide additional food items as necessary to meet the calorie range and nutrient standards without significantly altering the 21-day cycle menu(s). Prior to submitting a proposal, it is the contractor's responsibility to conduct a nutritional analysis of the menu(s) based on the products/brands to be served in order to determine if serving size adjustments and/or additional food items will be necessary. The contractor's proposal should take into consideration this determination. G= GRAIN, M/MA= MEAT/MEAT ALTERNATIVE, F=FRUIT, V=VEGETABLE							
G	1oz	Whole Grain Pancakes								
G or M/MA	1oz	Turkey Sausage								
F or V	1/2c	100% Apple Juice								
F or V	1/2c	Diced Pears								
Milk		FF Chocolate / 1% White								
Condiment		Syrup								

Exhibit B-2: 21-Day Cycle Menu - Lunch

7 CFR 210.16(b) requires that the RFP contain a 21-day cycle menu developed in accordance with the provisions in 7 CFR 210.10 for meal pattern requirements. When other Programs are also operated, the cycle menu must meet the meal pattern requirements for all Programs as found in the respective Program regulations for meal patterns, i.e., SBP, FFVP, SFSP, etc. The purpose of the SFA providing the 21-day cycle menu in the RFP is for evaluation of offers based on the estimated average cost per meal.

See below for the example of the minimum requirements (number of choices, serving size, and nutrition requirements) expected for the menus provided under Section 20 Evaluation Criteria #2.

Exhibit B-1: 21-DAY CYCLE MENU- LUNCH

For Grade Groups: 9TH - 12TH Grade										
	Dark Green		Red Orange		Beans/Peas		Starchy		Other	
	1 Serving Size	Item	2 Serving Size	Item	3 Serving Size	Item	4 Serving Size	Item	5 Serving Size	Item
G	1oz	WG Dinner Roll	2oz	WG Pasta	2oz	WG Pizza Crust	1oz	WG Dinner Roll	1oz	WG Tortilla
M/MA	2oz	Baked Chicken	2oz	Cheese (Sauce)	2oz	Cheese / Pepperoni (Pizza)	2oz	Baked Chicken Tenders	2oz	Chicken / Cheese (Quesadilla)
F	1/2 c	100% Grape Juice	1/2 c	Peaches	1/4 c	Raisins*	1/2 c	Applesauce	1/2 c	Pineapples Tidbits
F	1/2 c	Fresh Apple	1/2 c	Banana	1/2 c	Fresh Orange Wedges	1/2 c	Banana	1/2c	Grapes
V	1/4 c	Green Beans	1/2 c	Baked Potato Rounds	1/2 c	Romaine Lettuce Salad	1/2 c	Mashed Potatoes	1/4c	Three Bean Salad
V	1/4 c	Sweet Potato Tots	1/2 c	Baby Carrots	1/2 c	Corn	1/4 c	Green Peas	1/2c	Lettuce, Onions, Peppers, Salsa
	1oz	Steamed Brown Rice					1/4 c	Steamed Carrot Coins		
Condiment				ranch dressing		french dressing				
	6 Serving Size	Item	7 Serving Size	Item	8 Serving Size	Item	9 Serving Size	Item	10 Serving Size	Item
G	2oz	WG Pasta	1oz	WG Dinner Roll	1 oz	WG Bun	1 oz	WG Tortilla	1 oz	WG Bread
M/MA	2oz	Meat (Spaghetti Sauce)	2oz	Oven Baked Chicken Nuggets	2oz	Hamburger w/ Cheese	2 oz	Grilled Chicken (Tortilla)	2oz	Cheese Slices (Grilled Cheese)
F	1/2c	Pears	1/2c	100% Apple Juice	1/2 c	Mixed Fruit	1c	Fresh Cantaloupes	1/2 c	Peaches
F	1/2c	Banana	1/2c	Fresh Fruit Mix - Strawberries/ Blueberries/ Grapes	1/2c	Fresh Apple	1/2c	Pear	1/2c	100% Fruit Punch
V	1/2c	Lettuce Salad	1/2c	Baked Potato Wedges	1/2c	Baked Sweet Potato Fries	1/2c	Roasted Potatoes	1/2c	Baked Beans
V	1/2c	Baby Carrots	1/5c	Green Beans	1/2c	Eq. Lettuce Salad	1/2c	Sliced Cucumbers & onions	1/2c	Corn
	1oz	WG Dinner Roll			1/4c	Eq. Lettuce, sliced tomatoes,onions and pickles, garnish				
Condiment		ranch		BBQ Sauce				Italian dressing		
	11 Serving Size	Item	12 Serving Size	Item	13 Serving Size	Item	14 Serving Size	Item	15 Serving Size	Item
G	1 oz	WG Bun	1oz	WG Oyster Crackers	1 oz	WG Bun	1 oz	WG Pita	1 oz	WG Tortilla
M/MA	2 oz	Sloppy Joe (Meat)	2oz	Chili (Meat)	2 oz	Grilled Chicken	2 oz	Hot Ham and Cheese	2 oz	Meat & Cheese
F	1 c	Watermelon	1/2 c	Mixed Fruit	1/2 c	Fresh Apple	1/2 c	Pineapple Chunks	1/2 c	Applesauce
F	1/2c	Chilled Pears	1/2c	Banana	1/2 c	Fruit Punch	1/2 c	Fresh Oranges	1/2c	Grapes
V	1/4 c	Potato Salad	1/4 c	Variety Beans (Chili)	1/2 c	Sweet Potato Casserole	1/4 c	Beans (Fiesta Dip)	1/2 c	Lettuce Salad
V	1/2 c	Coleslaw	1/2c	Carrot Coins	1/2c	Steamed Broccoli	1/4 c	Celery Sticks	1/4 c	Eq. Shredded Lettuce, Dcd Tomatoes
			1 oz	WG Dinner Roll			1/4 c	Carrot Sticks		
Condiment						bbq sauce		ranch		
	16 Serving Size	Item	17 Serving Size	Item	18 Serving Size	Item	19 Serving Size	Item	20 Serving Size	Item
G	2oz	WG Pasta (Ziti)	2 oz	WG Brown Rice	1 oz	WG Bun	1 oz	WG Tortilla	1 oz	WG Bun
M/MA	2oz	Ground Turkey & LF Cheese	2 oz	Meat Stir Fry	2 oz	Shredded Chicken (BBQ)	2 oz	Beef (Burrito)	2 oz	Hot Turkey & Cheese
F	1/2 c	Banana	1/2 c	Pineapple Chunks	1/2 c	Cinnamon Apples	1/4 c	Fresh Melon	1/2 c	Grapes
F	1/2 c	100% Apple Juice	1/2 c	Pears	1/4 c	Raisins*	1/4 c	Applesauce	1/2 c	Peaches
V	1/2 c	Corn	1/2 c	Oriental Vegetables	1/2 c	Lettuce Salad	1/4 c	Variety Beans (Burrito)	1/2 c	Baked Sweet Potato Fries
V	1/2c	Baked Potato Wedges	1/2 c	Steamed Broccoli and Cauliflower	1/4 c	Diced Tomatoes	1/4 c	Refried Beans	1/2 c	Green Beans
	1/4 c	Sliced Tomatoes			1/4 c	Shredded Carrots	1/4 c	Tomatoes, Onions (salsa)	1/4 c	Sliced Tomatoes
Condiment							1/2 c	Celery Sticks		
	21 Serving Size	Item	The contractor must adhere to each 21-day cycle menu for the first 21 days of meal service. In most cases, the serving sizes provided on the 21-day cycle menu[s] are based on the required minimum serving sizes stated in the USDA Meal Pattern. If the serving sizes for the food items indicated on the menu[s] do not meet the required average daily calorie range and nutrient standards as stated in the USDA Meal Patterns, the contractor awarded the contract is required to adjust serving sizes and/or provide additional food items as necessary to meet the calorie range and nutrient standards without significantly altering the 21-day cycle menu[s]. Prior to submitting a proposal, it is the contractor's responsibility to conduct a nutritional analysis of the menu[s] based on the products/brands to be served in order to determine if serving size adjustments and/or additional food items will be necessary. The contractor's proposal should take into consideration this determination. G= GRAIN, M/MA= MEAT/MEAT ALTERNATIVE, F=FRUIT, V=VEGETABLE							
G	1 1/2	WG Croutons / WG Soft Breadstick								
M/MA	2oz	Grilled Chicken & LF Cheese (Chili)								
F	1/2 c	Fresh Apple								
F	1/2 c	100% Orange Juice								
V	1/2 c	Steamed Broccoli								
V	1/4 c	Shredded Carrots, Dcd Tomatoes, Sliced Cucumbers								
Condiment										

Exhibit B-3: MEAL CHOICES AND ADDITIONAL OFFERINGS

[illegible]

Exhibit C: Minimum Food Specifications

FOOD SPECIFICATIONS

1. All USDA Foods offered to the SFA and made available to the FSMC are acceptable and should be utilized in as large a quantity as may be efficiently utilized.

For all other food components, specifications shall be as follows:

2. All breads, bread alternates, and grains must be whole-grain rich.
3. All meat and poultry must have been inspected by the United States Department of Agriculture (USDA) and must be free from off color or odor.
 - i. Beef must be at least 70:30 lean to fat, preferably 80:20 lean to fat.
 - ii. Poultry should be U.S. Grade A when applicable and should meet the recommendations outlined in *Specifications for Poultry Products, A Guide for Food Service Operators* from the USDA.
 - iii. For breaded and battered items, all flours must be enriched for breads/grains credit and breading/batter must not exceed 30 percent of the weight of the finished product.
 - iv. For sausage patties, the maximum fat allowed is 50 percent by weight; industry standard of 38 to 42 percent fat preferred.
4. All cured processed meats (bologna, frankfurters, luncheon meat, salami, others) shall be made from beef and/or poultry. No variety meats, fillers, extenders, non-fat milk solids, or cereal will be allowed. Meats must not show evidence of greening, streaking, or other discoloration.
5. All cheese should be firm, compact and free from gas holes; free of mold; free of undesirable flavor and odors; pasteurized when applicable; and preferably reduced or low-fat. All cheese should also have a bright, uniform, and attractive appearance; have a pleasing flavor; demonstrate satisfactory meltability; and contain proper moisture and salt content.
6. All fish must have been inspected by the United States Department of Commerce (USDC) and meet minimum flesh and batter/breading requirements for USDC Grade A product or a product packed under federal inspection (PUFI) by the USDC.
7. All fresh fruits must be ripe and in good condition when delivered and must be ready for consumption per the USDA *Food Buying Guide*. At a minimum, fruits must meet the food distributors' second-quality level. Fruits should have characteristic color and good flavor and be well shaped and free from scars and bruises. Size must produce a yield equal to or greater than the attached 21-day cycle menu requirements.
8. All fresh vegetables must be ripe and in good condition when delivered and must be ready for consumption per the USDA *Food Buying Guide*. At a minimum, vegetables must meet the food distributors' second quality level. Vegetables should have characteristic color and good flavor, be well-shaped, and be free from discoloration, blemishes, and decay. Size must produce a yield equal to or greater than the attached 21-day cycle menu requirements.
9. All canned vegetables must meet the food distributors' first-quality level (extra fancy and fancy) and canned fruits (standard) must meet the second-quality level. Vegetables should have characteristic color and good fresh flavor and be free from discoloration, blemishes, and decay.
10. Eggs must be inspected and passed by the state or federal Department of Agriculture and used within 30 days of date on carton. Eggs should be grade A, uniform in size, clean, sound-shelled, and free of foreign odors or flavors.
11. Sauces, such as gravy, spaghetti sauce, pizza sauce, etc., must be smooth and uniform in color with no foreign substance, flavor, odor, or off color.
12. All fruit juices must be 100 percent fruit juice.
13. When the specification calls for "Brand Name or Equivalent", the brand name product is acceptable. Other products may be considered with proof that such products meet stated specifications and are deemed equivalent to the brand products in terms of quality, performance, and desired characteristics, as determined by the SFA.

14. All food items must adhere to the sodium target levels in subsequent Contract Terms, if applicable, as required by the USDA *Nutrition Standards in the National School Lunch and School Breakfast Programs, Implementation Timeline for Final Rule* and/or other subsequent guidance issued by the USDA.
15. Fluid milk must be low-fat (1 percent milk fat or less, unflavored only) or fat-free (unflavored or flavored). Two choices must be offered daily as required by the SFA.

Exhibit D: School Year 2021-2022 Sponsor Claims for Reimbursement

SNP Sponsor Claim

Quick Links

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Version

2: Aug 2021 Claim - Sent to FRIS - 09/14/2021 ▼

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2021	9,931.26	9,931.26	0.00	9,931.26
National Lunch 2021	151,639.23	151,639.23	0.00	151,639.23
Illinois Free Breakfast & Lunch	1,566.20	1,566.20	0.00	1,566.20
National Breakfast 2022	0.00	250,347.56	250,347.56	0.00
National Lunch 2022	0.00	1,530,993.12	1,530,993.12	0.00

+ Glenbard Twp HSD 87 (19-022-0870-17)

Claim Data

Claim Month	Aug 2021	Status	Approved-Sent to FRIS
Days of Operation	08/11/2021 - 08/31/2021	Type	Claim
Days Claimed	15	Date Received	09/08/2021
Claim Source	Sponsor	Date Approved	09/08/2021
Last Updated: mcappozzo		Submitted by: mcappozzo	

Sponsor Notes

4 site(s) included out of 4 sites approved
Seamless Summer Option - 4 site(s)
Illinois Free Seamless - 4 site(s)

Meals

Seamless Summer Option - Breakfast

Seamless Summer Option

Free 4033

Illinois Free Seamless - Breakfast

No IL FREE funding remaining.

Free 4033

Seamless Summer Option - Lunch

Seamless Summer Option

Free 35122

Illinois Free Seamless - Lunch

No IL FREE funding remaining.

Free 35122

Statistics

Number of sites 4

Seamless Summer Option

Days Claimed 15
Enrollment 7853
HDP 7296

Eligibles

Seamless Summer Option

Free 7853

SNP Sponsor Claim

Quick Links

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Version

5: Sep 2021 Claim - Sent to FRIS - 10/05/2021 ▼

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2021	29,759.31	39,690.57	9,931.26	29,759.31
National Lunch 2021	230,062.30	381,701.53	151,639.23	230,062.30
Illinois Free Breakfast & Lunch	2,614.84	4,181.04	1,566.20	2,614.84
National Breakfast 2022	0.00	250,347.56	250,347.56	0.00
National Lunch 2022	0.00	1,530,993.12	1,530,993.12	0.00

+ Glenbard Twp HSD 87 (19-022-0870-17)

Claim Data

Claim Month	Sep 2021	Status	Approved-Sent to FRIS
Days of Operation	09/01/2021 - 09/30/2021	Type	Claim
Days Claimed	21	Date Received	10/04/2021
Claim Source	Sponsor	Date Approved	10/04/2021
Last Updated: mcappozzo		Submitted by: mcappozzo	

Sponsor Notes

4 site(s) included out of 4 sites approved
Seamless Summer Option - 4 site(s)
Illinois Free Seamless - 4 site(s)

Meals

Seamless Summer Option - Breakfast

Seamless Summer Option

Free 12085

Illinois Free Seamless - Breakfast

No IL FREE funding remaining.

Free 12085

Seamless Summer Option - Lunch

Seamless Summer Option

Free 53286

Illinois Free Seamless - Lunch

No IL FREE funding remaining.

Free 53286

Statistics

Number of sites 4

Seamless Summer Option

Days Claimed 21
Enrollment 7922
HDP 7266

Eligibles

Seamless Summer Option

Free 7922

SNP Sponsor Claim

Quick Links

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Version

9: Oct 2021 Claim - Sent to FRIS - 11/02/2021

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2021	0.00	39,690.57	39,690.57	0.00
National Lunch 2021	0.00	381,701.53	381,701.53	0.00
Illinois Free Breakfast & Lunch	2,364.12	6,545.16	4,181.04	2,364.12
National Breakfast 2022	29,958.77	29,958.77	0.00	29,958.77
National Lunch 2022	202,650.49	202,650.49	0.00	202,650.49

+ Glenbard Twp HSD 87 (19-022-0870-17)

Claim Data

Claim Month	Oct 2021	Status	Approved-Sent to FRIS
Days of Operation	10/01/2021 - 10/28/2021	Type	Claim
Days Claimed	18	Date Received	11/01/2021
Claim Source	Sponsor	Date Approved	11/01/2021
Last Updated: mcappozzo		Submitted by: mcappozzo	

Sponsor Notes

4 site(s) included out of 4 sites approved
 Seamless Summer Option - 4 site(s)
 Illinois Free Seamless - 4 site(s)

Meals

Seamless Summer Option - Breakfast

Seamless Summer Option

Free 12166

Illinois Free Seamless - Breakfast

No IL FREE funding remaining.

Free 12166

Seamless Summer Option - Lunch

Seamless Summer Option

Free 46937

Illinois Free Seamless - Lunch

No IL FREE funding remaining.

Free 46937

Statistics

Number of sites 4

Seamless Summer Option

Days Claimed 18
 Enrollment 7921
 HDP 7301

Eligibles

Seamless Summer Option

Free 7921

SNP Sponsor Claim

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19: Nov 2021 Claim - Sent to FRIS - 12/07/2021 ▼

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2021	0.00	39,690.57	39,690.57	0.00
National Lunch 2021	0.00	381,701.53	381,701.53	0.00
Illinois Free Breakfast & Lunch	2,557.92	9,103.08	6,545.16	2,557.92
National Breakfast 2022	31,059.51	61,018.28	29,958.77	31,059.51
National Lunch 2022	221,638.86	424,289.35	202,650.49	221,638.86

+ Glenbard Twp HSD 87 (19-022-0870-17)

Claim Data

Claim Month	Nov 2021	Status	Approved-Sent to FRIS
Days of Operation	11/01/2021 - 11/30/2021	Type	Claim
Days Claimed	19	Date Received	12/01/2021
Claim Source	Sponsor	Date Approved	12/01/2021
Last Updated: mcappozzo		Submitted by: mcappozzo	

Sponsor Notes

4 site(s) included out of 4 sites approved
Seamless Summer Option - 4 site(s)
Illinois Free Seamless - 4 site(s)

Meals

Seamless Summer Option - Breakfast

Seamless Summer Option

Free 12613

Illinois Free Seamless - Breakfast

No IL FREE funding remaining.

Free 12613

Seamless Summer Option - Lunch

Seamless Summer Option

Free 51335

Illinois Free Seamless - Lunch

No IL FREE funding remaining.

Free 51335

Statistics

Number of sites 4

Seamless Summer Option

Days Claimed 19
Enrollment 7928
HDP 7205

Eligibles

Seamless Summer Option

Free 7928

SNP Sponsor Claim

Quick Links

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[Claim Rates](#)

Version

26: Dec 2021 Claim - Sent to FRIS - 01/04/2022 ▼

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2021	0.00	39,690.57	39,690.57	0.00
National Lunch 2021	0.00	381,701.53	381,701.53	0.00
Illinois Free Breakfast & Lunch	1,423.64	10,526.72	9,103.08	1,423.64
National Breakfast 2022	20,608.66	81,626.94	61,018.28	20,608.66
National Lunch 2022	117,530.98	541,820.33	424,289.35	117,530.98

+ Glenbard Twp HSD 87 (19-022-0870-17)

Claim Data

Claim Month	Dec 2021	Status	Approved-Sent to FRIS
Days of Operation	12/01/2021 - 12/17/2021	Type	Claim
Days Claimed	13	Date Received	01/03/2022
Claim Source	Sponsor	Date Approved	01/03/2022
Last Updated: mcappozzo		Submitted by: mcappozzo	

Sponsor Notes

4 site(s) included out of 4 sites approved
Seamless Summer Option - 4 site(s)
Illinois Free Seamless - 4 site(s)

Meals

Seamless Summer Option - Breakfast

Seamless Summer Option

Free 8369

Illinois Free Seamless - Breakfast

No IL FREE funding remaining.

Free 8369

Seamless Summer Option - Lunch

Seamless Summer Option

Free 27222

Illinois Free Seamless - Lunch

No IL FREE funding remaining.

Free 27222

Statistics

Number of sites 4

Seamless Summer Option

Days Claimed 13
Enrollment 7929
HDP 7298

Eligibles

Seamless Summer Option

Free 7929

SNP Sponsor Claim

Quick Links

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Version

34: Jan 2022 Claim - Sent to FRIS - 02/08/2022 ▼

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2021	0.00	39,690.57	39,690.57	0.00
National Lunch 2021	0.00	381,701.53	381,701.53	0.00
Illinois Free Breakfast & Lunch	2,368.08	12,894.80	10,526.72	2,368.08
National Breakfast 2022	29,962.71	111,589.65	81,626.94	29,962.71
National Lunch 2022	217,631.25	759,451.58	541,820.33	217,631.25

+ Glenbard Twp HSD 87 (19-022-0870-17)

Claim Data

Claim Month	Jan 2022	Status	Approved-Sent to FRIS
Days of Operation	01/04/2022 - 01/31/2022	Type	Claim
Days Claimed	19	Date Received	02/01/2022
Claim Source	Sponsor	Date Approved	02/01/2022
Last Updated: mcappozzo		Submitted by: mcappozzo	

Sponsor Notes

4 site(s) included out of 4 sites approved
Seamless Summer Option - 4 site(s)
Illinois Free Seamless - 4 site(s)

Meals

Seamless Summer Option - Breakfast

Seamless Summer Option

Free 11502

Illinois Free Seamless - Breakfast

No IL FREE funding remaining.

Free 11502

Seamless Summer Option - Lunch

Seamless Summer Option

Free 47700

Illinois Free Seamless - Lunch

No IL FREE funding remaining.

Free 47700

Statistics

Number of sites 4

Seamless Summer Option

Days Claimed 19
Enrollment 7803
HDP 6730

Eligibles

Seamless Summer Option

Free 7803

SNP Sponsor Claim

Quick Links

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Version

38: Feb 2022 Claim - Sent to FRIS - 03/08/2022 ▼

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2021	0.00	39,690.57	39,690.57	0.00
National Lunch 2021	0.00	381,701.53	381,701.53	0.00
Illinois Free Breakfast & Lunch	2,352.32	15,247.12	12,894.80	2,352.32
National Breakfast 2022	31,809.65	143,399.30	111,589.65	31,809.65
National Lunch 2022	212,598.81	972,050.39	759,451.58	212,598.81

+ Glenbard Twp HSD 87 (19-022-0870-17)

Claim Data

Claim Month	Feb 2022	Status	Approved-Sent to FRIS
Days of Operation	02/01/2022 - 02/28/2022	Type	Claim
Days Claimed	17	Date Received	03/02/2022
Claim Source	Sponsor	Date Approved	03/02/2022
Last Updated: mcappozzo		Submitted by: mcappozzo	

Sponsor Notes

4 site(s) included out of 4 sites approved
 Seamless Summer Option - 4 site(s)
 Illinois Free Seamless - 4 site(s)

Meals

Seamless Summer Option - Breakfast

Seamless Summer Option

Free 12211

Illinois Free Seamless - Breakfast

No IL FREE funding remaining.

Free 12211

Seamless Summer Option - Lunch

Seamless Summer Option

Free 46597

Illinois Free Seamless - Lunch

No IL FREE funding remaining.

Free 46597

Statistics

Number of sites 4

Seamless Summer Option

Days Claimed 17
 Enrollment 7785
 HDP 7156

Eligibles

Seamless Summer Option

Free 7785

SNP Sponsor Claim

Quick Links

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Version

45: Mar 2022 Claim - Sent to FRIS - 04/06/2022 ▾

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2021	0.00	39,690.57	39,690.57	0.00
National Lunch 2021	0.00	381,701.53	381,701.53	0.00
Illinois Free Breakfast & Lunch	2,552.20	17,799.32	15,247.12	2,552.20
National Breakfast 2022	39,207.85	182,607.15	143,399.30	39,207.85
National Lunch 2022	222,440.12	1,194,490.51	972,050.39	222,440.12

+ Glenbard Twp HSD 87 (19-022-0870-17)

Claim Data

Claim Month	Mar 2022	Status	Approved-Sent to FRIS
Days of Operation	03/01/2022 - 03/25/2022	Type	Claim
Days Claimed	18	Date Received	04/01/2022
Claim Source	Sponsor	Date Approved	04/01/2022
Last Updated: mcappozzo		Submitted by: mcappozzo	

Sponsor Notes

4 site(s) included out of 4 sites approved
Seamless Summer Option - 4 site(s)
Illinois Free Seamless - 4 site(s)

Meals

Seamless Summer Option - Breakfast

Seamless Summer Option

Free 15051

Illinois Free Seamless - Breakfast

No IL FREE funding remaining.

Free 15051

Seamless Summer Option - Lunch

Seamless Summer Option

Free 48754

Illinois Free Seamless - Lunch

No IL FREE funding remaining.

Free 48754

Statistics

Number of sites 4

Seamless Summer Option

Days Claimed 18
Enrollment 7776
HDP 7019

Eligibles

Seamless Summer Option

Free 7776

SNP Sponsor Claim

Quick Links

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Version

49: Apr 2022 Claim - Sent to FRIS - 05/03/2022 ▼

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2021	0.00	39,690.57	39,690.57	0.00
National Lunch 2021	0.00	381,701.53	381,701.53	0.00
Illinois Free Breakfast & Lunch	2,284.88	20,084.20	17,799.32	2,284.88
National Breakfast 2022	36,863.35	219,470.50	182,607.15	36,863.35
National Lunch 2022	196,055.18	1,390,545.69	1,194,490.51	196,055.18

+ Glenbard Twp HSD 87 (19-022-0870-17)

Claim Data

Claim Month	Apr 2022	Status	Approved-Sent to FRIS
Days of Operation	04/04/2022 - 04/29/2022	Type	Claim
Days Claimed	19	Date Received	05/02/2022
Claim Source	Sponsor	Date Approved	05/02/2022
Last Updated: mcappozzo		Submitted by: mcappozzo	

Sponsor Notes

4 site(s) included out of 4 sites approved
Seamless Summer Option - 4 site(s)
Illinois Free Seamless - 4 site(s)

Meals

Seamless Summer Option - Breakfast

Seamless Summer Option

Free 14151

Illinois Free Seamless - Breakfast

No IL FREE funding remaining.

Free 14151

Seamless Summer Option - Lunch

Seamless Summer Option

Free 42971

Illinois Free Seamless - Lunch

No IL FREE funding remaining.

Free 42971

Statistics

Number of sites 4

Seamless Summer Option

Days Claimed 19
Enrollment 7743
HDP 6998

Eligibles

Seamless Summer Option

Free 7743

SNP Sponsor Claim

Quick Links

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Version

54: May 2022 Claim - Sent to FRIS - 06/07/2022

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2021	0.00	39,690.57	39,690.57	0.00
National Lunch 2021	0.00	381,701.53	381,701.53	0.00
Illinois Free Breakfast & Lunch	1,705.44	21,789.64	20,084.20	1,705.44
National Breakfast 2022	30,877.06	250,347.56	219,470.50	30,877.06
National Lunch 2022	140,447.43	1,530,993.12	1,390,545.69	140,447.43

+ Glenbard Twp HSD 87 (19-022-0870-17)

Claim Data

Claim Month	May 2022	Status	Approved-Sent to FRIS
Days of Operation	05/02/2022 - 05/20/2022	Type	Claim
Days Claimed	15	Date Received	06/01/2022
Claim Source	Sponsor	Date Approved	06/01/2022
Last Updated: mcappozzo		Submitted by: mcappozzo	

Sponsor Notes

4 site(s) included out of 4 sites approved
Seamless Summer Option - 4 site(s)
Illinois Free Seamless - 4 site(s)

Meals

Seamless Summer Option - Breakfast

Seamless Summer Option

Free 11853

Illinois Free Seamless - Breakfast

No IL FREE funding remaining.

Free 11853

Seamless Summer Option - Lunch

Seamless Summer Option

Free 30783

Illinois Free Seamless - Lunch

No IL FREE funding remaining.

Free 30783

Statistics

Number of sites 4

Seamless Summer Option

Days Claimed 15
Enrollment 7725
HDP 7119

Eligibles

Seamless Summer Option

Free 7725

Exhibit E: School Year 2022-2023 Sponsor Claims for Reimbursement

SNP Sponsor Claim

Quick Links

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[Claim Rates](#)

Version

7: Aug 2022 Claim - Sent to FRIS - 09/13/2022 ▼

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2022	4,774.84	255,122.40	250,347.56	4,774.84
National Lunch 2022	77,886.97	1,608,880.09	1,530,993.12	77,886.97
Illinois Free Breakfast & Lunch	321.08	321.08	0.00	321.08
National Breakfast 2023	0.00	15,902.66	15,902.66	0.00
National Lunch 2023	0.00	189,788.89	189,788.89	0.00

+ Glenbard Twp HSD 87 (19-022-0870-17)

Claim Data

Claim Month	Aug 2022	Status	Approved-Sent to FRIS
Days of Operation	08/10/2022 - 08/31/2022	Type	Claim
Days Claimed	16	Date Received	09/06/2022
Claim Source	Sponsor	Date Approved	09/06/2022
Last Updated: mcappozzo		Submitted by: mcappozzo	

Sponsor Notes

4 site(s) included out of 4 sites approved
Illinois Free Breakfast - 4 site(s)
School Breakfast - 4 site(s)
National School Lunch - 4 site(s)
Illinois Free Lunch - 4 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 1622

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 14432

School Breakfast - Breakfast

Severe Need

Free 1622
Reduced 80
Paid 509

National School Lunch - Lunch

60% or more Eligible

Free 14432
Reduced 807
Paid 12300

Statistics

Number of sites 4

School Breakfast

Days Claimed 16
Enrollment 7847
ADA 7229

National School Lunch

Days Claimed 16
Enrollment 7847
ADA 7229

Eligibles

School Breakfast

Free 2273
Reduced 118
Paid 5456

National School Lunch

Free 2273
Reduced 118
Paid 5456

SNP Sponsor Claim

Quick Links

[Site Claims](#)
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Version

11: Sep 2022 Claim - Sent to FRIS - 11/02/2022 ▼

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2022	8,956.49	264,078.89	255,122.40	8,956.49
National Lunch 2022	112,993.62	1,721,873.71	1,608,880.09	112,993.62
Illinois Free Breakfast & Lunch	483.96	805.04	321.08	483.96
National Breakfast 2023	0.00	15,902.66	15,902.66	0.00
National Lunch 2023	0.00	189,788.89	189,788.89	0.00

+ Glenbard Twp HSD 87 (19-022-0870-17)

Claim Data

Claim Month	Sep 2022	Status	Approved-Sent to FRIS
Days of Operation	09/01/2022 - 09/30/2022	Type	Claim
Days Claimed	21	Date Received	10/05/2022
Claim Source	Sponsor	Date Approved	10/05/2022
Last Updated: mcappozzo		Submitted by: mcappozzo	

Sponsor Notes

4 site(s) included out of 4 sites approved
 Illinois Free Breakfast - 4 site(s)
 School Breakfast - 4 site(s)
 National School Lunch - 4 site(s)
 Illinois Free Lunch - 4 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 3105

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 21093

School Breakfast - Breakfast

Severe Need

Free 3105
 Reduced 122
 Paid 754

National School Lunch - Lunch

60% or more Eligible

Free 21093
 Reduced 1533
 Paid 15372

Statistics

Number of sites 4

School Breakfast

Days Claimed 21
 Enrollment 7852
 ADA 7267

National School Lunch

Days Claimed 21
 Enrollment 7852
 ADA 7267

Eligibles

School Breakfast

Free 2335
 Reduced 144
 Paid 5373

National School Lunch

Free 2335
 Reduced 144
 Paid 5373

SNP Sponsor Claim

Quick Links

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Version

13: Oct 2022 Claim - Sent to FRIS - 11/09/2022 ▼

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2022	0.00	264,078.89	264,078.89	0.00
National Lunch 2022	0.00	1,721,873.71	1,721,873.71	0.00
Illinois Free Breakfast & Lunch	392.54	1,197.58	805.04	392.54
National Breakfast 2023	7,865.46	7,865.46	0.00	7,865.46
National Lunch 2023	91,794.75	91,794.75	0.00	91,794.75

+ Glenbard Twp HSD 87 (19-022-0870-17)

Claim Data

Claim Month	Oct 2022	Status	Approved-Sent to FRIS
Days of Operation	10/03/2022 - 10/31/2022	Type	Claim
Days Claimed	18	Date Received	11/02/2022
Claim Source	Sponsor	Date Approved	11/02/2022
Last Updated: mcappozzo		Submitted by: mcappozzo	

Sponsor Notes

4 site(s) included out of 4 sites approved
 Illinois Free Breakfast - 4 site(s)
 School Breakfast - 4 site(s)
 National School Lunch - 4 site(s)
 Illinois Free Lunch - 4 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 2715

School Breakfast - Breakfast

Severe Need

Free 2715
 Reduced 143
 Paid 555

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 16912

National School Lunch - Lunch

60% or more Eligible

Free 16912
 Reduced 1699
 Paid 11526

Statistics

Number of sites 4

School Breakfast

Days Claimed 18
 Enrollment 7845
 ADA 7178

National School Lunch

Days Claimed 17
 Enrollment 7845
 ADA 7178

Eligibles

School Breakfast

Free 2435
 Reduced 226
 Paid 5184

National School Lunch

Free 2435
 Reduced 226
 Paid 5184

SNP Sponsor Claim

Quick Links

[Site Claims](#)
[Claim Rates](#)

Version

20: Nov 2022 Claim - Sent to FRIS - 12/06/2022 ▼

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2022	0.00	264,078.89	264,078.89	0.00
National Lunch 2022	0.00	1,721,873.71	1,721,873.71	0.00
Illinois Free Breakfast & Lunch	415.86	1,613.44	1,197.58	415.86
National Breakfast 2023	8,037.20	15,902.66	7,865.46	8,037.20
National Lunch 2023	97,994.14	189,788.89	91,794.75	97,994.14

+ Glenbard Twp HSD 87 (19-022-0870-17)

Claim Data

Claim Month	Nov 2022	Status	Approved-Sent to FRIS
Days of Operation	11/01/2022 - 11/30/2022	Type	Claim
Days Claimed	18	Date Received	12/02/2022
Claim Source	Sponsor	Date Approved	12/02/2022
Last Updated: mcappozzo		Submitted by: mcappozzo	

Sponsor Notes

4 site(s) included out of 4 sites approved
Illinois Free Breakfast - 4 site(s)
School Breakfast - 4 site(s)
National School Lunch - 4 site(s)
Illinois Free Lunch - 4 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 2742

School Breakfast - Breakfast

Severe Need

Free 2742
Reduced 188
Paid 541

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 18051

National School Lunch - Lunch

60% or more Eligible

Free 18051
Reduced 1960
Paid 11643

Statistics

Number of sites 4

School Breakfast

Days Claimed 18
Enrollment 7847
ADA 7049

National School Lunch

Days Claimed 18
Enrollment 7847
ADA 7049

Eligibles

School Breakfast

Free 2472
Reduced 236
Paid 5139

National School Lunch

Free 2472
Reduced 236
Paid 5139

SNP Sponsor Claim

Quick Links

Version

[Site Claims](#)
[Claim Rates](#)

Dec 2022 Claim - Approved - 01/02/2023

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2022	0.00	264,078.89	264,078.89	0.00
National Lunch 2022	0.00	1,721,873.71	1,721,873.71	0.00
Illinois Free Breakfast & Lunch	232.96	1,846.40	1,613.44	232.96
National Breakfast 2023	5,586.07	21,488.73	15,902.66	5,586.07
National Lunch 2023	52,694.93	242,483.82	189,788.89	52,694.93

+ Glenbard Twp HSD 87 (19-022-0870-17)

Claim Data

Claim Month	Dec 2022	Status	Approved
Days of Operation	12/01/2022 - 12/16/2022	Type	Claim
Days Claimed	12	Date Received	01/02/2023
Claim Source	Sponsor	Date Approved	01/02/2023
Last Updated: mcappozzo		Submitted by: mcappozzo	

Sponsor Notes

4 site(s) included out of 4 sites approved
 Illinois Free Breakfast - 4 site(s)
 School Breakfast - 4 site(s)
 National School Lunch - 4 site(s)
 Illinois Free Lunch - 4 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 1903

School Breakfast - Breakfast

Severe Need

Free 1903
 Reduced 138
 Paid 356

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 9745

National School Lunch - Lunch

60% or more Eligible

Free 9745
 Reduced 1050
 Paid 6084

Statistics

Number of sites 4

School Breakfast

Days Claimed 12
 Enrollment 7838
 ADA 7321

National School Lunch

Days Claimed 12
 Enrollment 7838
 ADA 7321

Eligibles

School Breakfast

Free 2501
 Reduced 240
 Paid 5097

National School Lunch

Free 2501
 Reduced 240
 Paid 5097

Exhibit F: Equipment and Implementation Costs

Exhibit F: Equipment and Implementation Costs—		
Expendable and Nonexpendable		
	To be completed by the SFA	
Expendable Equipment Costs by Line Item		
Item	Description	Cost
1		\$ -
2		\$ -
3		\$ -
4		\$ -
5		\$ -
6		\$ -
7		\$ -
8		\$ -
9		\$ -
10		\$ -
Total Cost ➤		\$ -
Nonexpendable Equipment Costs by Line Item		
Item	Description	Cost
1		\$ -
2		\$ -
3		\$ -
4		\$ -
5		\$ -
6		\$ -
7		\$ -
8		\$ -
9		\$ -
10		\$ -
Total Cost ➤		\$ -
Implementation Costs by Line Item		
Item	Description	Cost

1	Office Supplies	\$	-
2	IT (software)	\$	-
3	Signage	\$	-
4		\$	-
5		\$	-
6		\$	-
7		\$	-
8		\$	-
9		\$	-
10		\$	-
Total Cost ➤		\$	-

Exhibit G: Current Operational Labor

Exhibit G: Current Operational Labor and Benefits

To be completed by the SFA*													
For Programs and Sites to be Contracted													
Pay rates for school year ____ – ____													
School/Site	Job Title	Hourly Rate (\$)	Daily Hours	Annual Work Days**	Annual Paid Sick Days	Annual Paid Holiday Days	Annual Paid Vacation Days	Total Annual Wage (\$)	Medical Insurance	Dental	Vision	SFA Employee	FSMC Employee
East	Lead	\$ 19.90	8	172	6	5	10	\$30,725.60		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cook	\$ 15.50	7	168		3		\$18,553.50		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashier	\$ 14.00	6.5	168		3		\$15,561.00	Employee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashier	\$ 14.00	4	168		3		\$ 9,576.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashier	\$ 14.00	6	168		3		\$14,364.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashier	\$ 14.00	5	168		3		\$11,970.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.45	6.5	168		3		\$16,061.18		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	6	168		3		\$14,364.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	6	168		3		\$14,364.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	4.5	168		3		\$10,773.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	5	168		3		\$11,970.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW /Directions	\$ 14.19	6.75	168		3		\$16,378.81		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Lead	\$ 20.29	8	172	6	5	10	\$31,327.76		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
North	Cook	\$ 15.50	7	168		3		\$18,553.50		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashier	\$ 14.19	6.75	168		3		\$16,378.81		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashier	\$ 14.19	5	168		3		\$12,132.45		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashier	\$ 14.19	5	168		3		\$12,132.45		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashier	\$ 14.00	5	168		3		\$11,970.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	6	168		3		\$14,364.00	Employee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	5	168		3		\$11,970.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	5	168		3		\$11,970.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	5	168		3		\$11,970.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	5	168		3		\$11,970.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	5	168		3		\$11,970.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	5	168		3		\$11,970.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	5	168		3		\$11,970.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
South	Lead	\$ 23.85	8	172	6	5	10	\$36,824.40	Employee +1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cook	\$ 18.13	7.5	168		3		\$23,251.73		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashier	\$ 14.64	7	168		3		\$17,524.08		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashier	\$ 14.00	5	168		3		\$11,970.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 15.01	7	168		3		\$17,966.97	Employee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	5	168		3		\$11,970.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	5	168		3		\$11,970.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
West	Lead	\$ 19.65	8	172	6	5	10	\$30,339.60		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cook	\$ 15.50	6.5	168		3		\$17,228.25		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashier	\$ 14.00	6	168		3		\$14,364.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashier /Directions	\$ 14.00	5.75	168		3		\$13,765.50		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashier	\$ 14.00	6	168		3		\$14,364.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	Cashier	\$ 14.00	4.5	168		3		\$10,773.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.19	6.5	168		3		\$15,772.19	Employee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	6.5	168		3		\$15,561.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	FSW	\$ 14.00	5	168		3		\$11,970.00		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Exhibit H-1: Projected Operational In-School Revenue

Exhibit I-1: Projected Operations— Revenue, Page 1

In-School Revenue

For Programs and Sites to be Contracted

To be completed by the SFA

Based on 168 Days of Service

Breakfast Programs	No. Meals		Price			Total
Elementary Full Price	0	X	\$	-	=	\$0.00
Secondary Full Price	1,372	X	\$	1.75	=	\$2,401.00
(a) Tiered Pricing	0	X	\$	-	=	\$0.00
(b) Tiered Pricing	0	X	\$	-	=	\$0.00
(c) Tiered Pricing	0	X	\$	-	=	\$0.00
(d) Tiered Pricing	0	X	\$	-	=	\$0.00
Reduced Price	0	X	\$	-	=	\$0.00
Adult	0	X	\$	-	=	\$0.00
Subtotal Breakfast	1,372					\$2,401.00
Lunch Program						
Elementary Full Price	0	X	\$	-	=	\$0.00
Secondary Full Price	117,004	X	\$	3.10	=	\$362,712.40
(a) Tiered Pricing	0	X	\$	-	=	\$0.00
(b) Tiered Pricing	0	X	\$	-	=	\$0.00
(c) Tiered Pricing	0	X	\$	-	=	\$0.00
(d) Tiered Pricing	0	X	\$	-	=	\$0.00
Reduced Price	0	X	\$	-	=	\$0.00
Adult	0	X	\$	-	=	\$0.00
Subtotal Lunch	117,004					\$362,712.40
After School Care Snack Program						
Full Price	0	X	\$	-	=	\$0.00
Reduced Price	0	X	\$	-	=	\$0.00
Adult	0	X	\$	-	=	\$0.00
Subtotal Snacks	0					\$0.00
Special Functions						
Catering						\$ -
Other						
SMP Revenue						\$ -

A la Carte, if applicable	\$ 354,816.00
Vending Machine Sales Total Revenue	\$ -
Other, please detail	\$ -
Total In-School Revenue ➤	\$719,929.40

Exhibit H-2: Projected Operational Federal Reimbursement Revenue

Exhibit I-2: Projected Operations—Revenue, Page 2

Federal Reimbursement

To be completed by the SFA

Based on 168 Days of Service

Breakfast Programs	No. Meals					Total
Free	0	X	\$	2.26	=	\$0.00
Free, Severe Need	23,437	X	\$	2.67	=	\$62,576.79
Reduced Price	0	X	\$	1.96	=	\$0.00
Reduced Price Severe Need	1,227	X	\$	2.37	=	\$2,907.99
Full Price	5,429	X	\$	0.50	=	\$2,714.50
Total Breakfast	30,093		+			\$68,199.28
Lunch Program						
Free	162,219	X	\$	4.43	=	\$718,630.17
Reduced Price	13,806	X	\$	4.03	=	\$55,638.18
Full Price	117,004	X	\$	0.87	=	\$101,793.48
Total Lunch	293,029					\$876,061.83
After School Care Snack Program						
Free	0	X	\$	-	=	\$0.00
Reduced Price	0	X	\$	-	=	\$0.00
Full Price	0	X	\$	-	=	\$0.00
Total Snacks	0					\$0.00
Special Milk Program						
Special Milk Program	0	X	\$	-	=	\$0.00
Total Special Milk Program						\$0.00
Summer Food Service Program <i>If applicable</i> —SFA must use information from amendment to add SFSP.						
	Based on	0	Days of Service			
Breakfast	0	X	\$	-	=	\$0.00
Lunch/Supper	0	X	\$	-	=	\$0.00
Snacks	0	X	\$	-	=	\$0.00
Total SNSP	0					\$0.00
Child and Adult Care Food Program <i>If applicable</i> —SFA must use information from amendment to add CACFP.						

	Based on	0	Days of Service			
Breakfast	0	X	\$	-	=	\$0.00
Lunch/Supper	0	X	\$	-	=	\$0.00
Snacks	0	X	\$	-	=	\$0.00
Total CACFP	0					\$0.00
Total Federal Reimbursement ➤						\$944,261.11

Exhibit H-3: Total Projected Operational Revenue

Exhibit I-3: Projected Operations—Revenue, Page 3		
To be completed by SFA		
Illinois Free Lunch Match*	\$ 3,244.38	
Illinois Free Breakfast Match*	\$ 468.74	
Total State Reimbursement >		\$ 3,713.12
Total In-School Revenue (from EX-I-1)	\$719,929.40	
Total Federal Reimbursement (from EX I-2)	\$944,261.11	
Total State Reimbursement	\$ 3,713.12	
Total Revenue >		\$1,667,903.63
*Complete using the most recent program reimbursement received from ISBE.		

SFA to complete excel and insert

Exhibit I: Projected School District/Operational Calendar

GLENBARD TOWNSHIP HIGH SCHOOL DISTRICT 87 2023 - 2024 SCHOOL CALENDAR

August 2023					
MON	TUE	WED	THU	FRI	
31	1	2	3	4	
7	8	9	10	11	
14	15	16	17	18	2 + 3
21	22	23	24	25	5
28	29	30	O/H		4
TOTAL 11 + 3					

September 2023					
MON	TUE	WED	THU	FRI	
				1	1
4	5	6	7	8	4
11	12	13	14	15	5
18	19	20	21	22	5
25	26	27	28	29	5
TOTAL 20					

October 2023					
MON	TUE	WED	THU	FRI	
2	3	4	5	6	5
9	10	11	12	13	4
16	17	18	19	20	5
23	24	P/T	P/T	27	4 + 1
30	31				2
TOTAL 20 + 1					

November 2023					
MON	TUE	WED	THU	FRI	
		1	2	3	3
6	7	8	9	10	5
13	14	15	16	17	5
20	21	22	23	24	2
27	28	29	30		4
TOTAL 19					

December 2023					
MON	TUE	WED	THU	FRI	
				1	1
4	5	6	7	8	5
11	12	13	14	15	5
18	19	20	21	22	5
25	26	27	28	29	0
TOTAL 16 (86 days)					

January 2024					
MON	TUE	WED	THU	FRI	
1	2	3	4	5	0
8	9	10	11	12	4 + 1
15	16	17	18	19	4
22	23	24	25	26	5
29	30	31			3
TOTAL 16 + 1					

February 2024					
MON	TUE	WED	THU	FRI	
			1	2	2
5	6	7	8	9	5
12	13	14	15	16	5
19	20	21	22	23	4
26	27	28	29		4
TOTAL 20					

March 2024					
MON	TUE	WED	THU	FRI	
				1	0 + 1
4	5	6	7	8	5
11	12	13	14	15	5
18	19	20	21	22	5
25	26	27	28	29	0
TOTAL 15 + 1					

April 2024					
MON	TUE	WED	THU	FRI	
1	2	3	4	5	4
8	9	10	11	12	5
15	16	17	18	19	5
22	23	24	25	26	5
29	30				2
TOTAL 21					

May 2024					
MON	TUE	WED	THU	FRI	
		1	2	3	3
6	7	8	9	10	5
13	14	15	16	17	5
20	21	22	23	24	5
27	28	29	30	31	0
TOTAL 18 (176 days)					

June 2024					
MON	TUE	WED	THU	FRI	
3	4	5	6	7	0
10	11	12	13	14	0
17	18	19	20	21	0
24	25	26	27	28	0
					0
TOTAL 0					

July 2024					
MON	TUE	WED	THU	FRI	
1	2	3	4	5	0
8	9	10	11	12	0
15	16	17	18	19	0
22	23	24	25	26	0
29	30	31			0
TOTAL 0					

School Begins: Monday, August 14, 2023

School Closes: Friday, May 24, 2024

Pupil Attendance Days (At Least 176)* 176 (+5 Emergency Days)

Approved Institute Days (Limit of 4 Days) 4

Approved All Day Parent/Teacher 1

Staff Contractual Work Day* 1

Total (181 Days or More) 182 (182+5 Emergency)

Emergency Days: 5/28 5/29 5/30 5/31 6/3

Winter Recess 12/25/2023 through 1/5/2024

Spring Recess 3/25/2024 through 3/29/2024

Beginning Monday, August 21, 2023, Glenbard East, West, North and South will have a student early dismissal every Monday during the school year. These days are to accommodate Professional Learning Communities staff development.

LEGAL PUBLIC SCHOOL HOLIDAYS

Labor Day	September 4	
Columbus Day	October 9	
Election Day	November 7	NA
Veterans' Day	November 10	Waived
Thanksgiving Day	November 23	
Christmas Day	December 25	
New Year's Day	January 1	
M.L. King's Birthday	January 15	
Lincoln's Birthday	February 12	Waived
Presidents' Day	February 19	
Casimir Pulaski Day	March 4	Waived
Non-Attendance Day	April 1	
Memorial Day	May 27	

CALENDAR LEGEND

Institutes	
Not in Attendance	(red)
Full-Day P/T Conference	P/T
Staff Contractual Day	

The 2023-2024 calendar was adopted by the Glenbard Township HSD#87 Board on October 11, 2022.

SFA to insert

Exhibit J: Local Wellness Policy

Section 6 - Instruction

6:50 School Wellness

Student wellness, including good nutrition and physical activity, shall be promoted in the district's educational program, school-based activities, and meal programs. This policy shall be interpreted consistently with Section 204 of the Child Nutrition and WIC Reauthorization Act of 2004 and the Healthy Hunger-Free Kids Act of 2010 (HHFKA). The Superintendent, or designees, will ensure:

1. Each school building complies with this policy;
2. The policy is available to the community on an annual basis through copies of or online access to the Board Policy Manual; and
3. The community is informed about the progress of this policy's implementation.

Goals for Nutrition Education and Nutrition Promotion

The goals for addressing nutrition education and nutrition promotion include the following:

- Schools will support and promote sound nutrition for students.
- Schools will foster the positive relationship between sound nutrition, physical activity, and the capacity of students to develop and learn.
- Nutrition education will be part of the district's comprehensive health education curriculum. See Board policy 6:60, *Curriculum Content*.

Goals for Physical Activity

The goals for addressing physical activity include the following:

- Schools will support and promote an active lifestyle for students.
- Physical education will be taught in all grades and shall include a developmentally planned and sequential curriculum that fosters the development of movement skills, enhances health-related fitness, increases students' knowledge, offers direct opportunities to learn how to work cooperatively in a group setting, and encourages healthy habits and attitudes for a healthy lifestyle. See policies 6:60, *Curriculum Content* and 7:260, *Exemption from Physical Education*.
- During the school day, all students will be required to engage in a daily physical education course, unless otherwise exempted. See Board policy 6:60, *Curriculum Content*.
- The curriculum will be consistent with and incorporate relevant Illinois Learning Standards for Physical Development and Health as established by the Ill. State Board of Education (ISBE).

Nutrition Guidelines for Foods Available During the School Day, Marketing Prohibited

Students will be offered and schools will promote nutritious food and beverage choices during the school day are consistent with Board policy 4:120, *Food Services*, (requiring compliance with the nutrition standards specified in the U.S. Dept. of Agriculture's (USDA) *Smart Snacks* rules.

In addition, in order to promote student health and reduce childhood obesity, the Superintendent or designee shall:

1. Restrict the sale of *competitive foods*, as defined by the USDA, in the food service areas during meal periods

2. Comply with all ISBE rules; and
3. Prohibit marketing during the school day of foods and beverages that do not meet the standards listed in Board policy 4:120, *Food Services*, i.e., in-school marketing of food and beverage items must meet *competitive foods* standards.

Competitive foods standards do not apply to foods and beverages available, but not sold in school during the school day; e.g., brown bag lunches, foods for classroom parties, school celebrations, and reward incentives.

Exempted Fundraising Day (EFD) Requests

All food and beverages sold to students on the school campuses of participating schools during the school day must comply with the "general nutrition standards for competitive foods" specified in federal law. The Superintendent, or designee, in a participating school may grant an *exempted fundraising day* (EFD) for grades 9 through 12 in participating schools. To request an EFD and learn more about the district's related procedure(s), contact the Superintendent or designee. The district's procedures are subject to change. The number of EFDs for grades 9 through 12 in participating schools is set by ISBE rule.

Guidelines for Reimbursable School Meals

Reimbursable school meals served shall meet, at a minimum, the nutrition requirements and regulations for the National School Lunch Program and/or School Breakfast Program.

Unused Food Sharing Plan

In collaboration with the district's local health department, the Superintendent or designee will:

1. Develop and support a food sharing plan (Plan) for unused food that is focused on needy students.
2. Implement the Plan throughout the district.
3. Ensure the Plan complies with the Richard B. Russell National School Lunch Act, as well as accompanying guidance from the U.S. Department of Agriculture on the Food Donation Program.
4. Ensure that any leftover food items are properly donated to combat potential food insecurity in the district's community. *Properly* means in accordance with all federal regulations and State and local health and sanitation codes.

Monitoring

At least every three years, the Superintendent or designee shall provide implementation data and/or reports to the Board concerning this policy's implementation sufficient to allow the Board to monitor and adjust the policy (a triennial report). This triennial report must include without limitation each of the following:

- An assessment of the district's implementation of the policy
- The extent to which schools in the district are in compliance with the policy
- The extent to which the policy compares to model local school wellness policies
- A description of the progress made in attaining the goals of the policy
- How the district will make the results of the assessment available to the public
- Where the district will retain records of the assessment.

The Board will monitor and adjust the policy pursuant to policy 2:240, *Board Policy Development*.

Community Involvement

The Board and Superintendent will actively invite suggestions and comments concerning the development, implementation, periodic reviews, and updates of the school wellness policy from parents, students, representatives of the school food authority, teachers of physical education, school health professionals, the school board, school administrators, and the community. Community involvement methods shall align their suggestions and comments to policy 2:140, *Communications To and From the Board* and/or the **Community Engagement** subhead in policy 8:10, *Connection with the Community*.

Recordkeeping

The Superintendent shall retain records to document compliance with this policy, the district's records retention protocols, and the Local Records Act.

LEGAL REF.:

[Pub. L. 108-265](#), Sec. 204, Child Nutrition and WIC Reauthorization Act of 2004.

[42 U.S.C. §1771](#) *et seq.*, Child Nutrition Act of 1966.

[42 U.S.C. §1751](#) *et seq.*, National School Lunch Act.

[42 U.S.C. §1758b](#), [Pub. L. 111-296](#), Healthy, Hunger-Free Kids Act of 2010.

[42 U.S.C. §1779](#), as implemented by [7 C.F.R. §§210.11](#) and [210.31](#).

[50 ILCS 205/](#) Local Records Act.

[105 ILCS 5/2-3.139](#).

[23 Ill.Admin.Code Part 305](#), Food Program.

ISBE's "School Wellness Policy" Goal, adopted Oct. 2007.

CROSS REF.: 2:140 (Communications To and From the Board), 2:150 (Committees) 2:240 (Board Policy Development), 4:120 (Food Services), 5:100 (Staff Development Program), 6:60 (Curriculum Content), 7:260 (Exemption from Physical Education), 8:10 (Connection with the Community)

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